



# [CA-265571] LTC/HCBS SI Provision – Worker Determined Allocation Amount

Issue Type:	<b>SCR</b>	Team Responsible:	<b>Medi-Cal/CalHEERS</b>	Assignee:	<b>Tisha Mutreja</b>
Fix Version/s:	<b>[26.05]</b>	Designer Contact:	<b>Pooja Jadhav</b>	Change Type (SCR):	<b>Policy</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	App Team Estimate Total:	<b>467</b>
Reporter:	<b>Nina Butler</b>	Regulation Reference:	<b>ACWDL 18-19</b>	Created:	<b>07/31/2023 02:27 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Nina Butler</b>	Training Impacted:	<b>[N/A]</b>	App Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	County Action:	<b>[No County Action Needed]</b>	App Funding Source ID:	
Other Agency Cross Reference:		Counties Impacted:	<b>[All]</b>		

### Current Design:

Currently, the standard Minimum Monthly Maintenance Needs Allowance (MMMNA) is displayed on the Long Term Care (LTC)/ HCBS-Waiver/Board and Care (B&C) Allocation Detail Page using the following fields:

- MNIL for Spouse/Children at Home (other than Excluded Children)
- Community Spouse MNIL

Effective 01/01/2025 with CA-284973, the standard MMMNA amount for LTC/HCBS Community Spouse Needs allocation is \$3,948.

To apply an allocation amount other than one based on the standard MMMNA amount for LTC/HCBS SI, an Eligibility Determination and Benefit Calculation (EDBC) override needs to be completed by users.

### Request:

1. Add functionality to allow for a different allocation amount to be added other than one based on the standard MMMNA amount.

### Recommendation:

1. Update the functionality to allow for a worker-determined income allocation amount to be used in place of the allocation calculated using the standard MMMNA amount for the LTC/HCBS Spousal Impoverishment (SI) determination.
  - a. Add the Expense Category of 'Worker-Determined Allocation - LTC/HCBS Waivers' to the drop list on the Expense Detail Page.
  - b. Update the Expense Type field on the Expense Detail Page for when 'Worker-Determined Allocation - LTC/HCBS Waivers' is selected as the Expense Category and add the Expense Type of 'Worker-Determined Allocation - LTC/HCBS Waivers'.
  - c. Add a new soft validation to the Expense Amount Detail page which displays when the Amount entered is greater than the standard allocation (CT 335\_81).
  - d. Update the existing EDBC Person Line Item Detail - Allocation and Other Deductions page when there is an amount with the type 'LTC/HCBS-Waiver/B&C Allocation Detail' to remove the hyperlink.
  - e. Update the existing EDBC logic for income calculation to replace the standard calculated allocation MMMNA amount with the worker-determined allocation amount from the Expense Detail Page. This value will display on the EDBC Person Line Item Detail - Allocation and Other Deductions page with the type of 'LTC/HCBS-Waiver/B&C Allocation Detail' as a read-only amount with the hyperlink removed.

### Outreach

#### Description:

#### Operational Impact:

#### Release Note

Yes

#### Required:

#### Release Note Status:

#### Release Note -

The standard income allocation amount is used in the budget calculation for HCBS/LTC spousal impoverishment.

#### Previous Design/

#### Problem:

#### Release Note - Now:

The standard income allocation amount or a different (non-standard) allocation amount is used in the budget calculation for HCBS/LTC spousal impoverishment.

#### Release Note

#### - Additional

#### Information:

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**Release Note -  
Functional Area:  
Release Note - Page/  
Forms/Reports  
Impacted:**