



Bi-Weekly Status Report

CalSAWS M&E

Reporting Period: January 12, 2026 – January 25, 2026

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Bi-Weekly Status – CalSAWS M&E

1 EXECUTIVE SUMMARY

As we conclude Weeks 49 and 50 of the project, progress has been made on Transition-in and M&E activities.

Transition-In Activities

The Transition-In team maintained steady progress towards final transition closeout during this reporting period, driving alignment across key workstreams and facilitating effective collaboration among Deloitte, Accenture, and Gainwell partners. Efforts centered on design and prioritization activities for multiple upcoming releases, ongoing stakeholder engagement, and advancement of major project deliverables. Deliverable submissions remained on schedule, and security and technical operations continued focus via participation in review checkpoints.

In the upcoming reporting period, the team will advance efforts with a focus on deliverable approvals, active engagement with stakeholders for upcoming releases, and ongoing operational process improvements.

M&E Activities

The M&E team continued to make meaningful progress across project management, maintenance and operations, and application development activities. The team remained engaged in cross-functional collaboration, participated actively in ongoing meetings, and responded to both operational and compliance priorities. Development activities advanced multiple releases in parallel, with strong attention to risk management and schedule adherence.

Application development progressed for key releases with high stakeholder involvement and milestone achievement:

- **Release 26.01:** 53 SCRs in various stages of planning and development
- **Release 26.02:** 3 SCRs in test case creation and development
- **Release 26.03:** 102 SCRs under design, approval, and development review
- **Release 26.05:** 92 SCRs moving through design and approvals
- **Release 26.06:** 8 SCRs moving through design and approvals

Next week, the M&E team will aim to progress SCRs through system test and approval, facilitate environment transitions, participate in operational and compliance discussions, and provide continued support for deliverables and stakeholder needs.

2 TRANSITION-IN WORKPLAN STATUS (1/12/2026 TO 1/25/2026)

The following sections provide a summary of tasks completed in this reporting period, upcoming tasks for the next reporting period, and tasks behind schedule.

2.1 Tasks Completed from the Prior Two Weeks

Highlights include:

- **Release 26.01 Design and prioritization:** Through the weeks of January 12, 2026 and January 19, 2026, continued working on SCRs on SCRs slated for Release 26.01 and collaborate with all stakeholders on design, approvals and build discussions.
- **Release 26.03 Design and prioritization:** Through the weeks of January 12, 2026 and January 19, 2026, continued working on SCRs on SCRs slated for Release 26.03 and collaborate with all stakeholders on prioritization, design and approvals.
- **Release 26.05 Design and prioritization:** Through the weeks of January 12, 2026 and January 19, 2026, continued working on SCRs on SCRs slated for Release 26.05 and collaborate with all stakeholders on prioritization, design and approvals.

PMO

- **Transition-In**
 - **Conducted Weekly Deloitte/Accenture Transition Meeting:** Coordinated on remaining transition items, back shadow activities, and action item resolutions.
- **Deliverables**
 - **ME-D09 M&E General Design Document (GDD) FDED:** On January 12, 2026, received ME-D09 M&E General Design Document (GDD) FDED reviewer comments.
 - **ME-D10 M&E Interface Control Document (ICD) FDED:** On January 12, 2026, received ME-D10 M&E Interface Control Document (ICD) FDED approval.
 - **ME-D11 M&E Interface Agreement FDED:** On January 12, 2026, received ME-D11 M&E Interface Agreement FDED approval.
 - **ME-D07 CalSAWS Annual Strategic Plan FDEL:** On January 14, 2026, received ME-D07 CalSAWS Annual Strategic Plan FDEL approval.
 - **ME-D14 Approach to Application and Architecture Evolution FDED:** On January 14, 2026, received ME-D14 Approach to Application and Architecture Evolution FDED approval.
 - **ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning FDED:** On January 21, 2026, submitted ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning FDED.

Application

- **Release 26.01 Design and Prioritization:** Through the weeks of January 12, 2026, and January 19, 2026, continued working on SCRs on SCRs slated for Release 26.01 and collaborate with all stakeholders on Testing and defect discussions.
- **Release 26.03 Design and Prioritization:** Through the weeks of January 12, 2026, and January 19, 2026, continued working on SCRs on SCRs slated for Release 26.03 and collaborate with all stakeholders on prioritization, design, and approvals.
- **Release 26.05 Design and Prioritization:** Through the weeks of January 12, 2026, and January 19, 2026, continued working on SCRs slated for Release 26.05 and collaborate with all stakeholders on prioritization, design, and approvals.

- **Attended the Scope Review of Upcoming Releases – Partner Coordination:** On January 12, 2026, and January 19, 2026, attended the scope review meeting for upcoming SCRs with BenefitsCal team to align on design and release efforts.
- **Attended the Weekly Project Milestone Meeting:** On January 12, 2026, and January 19, 2026, attended the CalSAWS M&E weekly Project Milestone Meeting.
- **Attended the Weekly Release Coordination Meeting:** On January 13, 2026, and January 20, 2026, attended the CalSAWS M&E weekly release coordination meeting to discuss estimation and prioritization for upcoming SCRs.
- **Attended the Weekly M&O Call Check-In Meeting:** On January 13, 2025, January 15, 2026, and January 20, 2026, and January 22, 2026 attended the CalSAWS M&E weekly M&O Call Check-in meeting.
- **Attended the CalSAWS Weekly GAGR meeting:** On January 14, 2026, and January 21, 2026 attended the weekly GAGR meeting.
- **Attended the T-2 and T-1 Readiness Meeting for 26.01 Release:** On January 12, 2026, and January 19, 2026 attended the T-4 and T-3 readiness meeting to provide updates on 26.01 release readiness.
- **Attended the 26.01 County Validation Execution and Close out week P.M. Touchpoint meeting:** Through the week of January 12, 2025, and January 19, 2026, attended the County validation execution status meeting for 26.01 baseline release.

Delivery Integration

- **Shared Activities Prioritization and Clarification:** Through the weeks of January 12, 2026, and January 19, 2026, continued prioritizing and coordinating shared M&E and Infrastructure activities with Gainwell.

Technical Operations

- **Finalization of 26.01 Release:** From the week of January 12, 2026, team began final perpetrations and validations for the upcoming 26.01 Baseline Release.
- **26.01.15 Priority Release:** On January 15, 2026, team deployed a priority fix for the hung threads that were causing the SLA to drop in Production.

Security

- **Attended CalSAWS Incident Status Checkpoint:** On January 16, 2026, the team participated in the CalSAWS Incident Status Checkpoint to provide updates and understand the next steps for outstanding incidents, including those that have transitioned to M&E.
- **Attended CalSAWS Incident Status Checkpoint:** On January 23, 2026, the team participated in the CalSAWS Incident Status Checkpoint to provide updates and understand the next steps for outstanding incidents, including those that have transitioned to M&E.
- **Attended Application Security Findings Meeting:** On January 21, 2026, the team presented DAST/SAST/SCA/API scan summary for 26.01 R2 to Consortium security.
- **Completed R2 scans for 26.01:** Completed round 2 scans for DAST/SAST/API/SCA and performed analysis of findings.
- **SIAs:** Performed security assessment and reviews for SIAs.

2.2 Tasks Due for the Coming Two Weeks

Highlights include:

- **Release 26.01 Design and prioritization:** Through the weeks of January 26, 2026 and February 6, 2026, continue working on SCRs on SCRs slated for Release 26.01 and collaborate with all stakeholders on design, approvals and build discussions.
- **Release 26.03 Design and prioritization:** Through the weeks of January 26, 2026 and February 6, 2026, continue working on SCRs on SCRs slated for Release 26.03 and collaborate with all stakeholders on prioritization, design and approvals.
- **Release 26.05 Design and prioritization:** Through the weeks of January 26, 2026 and February 6, 2026, continue working on SCRs on SCRs slated for Release 26.05 and collaborate with all stakeholders on prioritization, design and approvals.

PMO

- **Transition-In**
 - **Conduct Weekly Deloitte/Accenture Transition Meeting:** Coordinate on remaining transition items, back shadow activities, and action item resolutions.
- **Deliverables**
 - **ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning FDED:** On January 26, 2026, waiting for ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning FDED, reviewer comments.
 - **ME-D08 Requirements Traceability Matrix (RTM) and Report FDED:** On January 26, 2026, waiting for ME-D08 Requirements Traceability Matrix (RTM) and Report FDED, reviewer comments.
 - **ME-D05 Project Control Document Refresh Group 3 FDEL:** On January 26, 2026, waiting for ME-D05 Project Control Document Refresh Group 3 FDEL, reviewer comments.
 - **ME-D14 Approach to Application and Architecture Evolution DDEL:** On February 2, 2026, submit ME-D14 Approach to Application and Architecture Evolution DDEL.

Application

- **Release 26.01 Design and Prioritization:** Through the weeks of January 26, 2026, and February 6, 2026, continue working on SCRs on SCRs slated for Release 26.01 and collaborate with all stakeholders on Testing and defect discussions.
- **Release 26.03 Design and Prioritization:** Through the weeks of January 26, 2026, and February 6, 2026, continue working on SCRs on SCRs slated for Release 26.03 and collaborate with all stakeholders on prioritization, design, build, Test prep and approvals.
- **Release 26.05 Design and Prioritization.** Through the weeks of January 26, 2026, and February 6, 2026, continue working on SCRs slated for Release 26.05 and collaborate with all stakeholders on prioritization, design, and approvals.

Delivery Integration

- **Shared Activities Prioritization and Clarification:** Through the weeks of January 26, 2026, and February 2, 2026, continue prioritizing and coordinating shared M&E and Infrastructure activities with Gainwell.

Technical Operations

- **Monitoring of 26.01 Release:** From the week of January 26, 2026, team will continue monitoring the Production environment post 26.01 release.

Security

- **Attend CalSAWS Incident Status Checkpoint:** On January 30, 2026, the team will participate in the CalSAWS Incident Status Checkpoint to provide updates and understand the next steps for outstanding incidents, including those that have transitioned to M&E.
- **Attend CalSAWS Incident Status Checkpoint:** On February 6, 2026, the team will participate in the CalSAWS Incident Status Checkpoint to provide updates and understand the next steps for outstanding incidents, including those that have transitioned to M&E.
- **Attend Application Security Findings Meeting:** On February 4, 2026, the team will present DAST/SAST/SCA/API scan summary to Consortium security.
- **Complete R1 scans for 26.03:** Complete round 1 scans for DAST/SAST/API/SCA and perform analysis of findings.

2.3 Areas in the work plan which require attention (behind schedule)

- None for the reporting period.

2.4 Critical Path Analysis

Critical path analysis has been divided into cutover groups, which contain the workstreams shown in the following table.

Table 1: Critical Path Analysis: 1/12/2026 TO 1/25/2026

GROUP	WORKSTREAMS INCLUDED	CRITICAL PATH STATUS
1	OCCAT	None – Cutover complete
2	Production Operations	None – Cutover complete
2	Security	None – Cutover complete
2	Technology Recovery	None – Cutover complete
3	System Change Request	None – Cutover complete
3	Support Services	None – Cutover complete
4	Project Management	None – Cutover complete
4	Organizational Change Management	None – Cutover complete
4	Architecture Evolution and Innovation	None – Cutover complete

2.5 Suggested Changes to Maintain Schedule Timelines

This section includes any changes suggested to the work plan for the purpose of remaining on schedule.

- None for the reporting period.

2.6 Issues

This section includes enterprise-level Transition issues that may affect the schedule.

Table 2: Issues related to Transition: 1/12/2026 TO 1/25/2026

ISSUE#	PROJECT PHASE	ISSUE NAME	ISSUE DESCRIPTION	STATUS
318	M&O	CARES Kin-GAP and Adoption Assistance Program (AAP) conversion approach requires significant manual data conversion and/or data entry effort by the counties	<p>The conversion approach that the CARES project has put forward assumes that enough case data for Kin-GAP and Adoption Assistance Program (AAP) programs exist in CWS/CMS or can be derived from existing data to create a shell case. Discussions to synchronize CalSAWS AAP and Kin-GAP case data that may be missing from CWS/CMS have yet to be resolved with CARES in a positive outcome, increasing the level of manual work staff will undertake to make the case whole and synchronize the data in both CARES and CalSAWS systems.</p> <p>The CARES-FCED Foster Care program conversion approach was previously approved. The initial Foster Care data extract from the CARES project was received on July 1, 2025.</p> <p>The match rate for CalSAWS cases and individuals was extremely low. CalSAWS' analysis and reconciliation of the extract indicate that the approved conversion approach for Foster Care should be revisited, as it may be more complex than initially anticipated—both for the project and potentially for county staff.</p> <p>Given that Foster Care is the primary eligibility program tracked through FCED, with more detailed data available in CWS/CMS, the low match rate highlights a misalignment in expectations regarding CARES data extraction, deduplication, and formatting.</p>	4 - Closed
321	M&O	CARES is unable to support	During development of the FCED/CARES APIs, the CalSAWS project identified a	2 - Open

		transmitting Vendor information to CalSAWS in a separate API until post-Production go-live	<p>concern with the proposed approach for sharing vendor information from the CARES system. The CalSAWS approach is that vendors, which are stored in the Resource Data Bank (RDB), are designed to be entered once and then associated to cases that are using that vendor.</p> <p>CARES Vendor = CalSAWS Foster Care Resource, which becomes the Placement and payee on the Foster Care program.</p> <p>The Vendor/Resource information will be sent with placement data which will duplicate updates across all placements which that vendor/resource supports. Additionally, the existing large county automation design is dependent upon receipt of the vendor/resource information separate from the placement updates.</p>	
323	M&O	Integrated Performance Testing with CARES has unclear execution timeline, approach, and scope	<p>Integrated performance testing with CARES has a plan to utilize the existing PERF environment to execute performance and stress testing. The PERF environment is heavily used throughout each week for performance testing of new changes going into production. The scheduling of tests is very tightly controlled and requires at least 2 months of notice to effectively slot in new tests.</p> <p>The integrated test with CARES is now targeted to begin in April 2026. The specific environment, test plan, scope, set up, and agreed upon data being used are still unconfirmed, which prevents proper planning of the test in CalSAWS. Additionally, the CARES performance environment has been loaded with unmasked production data from CWS/CMS, which does not align with the current I-MOU between CalSAWS and CARES.</p>	2 - Open

2.7 Risks

This section includes enterprise-level risks related to Transition that may affect the schedule.

Table 3: Risks related to Transition: 1/12/2026 TO 1/25/2026

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
317	Transition	Updated May Revise Budget Medi-Cal Revisions effective January 1, 2026 may be at risk for Delivery	<p>As part of the State Fiscal Year 2025/2026 Revised Budget, two policy updates are expected to be implemented by January 1, 2026. These policy updates are the (1) Full-Scope Medi-Cal Enrollment Freeze for Non-Satisfactory Immigration Status and (2) Reinstatement of the Non-MAGI Medi-Cal Asset Limit Test. The Enrollment Freeze update will require coordination between the CalSAWS and CalHEERS Project. The implementation of these changes should not conflict with the SSA COLA Batch Run planned for December 2025.</p> <p>Without finalized staffing, policy, timeline, and environment plan, the delivery and implementation of these policy updates might be at risk.</p>	2 - Open
318	M&O	CARES conversion approach may require significant manual data conversion and/or data entry effort by the counties	The conversion approach that the CARES project has put forward assumes that all case data for CARES-FCED programs exists in CWS/CMS or can be derived from existing data. Discussions to synchronize CalSAWS AAP and Kin-Gap case data that may be missing from CWS/CMS have been rejected thus far.	2 - Open
324	M&O	Delay in communication may impact CalSAWS participation in the Process Simulation activity prior to the pilot go-live.	<p>CARES requested CalSAWS participation and support in a Process Simulation activity prior to the pilot go-live, representing an additional scope of work. CARES implementation activities—including the Pilot, Process Simulation, Training, and Sandbox—are currently paused due to the October 1, 2025, Federal shutdown, impacting the CARES request for additional funding. CARES has confirmed that all discussions regarding the Process Simulation will remain on hold until further notice.</p> <p>This delay in coordinating Process Simulation activities has several downstream impacts, including potential effects on overall project schedule, resource allocation, joint testing, environment allocations and configuration, and funding needs to accommodate the expanded CalSAWS scope. Furthermore, funding for the CalSAWS STG6 environment is currently</p>	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
			<p>set to expire in May 2026 and allocated for County EUST3 testing between February and March 2025. Without clear Process Simulation timelines, there is a risk that an environment is not available and/or additional funding may be required to procure or extend environment availability in support of Process Simulation.</p> <p>Additionally, the current assumption is that Process Simulation would be conducted using unmasked production data, which is not compliant with the terms of the existing I-MOU between CalSAWS and CARES and will require resolution before Process Simulation activities can proceed.</p>	
325	M&O	Lack of Approved Federal Funding May Impact FCED Pilot Implementation Activities.	<p>Due to the federal shutdown beginning on October 1, 2025, CWS-CARES has not submitted their APDU to ACF for approval. Without approved federal funding and the uncertainty surrounding the federal shutdown, work on specific implementation activities including CWS-CARES Pilot, Process Simulation, Training, and Sandbox will be paused while CDSS continues to assess options.</p> <p>CARES FCED pilot is currently scheduled between 8/28/26 – 10/9/26. The hold on Federal funding may impact planned CalSAWS support and readiness activities, including system changes, pilot planning, and training activities that are essential for a successful Pilot.</p>	2 - Open
326	M&O	Lack of timely policy guidance may impact Medi-Cal HR1 delivery schedule	<p>Effective October 1, 2026, through January 1, 2027, House Resolution 1 (HR1) introduces several Medi-Cal policy changes, including new work requirements, moving from annual to six-month redetermination, for specific populations, an amended definition of Qualified Non-Citizens, and reduced retroactive Medi-Cal period. These changes add complexity to how individual and household details are used when determining eligibility, impacting county intake, change reporting, and renewal processes. Implementation depends on CMS</p>	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
			<p>guidance, which is pending. The redetermination and work requirement policy changes must be implemented by November 1, 2026 to be included in the January 2027 renewal packets.</p> <p>The changes above will affect several areas within CalSAWS and BenefitsCal, as well as county operations.</p> <p>Without timely policy guidance, project planning and delivery timelines may be affected. To help manage these risks, the following mitigation efforts have been put in place.</p>	

2.8 Other areas requiring discussion

- None for the reporting period.

2.8.1 Deliverable Status

The following table outlines the due dates for deliverables from the Transition-In Work Plan. Items shaded in light blue are completed.

Table 4: Transition-In Deliverable Due Dates: 1/12/2026 TO 1/25/2026

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
ME-D01 M&E Transition-In Master Plan	8/28/24	9/13/24	9/20/24	1/29/25	2/14/25	3/3/25	3/10/25	4/8/25	FDED/FDEL WAC Signed!
ME-D03 M&E Transition-In Work Schedule	9/18/24	9/25/24	9/30/24	1/29/25	2/14/25	3/3/25	3/10/25	3/25/25	FDED/FDEL WAC Signed!
ME-D04 M&E Transition-In Test and Validation Plan	2/3/25	2/11/25	2/14/25	2/27/25	3/3/25	3/10/25	3/13/25	3/25/25	FDED/FDEL WAC Signed!
ME-D05 M&E Project Control Document – Group 1	2/19/25	2/26/25	3/3/25	3/6/25	4/1/25	4/8/25	4/11/25	5/16/25	FDED/FDEL WAC Signed!

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
ME-D05 M&E Project Control Document – Group 2	N/A	N/A	N/A	N/A	4/11/25	4/18/25	4/23/25	5/16/25	FDED/FDEL WAC Signed!
ME-D06 M&E Work Schedule	2/24/25	3/3/25	3/6/25	3/12/25	4/1/25	4/8/25	4/11/25	4/16/25	FDED/FDEL WAC Signed!
ME-D02 M&E Services Plan and Operational Working Documents (Overview)	3/19/25	3/26/25	4/1/25	4/11/25	4/30/25	5/8/25	5/13/25	5/19/25	FDED/FDEL WAC Signed!
ME-D02 M&E Services Plan and Operational Working Documents – Group 1	N/A	N/A	N/A	N/A	6/6/25	6/13/25	6/18/25	6/24/25	FDED/FDEL WAC Signed!
ME-D02 M&E Services Plan and Operational Working Documents – Group 2	N/A	N/A	N/A	N/A	7/9/25	7/16/25	7/21/25	8/13/25	FDED/FDEL WAC Signed!
ME-D02 M&E Services Plan and Operational Working Documents – Group 3	N/A	N/A	N/A	N/A	8/6/25	8/13/25	8/19/25	10/6/25	FDED/FDEL WAC Signed!
ME-D16 System Application Recovery Plan	4/16/25	4/23/25	4/28/25	5/1/25	6/2/25	6/9/25	6/12/25	6/17/25	FDED/FDEL WAC Signed!
ME-D07 CalSAWS Annual Strategic Plan	8/8/25	8/15/25	8/22/25	9/2/25	11/21/25	12/10/25	12/17/25	1/14/26	FDEL Review Complete on 1/14/26

2.8.2 Knowledge Transfer/Job Shadowing/Reverse Shadowing Status

As of 01/16/2026

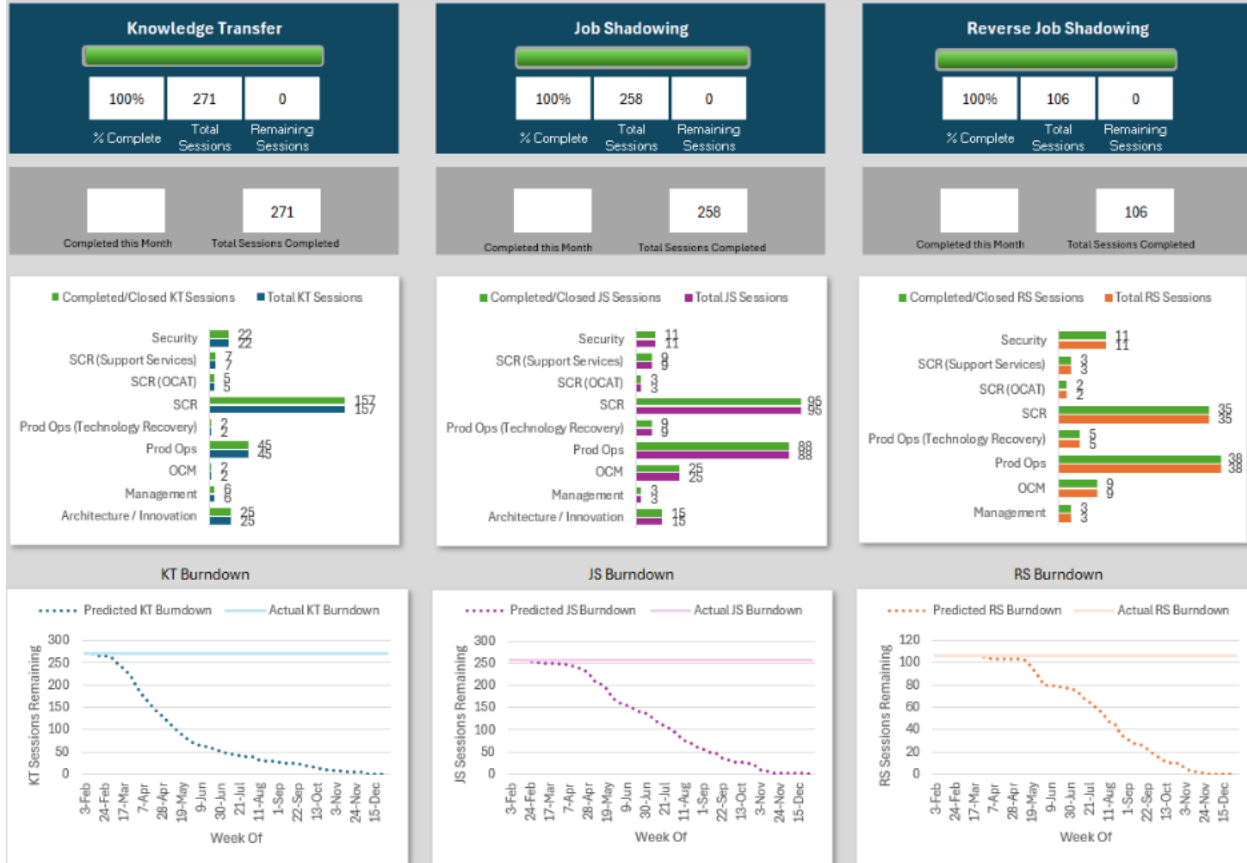


Figure 1: Knowledge Transfer/Job Shadowing/Reverse Shadowing Status

2.8.3 Knowledge Transfer Status

- Total KT Sessions Completed this week: 0
- Total KT Sessions Completed to date: 271

2.8.4 Job Shadowing Status

- Total JS Sessions Completed this week: 0
- Total JS Sessions Completed to date: 258

2.8.5 Reverse Job Shadowing Status

- Total RS Sessions Completed this week: 0
- Total RS Sessions Completed to date: 106

3 CALSAWS M&E: PROJECT MANAGEMENT (1/12/2026 TO 1/25/2026)

3.1 Highlights from the Reporting Period

Highlights include:

During the reporting period, the team continued compliance monitoring and progressed finance management activities by submitting the invoice projections on December 3. For the next reporting period, the team is preparing to meet key deadlines.

3.1.1 Contract Management

Activities for the Reporting Period

- Change Order Five in development for submission in January JPA.
- Continued compliance monitoring activities.

Activities for the Next Reporting Period

- Continue compliance monitoring activities.

3.1.2 Finance Management

Activities for the Reporting Period

- December Invoice Projections – submitted January 6, 2026.
- Final Invoice Package pending for December 2025 invoice period.

Activities for the Next Reporting Period

- Invoice Support backup details for December 2025 – due January 15, 2026.
- Integrated Workbook for December 2025 – due January 20, 2026.
- Work Acceptance Certification (WAC) for December 2025 - due January 23, 2026.

3.1.3 Deliverable Status

The following table outlines the due dates for deliverables from the M&E Work Schedule. Items shaded in light blue are completed.

Table 5: M&E Deliverable Due Dates: 1/12/2026 TO 1/25/2026

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
ME-D06.01 M&E Work Schedule April 2025	N/A	N/A	N/A	N/A	N/A	N/A	5/7/25	5/19/25	FDEL WAC Signed

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
ME-D06.02 M&E Work Schedule May 2025	N/A	N/A	N/A	N/A	N/A	N/A	6/6/25	6/13/25	FDEL WAC Signed
ME-D06.03 M&E Work Schedule June 2025	N/A	N/A	N/A	N/A	N/A	N/A	7/8/25	7/15/25	FDEL WAC Signed
ME-D06.04 M&E Work Schedule July 2025	N/A	N/A	N/A	N/A	N/A	N/A	8/7/25	8/19/25	FDEL WAC Signed
ME-D06.05 M&E Work Schedule August 2025	N/A	N/A	N/A	N/A	N/A	N/A	9/8/25	9/22/25	FDEL WAC Signed
ME-D06.06 M&E Work Schedule September 2025	N/A	N/A	N/A	N/A	N/A	N/A	10/7/25	11/19/25	FDEL WAC Signed
ME-D08 Requirements Traceability Matrix (RTM) and Report	10/30/25	11/7/25	11/12/25	1/26/26	TBD	TBD	TBD	TBD	FDED under Consortium review
ME-D09 M&E General Design Document (GDD)	11/13/25	11/20/25	11/25/25	1/26/26	TBD	TBD	TBD	TBD	FDED under Consortium review
ME-D10 M&E Interface Control Document (ICD)	11/13/25	11/20/25	11/25/25	1/12/26	TBD	TBD	TBD	TBD	FDED WAC awaiting signature
ME-D11 M&E Interface Agreement	11/13/25	11/20/25	11/25/25	1/12/26	TBD	TBD	TBD	TBD	FDED WAC awaiting signature
ME-D12 M&E Performance Test Materials Packet (Online/ Batch)	10/30/25	11/6/25	11/13/25	1/9/26	TBD	TBD	TBD	TBD	FDED WAC awaiting signature

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
ME-D13 Certification of Successful Production Release	10/30/25	11/6/25	11/12/25	1/9/26	TBD	TBD	TBD	TBD	FDED WAC awaiting signature
ME-D17 M&E System Security Plan	12/18/25	N/A	N/A	1/22/26	TBD	TBD	TBD	TBD	FDEL WAC awaiting signature
ME-D06.07 M&E Work Schedule October 2025	N/A	N/A	N/A	N/A	N/A	N/A	11/7/25	11/25/25	FDEL WAC Signed
ME-D16.01 System Application Recovery Plan	N/A	N/A	N/A	N/A	12/1/25	12/8/25	12/11/25	1/7/26	FDEL WAC awaiting signature
ME-D14 Approach to Application and Architecture Evolution	12/3/25	12/10/25	12/15/25	01/14/26	2/2/26	2/9/26	2/12/26	2/18/26	FDED WAC awaiting signature
ME-D06.08 M&E Work Schedule November 2025	N/A	N/A	N/A	N/A	N/A	N/A	12/5/25	1/7/26	FDEL WAC awaiting signature
ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning	1/7/26	1/15/26	1/21/26	1/26/26	3/2/26	3/9/26	3/12/26	3/17/26	FDED Under Consortium Review
ME-D06.09 M&E Work Schedule December 2025	N/A	N/A	N/A	N/A	N/A	N/A	1/8/26	1/22/26	FDEL WAC awaiting signature

3.2 Suggested Changes to Maintain Schedule Timelines

This section includes any changes suggested to the work plan for the purpose of remaining on schedule.

- None for the reporting period.

3.3 Issues

This section includes enterprise-level issues related to CalSAWS M&E Project Management that may affect the schedule.

- None for the reporting period.

3.4 Risks

This section includes enterprise-level risks related to CalSAWS M&E Project Management that may affect the schedule.

- None for the reporting period.

3.5 Deviation from Plan/Adjustments

- None to note for the reporting period.

4 CALSAWS M&E: MAINTENANCE AND OPERATIONS (1/12/2026 TO 1/25/2026)

4.1 Highlights from the Reporting Period

Highlights include:

During the prior week, several key deliverables were achieved. The team continued to work on deliverables according to schedule, supporting timely progress across all key activities.

4.2 Additional Projects

4.2.1 OCAT

Activities for the Reporting Period:

Zero (0) unplanned outages to report in the reporting period.

The table below provides OCAT production usage statistics. OCAT Initiated Interviews for the reporting period shown below.

Table 6: User Logins

ACTIVITY	TOTAL
User Logins	3,802

Table 7: Interviews

ACTIVITY	TOTAL
Interviews Completed (SAWS Initiated)	3,606
Interviews Completed (OCAT Initiated)	8
TOTAL	3,614

4.2.2 Help Desk Inquiries

The table below summarizes Tier 3 help desk contact through CalSAWS Service Now during this reporting period.

Provided Help Desk support for zero (0) OCAT users.

Table 8: Help Desk Inquiries

REQUEST TYPE	PENDING	WAITING FOR CUSTOMER	CLOSED/RESOLVED
Administrative Issue	-	-	-
Application Issue	-	-	-
Infrastructure Issue	-	-	-
Access Issue	-	-	-
Report a System Problem	-	-	-
Requests	-	-	-
Database Request	-	-	-
TOTAL	0	0	0

Defect Summary

Table 9: Defect Summary

#	DEFECT #	DEFECT SEVERITY	DEFECT SUMMARY	DEFECT TYPE	STATUS	LOG DATE	IMPACT	ALT. PROCEDURE	PLANNED RELEASE
1	OP-2924	Low	Solutions Tracking for ForgeRock Profile Issue (OP-2880)	FR/ User Management	Closed – Issue has not occurred since November	11/08/22	Login issues or ForgeRock help with GUID	N/A	TBD
2	OP-2927	Low	Solutions Tracking for CalSAWS - OCAT User & ForgeRock Profile Issue (OP-2880/CA-254280/CA-260230)	FR / User Management	Closed – Issue has not occurred since November	11/09/22	Login issues or ForgeRock help with GUID	N/A	TBD

Activities for the Next Reporting Period

- Continue to closely monitor Production for any emerging tickets or issues, taking immediate action to investigate and resolve them as necessary.

4.3 Deviation from Plan/Adjustments

- None to note for the reporting period.

5 CALSAWS M&E: APPLICATION DEVELOPMENT (1/12/2026 TO 1/25/2026)

5.1 Highlights from the Reporting Period

Highlights include:

- **Releases 26.01, 26.02 (CalHEERS), 26.03, 26.05, and 26.06 (CalHEERS)**
 - **Release 26.01:** Total System Change Requests (SCRs): 53; New: 0 Design in progress: 0; In approval process: 0; Design Approved: 53; In development: 0; System Test completed: 40 (13 SCR are related training/documentation only doesn't need testing)
 - **Release 26.02:** Total System Change Requests (SCRs): 3; System Test: 3; IT Testing Completed: 3
 - **Release 26.03:** Total System Change Requests (SCRs): 102; New: 0; Design In Progress: 0; In Approval Process: 10; Design Approved: 1; In development: 32; In Assembly Test: 55; System Test In progress: 4
 - **Release 26.05:** Total System Change Requests (SCRs):92; New: 0; Design In Progress: 29; In Approval Process: 57; Design Approved: 3; In development: 3
 - **Release 26.06:** Total System Change Requests (SCRs): 8; New: 1 (Test Only SCR); Design Completed:7; In approval process: 2

Other Updates:

- **Deliverables & Policy/Legislative Updates:** Continuing to review/submit per schedule, requested SIRFRAs/SCERFRAs, CPOs, and Premise Items.

5.2 Application Development

The following figure outlines the M&E Transition-In Timeline, highlighting key phases, milestones, and group-specific activities scheduled from February 2025 through March 2026 to support a structured and coordinated transition process.

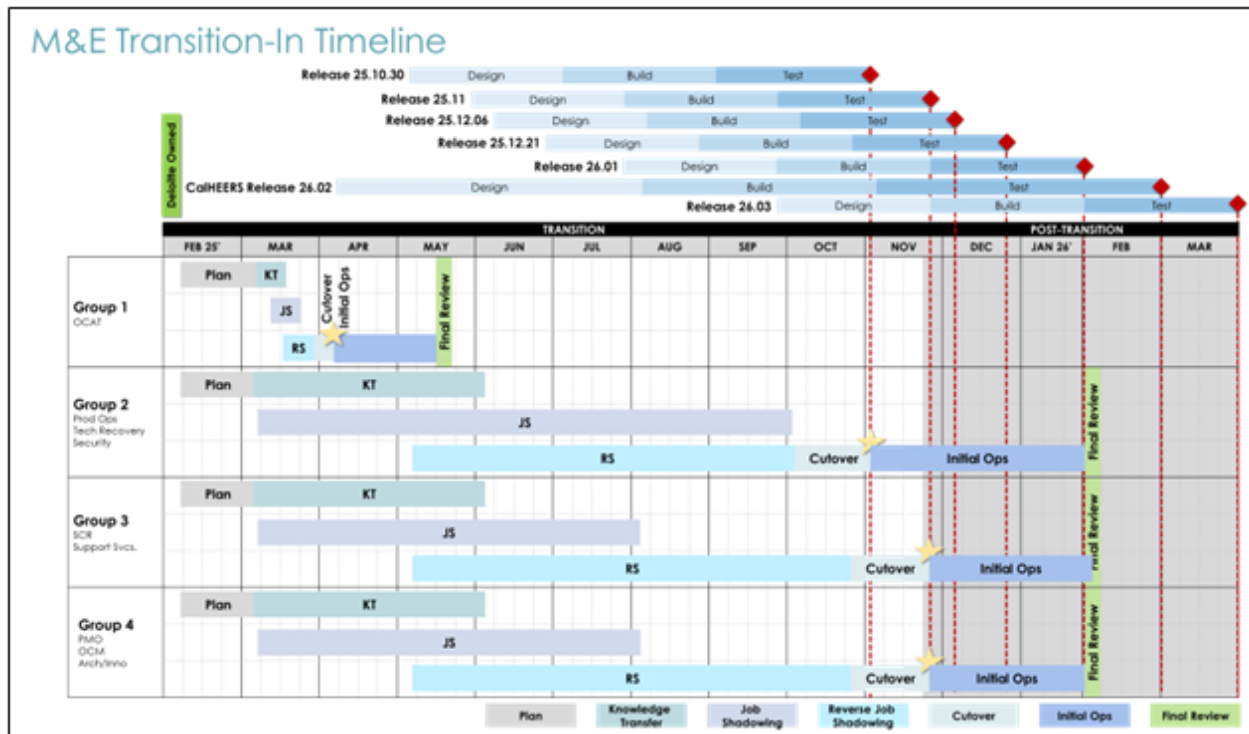


Figure 2: M&E Transition-In Timeline

Table 10: Releases

RELEASE	SUMMARY
26.01	<p>Total System Change Requests (SCRs): 53</p> <ul style="list-style-type: none"> • New: 0 • Design In Progress: 0 • In approval process: 0 • Design Approved: 53 • In development: 0 • System Testing completed – 40 (13 SCR are related training/documentation only doesn't need testing)
26.02	<p>Total System Change Requests (SCRs): 3</p> <ul style="list-style-type: none"> • Design Approved: 3 • Development Completed: 2 <ul style="list-style-type: none"> ▪ Note: 1 SCR is Test Only (Not Applicable) • System Test Completed: 3 • IT Testing Completed: 3
26.03	<p>Total System Change Requests (SCRs): 102</p> <ul style="list-style-type: none"> • New: 0 • Design In Progress: 0 • In approval process: 10 • Design Approved: 1 • In development: 32 • In Assembly Test: 55

RELEASE	SUMMARY
	<ul style="list-style-type: none"> System Testing In Progress: 4
26.05	Total System Change Requests (SCRs): 92 <ul style="list-style-type: none"> New: 0 Design In Progress: 29 In Approval Process: 57 Design Approved: 3 In development: 3
26.06	Total System Change Requests (SCRs): 8 <ul style="list-style-type: none"> New: 1 (Test Only SCR) Design Completed: 7 In Approval Process: 2

5.2.1 Automated Regression Test (ART) Coverage

Table 11: Automated Regression Test (ART) Coverage

PRODUCTION TRANSACTIONS				ART COVERAGE BY PRODUCTION VOLUME	
Tier	Distinct	Volume	Percent Volume	Distinct	Percent Coverage
1	15	195,219,533	46.33%	15	100%
2	116	141,339,488	33.54%	99	97.23%
3	236	42,684,177	10.13%	118	98.24%
4	933	38,754,717	9.20%	545	87.49%
5	3753	3,391,804	0.80%	791	44.71%

Note: Note: Transaction volume and coverage metrics are based on CalSAWS monthly production performance data and Automated Regression Test (ART) coverage data as of December 31, 2025. Each tier is distinct from the prior tier(s). For example, tier 2 includes all transactions that make up the top 80% of Production volume except for the fifteen tier 1 transactions. Production statistics are updated each month, and coverage statistics are updated with each major release as new automated regression scripts are developed. To date, there are 1,937 end-to-end Automated Regression Test (ART) scripts.

5.3 Application Support and Production Operations

5.3.1 Tier 3 Operations

The table below summarizes incidents received by Tier 3 Service Desk through CalSAWS Service Now during this reporting period, along with current status.

Table 1212: Help Desk Inquiries

REQUEST TYPE	NEW	IN PROGRESS	On Hold	Problem in Diagnosis	Resolved	Total
Tier 3 M&E – Analytics	-	2	-	-	1	3
Tier 3 M&E – AWS Arch	-	1	-	-	-	1
Tier 3 M&E – Batch and Interfaces	-	4	11	-	11	26
Tier 3 M&E – Batch Operations	-	1	-	-	1	2
Tier 3 M&E – Correspondence	7	6	42	-	31	86
Tier 3 M&E – DBA	1	1	1	-	-	3
Tier 3 M&E – Eligibility	-	8	107	-	83	198
Tier 3 M&E – Fiscal	2	2	60	-	80	144
Tier 3 M&E – MAGI / CalHEERS	1	1	16	-	99	117
Tier 3 M&E – OCAT	-	-	5	-	-	5
Tier 3 M&E – Offshore Tech Arch	-	4	5	-	-	9
Tier 3 M&E – Online	-	4	53	-	75	132
Tier 3 M&E – Reports	-	6	16	-	12	34
Tier 3 M&E – SCATL	-	-	3	-	5	8
Tier 3 M&E – Task Management	-	4	7	-	7	18
Tier 3 M&E – Tech Arch	-	8	1	-	-	9
Tier 3 M&E – Tech Ops	-	-	-	-	-	-
Tier 3 M&E – Training	-	2	1	-	8	11
Tier 3 M&E Integration – BenefitsCal	-	5	3	-	2	10
TOTAL	11	59	331	-	415	816

5.3.2 Batch Operations

Activities for the Reporting Period

- No Batch run on 01/19/2026 due to Martin Luther King Jr. holiday. The holiday batch was run on that day.
- November, December, and January AVP files processed on production after the consortium validating the file process on batch perf2.
- Team submitted an updated batch inventory with county opt-in and opt-out information and began addressing the consortium's review comments.
- Team supported the 26.01 release deployment activities on 01/25/2026
- Completed the 26.01 release batch performance testing, generated batch performance reports, and reviewed with the QA team. Results are aligned with expected performance thresholds.
- On 01/15/2026, Central print batch jobs ran past 6 AM due to 57 counties' CW/CF packets and MC reminders generated on the same day. Team

coordinating with M&E client correspondence team and consortium team to review rest of the year batch calendar and adjusting the batch jobs schedule if needed.

Activities for the Next Reporting Period

- Planning to work on rerouting San Bernardino interface files in third week of January. SCR# CA-295491 was created for tracking this effort.
- Continued to work on county opt-in and opt-out information and Batch inventory.
- Team started working on FPL COLA checklist
- Team will work on batch performance testing for Oracle Exadata changes and Oracle upgrade.
- Continue tracking nightly and daytime batch job completion and failures.
- Planning to attend the weekly Consortium Tech Ops Meeting and provide batch updates.

5.3.3 Production Performance

Production Batch Trends

The following figures present nightly batch completion and core batch jobs completion.

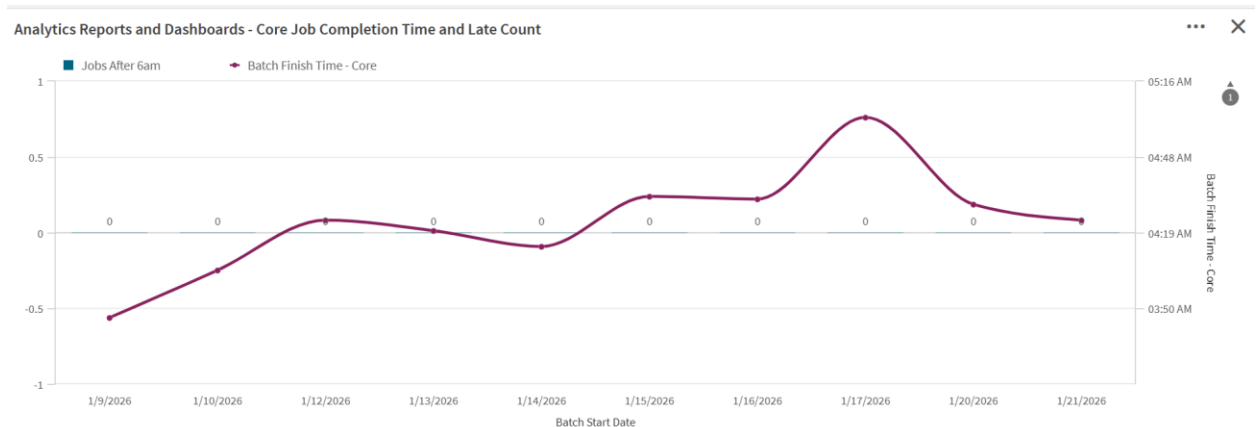


Figure 3: Analytics Reports and Dashboards – Monday – Saturday Nightly Batch Runs for the Status Reporting Period

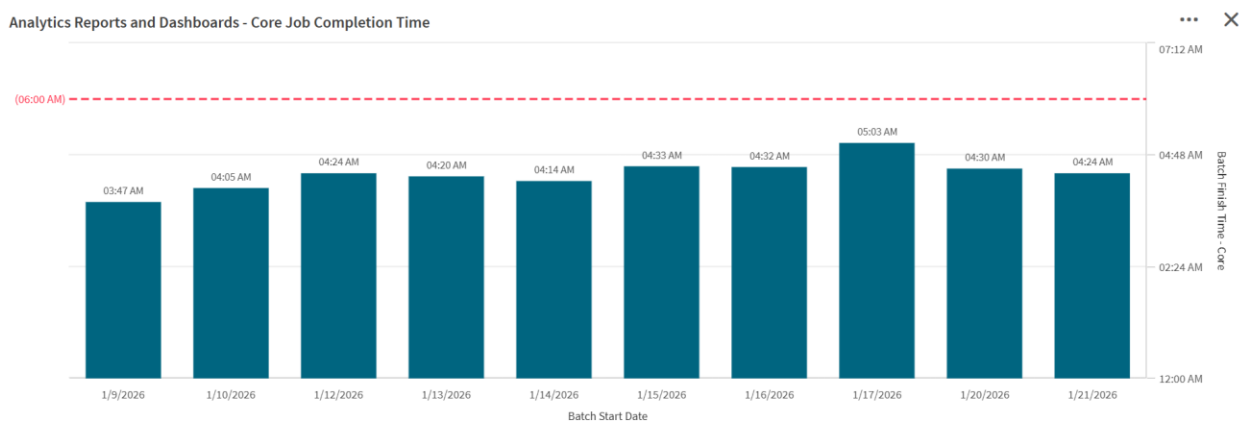


Figure 4: Analytics Reports and Dashboards – Core Job Completion Time and Late Count

5.3.4 DevOps and Database Application Support

Activities for the Reporting Period

- **CI/CD Support:**
 - **CARES Release:** Monitoring of builds and deployments for the CARES_RWR branch.
 - **26.01.27 Priority Release:** Monitoring of builds and deployments into the PAT environment.
 - **26.02.10 Priority Release:** Monitoring of builds and deployments into STG5 environment.
 - **26.02_CH Release:** Proactive monitoring of builds and deployments for the 26.02_CH branch into AT3 and CH2 environments.
 - **26.03 Baseline Release:** Proactive monitoring of builds and deployments for the 26.03 branch and the AT1 and UT1 environments.
 - **26.03_ORACLE Gainwell Testing:** Monitoring of the builds and deployments of the 26.03_ORACLE release to support Gainwell and the Oracle update being testing in ONE.
 - **26.05 Baseline Release:** Proactive monitoring of builds for the upcoming 26.05 release in AT2 and UT2.
- **Database Application Support:**
 - **Masking Process:** Completed the masking process in preparation for DB refresh post 2601 release.
 - **26.01 Refresh Plan:** Received feedback and finalized the 26.01 refresh plan. UT3 was refreshed on 1/20, with remaining databases scheduled for refresh in the coming week.
 - **Production Monitoring:** Identified, reviewed, and recommended enhancements to improve performance of long-running production queries.
 - **Exadata Migration Plan:** Reviewing the Exadata migration plan to assess impacts and related tasks for Operf, Batperf, and Rat environments.
 - **26.01 DBCR Report:** Sent out the email for final 26.01 DBCR report on 1/20.
 - **WDTIP Parameters:** Submitted an RITM for Infra DBA/Cloud Ops to update parameters in all 22 WDTIP DBs to improve performance.
 - **Encrypted Tablespace Migration:** Collaborating with Infra DBA to assess the object move to new encrypted tablespace migration with an SCR.
 - **Password Rotation Plan:** Developing a password rotation plan and submitting change requests for all five groups.
 - **DevApex Setup:** Working with Infra DBA team to install Apex for 3 counties in non-prod.

Activities for the Next Reporting Period

- **2601 Database Refreshes:** Refreshing 18 environments and their respective WDTIP databases in the coming week.
- **Production Monthly Refreshes:** Planned the monthly production DB refreshes for February 2026.
 - **PRMRSAWS:** 1/24/2026

- **PRMRSAWS2, STMTHPRT, GDSCDS2, PRMTSAWS: 2/1/2026**
- **Password Rotation:** Change requests will be reviewed in CAB meeting for all database groups.
- **26.01 Release Monitoring:** Will monitor after 26.01 changes in production.
- **Exadata Migration:** Team continues to work with Gainwell Infra-DBA team on assessing the impact of remaining environments. DBA team to support the testing effort along with batch and online performance teams.
- **26.01 Production support:** Monitoring dashboards and alerts post 26.01 Production Release
- **26.03 Deployments:** Deploy the latest 26.03 changes into system test environments once refresh is complete.
- **Support for FCED:** Support performance testing team with the latest builds and changes for FCED.

5.3.5 Technical Architecture Application Support

Activities for the Reporting Period

- **ME-D14:** During weeks of January 12 and January 19 the team continued to drive efforts for the development of DDEL Application Evolution Approach in support of the draft walkthrough during the week of January 26, 2026.

Activities for the Next Reporting Period

- **ME-D14:** During the week of January 26, 2026 the team will walk through the DDEL Application & Architecture Evolution Approach and address any feedback. Draft submission will take place during the week of February 2, 2026.
- **ME-D07 Annual Strategic Plan:** Awaiting final approval of the deliverable.

5.3.6 Innovation

Activities for the Reporting Period

- Team working with Amazon WebServices on challenges encountered with deploying solutions to Bedrock and related tools during exploration of Agentic GenAI capabilities as the foundation for a GenAI-enabled SDLC pipeline.
- Explored processes across SDLC phases for Correspondence development and GA/GR.
- Continue work on 2 ongoing POCs.
- **ME-D15:** During the weeks of January 22 team responded to comments for the FDED for the Approach to Automation, Artificial Intelligence, and Machine Learning. Awaiting additional comments or feedback.

Activities for the Next Reporting Period

- Resolve challenges encountered with deploying solutions to Bedrock that have been escalated to Amazon WebServices and validate the first Agentic GenAI solution, a key milestone for a GenAI-enabled SDLC pipeline.
- Continue exploring the rollout of Amazon Q for more users and more scenarios.
- Continue work on 2 ongoing POCs.

- **ME-D15:** During the weeks of January 26 and February 2, the team will continue to work on efforts to develop the DDEL Approach to Automation, Artificial Intelligence, and Machine Learning.

5.3.7 Security Support

Activities for the Reporting Period

- **System Security Plan:** Responded to all comments in the SSP and submitted final document for the WAC.
- **Operational Working Documents:** Group 3 OWDs pending approval from Consortium Security.
- **Application Security:** Completed 26.01 Round 1 and Round 2 scans, and shared findings with AppDev team.
- **Security and Privacy SCR Review:** Completed 2 SCR/SIA reviews.

Activities for the Next Reporting Period

- **System Security Plan:** Receive the WAC for the SSP.
- **Operational Working Documents:** Receive the WAC for Group 1 - 3 OWDs.
- **Application Security:** Finalize remediation plan for 26.01 release and legacy defects. Preparation for Scan 2 of 26.01 is underway.
- **Security and Privacy SCR Review:** Continue to support security and privacy review against new SCRs.

5.3.8 SIRFRA/SCERFRA Items

Activities for the Reporting Period

- **Submitted SCERFRAs/SIRFRAs for Review:** SIRFRA 1458 – Negative Action Reasons, Expedite: SIRFRA 4039 – AB 1049 – California Food Assistance Program: Sponsor Deeming Data, Expedite: SCERFRA 26-500 – EBT Benefit Theft Automation – EBT 2259, EBT 2295A, TEMP 2214, SIRFRA 4036 - CA 237 HA Detailed Reporting Logic, and (Reopened): SCERFRA 24-512 – Foster Care Rates Proposal TBL, and SCERFRA 26-501 Equifax Continuous Monitoring Tool.
- **Participated in the Cal-OAR CDSS/CalSAWS Development – Monthly Meeting:** On January 13, 2026, participated in the Cal-OAR CDSS/CalSAWS Development monthly meeting with the Consortium, CDSS, & CWDA to discuss updates to Cal-OAR and impacts to CalSAWS.
- **Led the CFAP Expansion Workgroup Kick-Off Meeting:** On January 13, 2026, led the CFAP Expansion Workgroup Kick-off Meeting with the Consortium, county stakeholders, Gainwell, ClearBest, and CDSS to restart the requirements and design sessions for implementation of the CFAP Expansion.
- **Participated in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On January 15 and 22, 2026, participated in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.
- **Led the CFAP Expansion Workgroup Meetings:** On January 20 and 22, 2026, led the CFAP Expansion Workgroup Kick-off Meeting with the Consortium, county stakeholders, Gainwell, ClearBest, and CDSS to document the requirements and design for implementation of the CFAP Expansion.

- **Participated in the DHCS CalSAWS Touchpoint Meeting:** On January 21, 2026, participated in the bi-weekly DHCS' CalSAWS Touchpoint Meeting with the Consortium, BenefitsCal, and Gainwell.

Table 13: Summary of SIRFRA/SCERFRA

STATUS	TOTAL
New	0
Reopened	0
Assigned	1
Completed	131
Duplicate	0
In review	1
Withdrawn	7
Rejected	3
Pending Clarification	0
Ready for Review	0
TOTAL	143

Note: Table displays SIRFRA (non-query, non-recurring)/SCERFRA requests from March 1, 2025 through the end of the reporting period.

Table 1413: List of SIRFRA/SCERFRA

ID	DESCRIPTION	STATUS	DUE DATE
CA-296644	(Reopened) SCERFRA 25-540 – Request for Production Simulation Environment to Support FCED API Testing	Completed	1/14/2026
CA-296995	Expedite: SCERFRA 26-500 – EBT Benefit Theft Automation – EBT 2259, EBT 2259A, TEMP 2214	Completed	1/15/2026
CA-296897	SIRFRA 1458 – Negative Action Reasons	Completed	1/23/2026
CA-296960	(Reopened) Expedite: SIRFRA 4039 – AB 1049 – California Food Assistance Program – Sponsor Deeming Data	Completed	1/23/2026
CA-296431	Reopened SIRFRA – 4036 CA 237 HA Detailed Reporting Logic	Completed	1/26/2026
CA-276748	(Reopened): SCERFRA 24-512 – Foster Care Rates Proposal TBL	Completed	1/26/2026
CA-297013	SCERFRA 26 – 501 Equifax Continuous Monitoring Tool	In Review	1/27/2026
CA-297111	SIRFRA 4040 – CalSAWS Employment Indicator Field	Assigned	1/30/2026

Note: Completed records (2+ weeks) from the table above have been removed. Additional details can be found in JIRA.

Activities for the Next Reporting Period

- **Submit SCERFRAs/SIRFRAs for Review:** SCERFRA 26-501 Equifax Continuous Monitoring Tool and SIRFRA 4040 – CalSAWS Employment Indicator
- **Participate in the Monthly Medi-Cal Immigration Focused County Workgroup Meeting:** On January 26, 2026, participate in DHCS' Monthly Medi-Cal Immigration Focused County Workgroup meeting with DHCS, the Consortium, and counties to discuss implementation of state and federal policy on immigrant populations.
- **Lead the CFAP Expansion Workgroup Meetings:** On January 27 and 29 and February 3 and 4, 2026, lead the CFAP Expansion Workgroup Kick-off Meeting with the Consortium, county stakeholders, Gainwell, ClearBest, and CDSS to document the requirements and design for implementation of the CFAP Expansion.
- **Participate in the CFAP Expansion Automation Meeting:** On January 27, 2026, participate in the CFAP Expansion Automation meeting with CDSS, OTSI, and the Consortium.
- **Participate in the CalSAWS SIRFRA/SCERFRA/CRPC Meeting:** On January 28, 2026, participate in the CalSAWS SIRFRA/SCERFRA/CRPC monthly meeting with CDSS, OTSI, and the Consortium to discuss topics related to external requests.
- **Participate in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On January 29 and February 5, 2026, participated in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.
- **Participate in the DHCS CalSAWS Touchpoint Meeting:** On February 4, 2026, participate in the bi-weekly DHCS' CalSAWS Touchpoint Meeting with the Consortium, BenefitsCal, and Gainwell.
- **Participate in the Policy- External Requests Meeting:** On February 4, 2026, participate the CalSAWS Policy-External Requests meeting with the Consortium to discuss new and ongoing external requests related to policy.

5.3.9 County Purchase Orders (CPOs)

Activities for the Reporting Period

The following table outlines the current County Purchase Orders.

Table 1514: List of County Purchase Orders

JIRA ID	M&E County Purchase ID	DESCRIPTION	INTERNAL STATUS	DATE REQUESTED	DATE SUBMITTED TO CPMO	COUNTY DEADLINE
CA-57104	ME-LA-01-2025	GR Self Employment Expense Calculations	On Hold – LA County is evaluating whether an Amendment to County Ordinances is required	N/A	5/13/2025 5/08/2025 4/28/2025	8/29/2025
CA-281036	ME-LA-02-2025	General Relief Opportunities for Work (GROW) Program New Non-Compliance Reason Code	On Hold – LA County is evaluating whether an Amendment to County Ordinances is required	N/A	5/13/2025 5/08/2025 4/28/2025	7/25/2025
CA-293018	ME-LA-03-2025	Process Improvement Ideas for CalFresh Error Rate	CPO Signed (Fully Approved)	7/17/2025	8/28/2025 8/8/2025	9/30/2025
CA-293934	ME-SAC-01-2025	County Medically Indigent Services Program	On Hold	8/21/2025	Pending	10/24/2025
CA-263946	ME-SB-01-2025	Update San Bernardino County's Office Routing Rules for eApps	On Hold	On Hold	On Hold	On Hold
CA-285528 CA-276157	ME-SD-01-2025	San Diego County Opt in FC Placement Verification	CPO Signed (Fully Approved)	6/14/2025	7/22/2025 6/30/2025	8/31/2025
CA-266740	ME-SD-02-2025	Update GAGR Change Case Level to Individual Level for Ineligible Spouse	CPO Signed (Fully Approved)	8/1/2025	9/04/2025 8/28/2025 8/15/2025	10/10/2025
CA-294727 CA-294778	ME-SF-01-2025	SF GA/GR 2025 COLA and In-Kind Updates	CPO Signed (Fully Approved)	9/30/2025	11/12/2025	11/21/2025
CA-263020	ME-SH-01-2025	GA-GR Automated Solution	CPO Signed (Fully Approved)	2/20/2025	3/5/2025	10/31/2025 9/30/2025
CA-295192	ME-FR-01-2025	PBDS Transition	Pending County Approval	9/30/2025	11/06/2025	11/26/2025
CA-295194	ME-LA-04-2025	PBDS Transition	Pending County Approval	10/03/2025	11/06/2025	11/26/2025
CA-295195	ME-SD-03-2025	PBDS Transition	County and Consortium Approved, ready for JPA	10/03/2025	11/06/2025	11/26/2025
CA-273348	ME-SF-02-2025	Request Automated Functionality for GA/GR Intake Interview No-Shows	County Approved – APD Pending	10/28/2025	11/17/2025	12/19/2025
CA-289282	ME-SF-03-2025	Update GA/GR Failure due to CW Time Limit	County Approved – APD Pending	10/28/2025	11/18/2025	12/22/2025
CA-291726	ME-CC-01-2025	Work Registration-Conditionally Employable Request	Pending Consortium Approval	10/28/2025	12/11/2025	TBD

CA-249943	ME-KR-01-2025	Opt In for GA/GR Automated Solution - Kern	Pending Consortium Approval	10/22/2025	12/11/2025	TBD
CA-249967	ME-SJ-01-2025	Opt In for GA/GR Automated Solution - San Joaquin	Pending Consortium Approval	10/27/2025	12/11/2025	TBD

Activities for the Next Reporting Period

- Continue premise items activities with analysis, submission, and approvals.

5.3.10 Premise Items

Activities for the Reporting Period

The following table outlines the additional premise items.

Table 1615: Premise Items

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-295029	Online Help: Updates to OLH for ACWDL 25-13: Medi-Cal Adult Expansion Freeze CA-291142	On-Time	System Test	26.01
CA-294660	H. R. 1 ACL 25-68 Add Energy Assistance Payments Made Under State Law Income Type	On-Time	System Test	26.01
CA-294575	ACL 25-50 H.R. 1 Changes to ABAWD Exemptions and Expiration of Statewide Waiver	On-Time	Design in Progress	26.05
CA-294365	Online Help: Update Issuance Detail OLH page- CA-292335	On-Time	In Production	25.11
CA-293598	Medi-Cal Expansion Freeze Notices Update from Full Scope to Full Scope Without Dental	On-Time	Design in Progress	26.05
CA-293533	Auto update addresses from Return Mail verified source	On-Time	Committee Review	26.05
CA-293524	Create CalSAWS Auditor Access Profile for DHCS External Auditors	On-Time	Committee Review	26.05
CA-293332	Phase 2 - Automated Processing of Payment Verification System-Batch EDBC	On-Time	In Development	26.03
CA-292967	CalHEERS Interface Testing Support R26.2	On-Time	System Test	26.02
CA-292503	ACL 25-01 DCR to Issue Minimum Nutrition Benefits and Generate CF 378A	On-Time	In Production	25.11
CA-292335	SB 600 - ACL 25-01 - CalFresh Minimum Benefit Adequacy Act of 2023	On-Time	In Production	25.11
CA-291366	H.R. 1 - ACL 25-74 CF 886 to Inform CalFresh Households About Their Work Registrant and ABAWD Status	On-Time	Approved	26.05
CA-291144	ACWDL 25-14: Reinstatement of Asset Limit Test for Non-MAGI Medi-Cal	On-Time	In Production	25.11
CA-291142	ACWDL 25-13: Medi-Cal Adult Expansion Freeze for 19 and Older without Satisfactory Immigration Status	On-Time	In Production	25.11
CA-290537	Add California Residency Verification	On-Time	System Test	26.02
CA-290532	Update CF 377.10 in Threshold languages for both NOAs and Forms	On-Time	In Development	26.03
CA-290526	RMP Mid-Period Indicator Change Updates	On-Time	In Development	26.03
CA-290336	Reduction of the Refugee Medical Assistance Period and Termination of Categorical Parole Programs	On-Time	New	26.05
CA-289103	ACWDL 5-2-2025 - Update RCA and TCVAP Cash Assistance Time on Aid from 12 Months to 4 Months	On-Time	System Test	26.01
CA-288946	Fiscal Updates for ACL 24-74 Cal-Learn SB 521	On-Time	In Assembly Test	26.03
CA-286680	Online Help: Update JA Restaurant Meals Program (RMP) CA-219304 and CA-290526	On-Time	Approved	26.03

CA-286482	Add CF 303 in Thai	On-Time	Ready for Committee	26.05
CA-285230	Develop CARES-FCED OCM Plan	On-Time	Test Complete	26.01
CA-284705	CalWORKs Add Additional NOAs for Non-Compliance Page	On-Time	Design in Progress	26.05
CA-284174	Phase I - Automated Processing of Payment Verification System Abstract Data	On-Time	In Development	26.03
CA-283783	Update to the Living Arrangements page and the EW32 Transaction	On-Time	System Test	26.01
CA-268498	ACL 23-78 - Add Trigger Condition to Pregnancy Special Needs (PSN) NOAs	On-Time	System Test	26.01
CA-265635	ACL 23-29 NEW POLICY REFERRING FAMILIES W/ A CHILD IN FOSTER CARE TO CHILD SUPPORT AGENCIES	On-Time	Ready for Committee	26.05
CA-265363	Add Additional Forms to the TNB RE Packet	On-Time	New	26.05
CA-260566	CCPU dues deductions from child care payments reports	On-Time	Ready for Committee	26.05
CA-246737	ACL 21-45EII - Revised M40-107I 60th Month On Aid notice	On-Time	System Test	26.01
CA-237040	ACL 21-140 - Update CalWORKs Pregnancy Verification and PSN Rules	On-Time	System Test	26.01
CA-234917	ACL 21-110 Add CF 377.9 CalFresh Supplement NOA	On-Time	In Development	26.03
CA-233675	ACL 21-103 - Add 9Y Aid Code for child in treatment facility with parent	On-Time	Ready for Committee	26.03

Activities for the Next Reporting Period

- Continue premise items activities with analysis, submission, and approvals.

5.4 Deviation from Plan/Adjustments

None to note for the reporting period.