

CalSAWS | Minutes

Meeting: Project Steering Committee Meeting
Location: CalSAWS 11971 Foundation Place, 3rd Floor, Gold River, CA 95670
Date: Thursday, March 19, 2026
Time: 9:00 a.m.
Present: In Person: Clarisa Simon, Region 1 – Member; Lynn Perez, Region 1 – Member; Lisa Soto, Region 2 – Alternate Member; Kristine Maxwell, Region 4 – Member
Zoom: Rachel Ebel-Elliot, Region 3 – Member; Cesilia Leon, Region 4 – Member; Jaime Duncan, Region 5 – Member; Sandra Bowlan, Region 5 – Co-Chair; Alberto Banuelos, Region 5 – Co-Chair; Del Benavides, Region 6 – Member; Shawn Amiel, Region 6 – Member; Eleanor Reid, Region 6 – Alternate Member
Absent:
Facilitator: Julia Erdkamp, CalSAWS Executive Director

Topic

1. Call Meeting to Order

Summary: Co-Chair, Albert Banuelos, called the meeting to order at 9:00 a.m.

2. Confirmation of Quorum and Agenda Review

Summary: Co-Chair, Albert Banuelos, confirmed quorum of the PSC and gave a brief overview of the agenda topics.

3. Public Comment: Public opportunity to speak on any item NOT on the Agenda. Public comments are limited to no more than three minutes per speaker, except that a speaker using a translator shall be allowed up to six minutes.

Summary: None

Action Items

4. Approval of the Minutes and review of the Action Items from the February 19, 2026 PSC Meeting.

Action Items from previous meetings:

Action item 1 – ABAWD: Closed – Michele Peterson provided an update.

Action item 2 - Enhancements: Open – Onur Senman provided an update with more details to come at the April PSC Meeting.

Summary: The Consortium is seeking approval of the Minutes and review of the Action Items from the February 19, 2026 PSC Meeting.

Topic

Motion to approve was made by Co-Chair Sandra Bowlan.
Motion was seconded by member Del Benavides.
Member, Clarisa Simon, voted to approve.
Member, Lynn Perez, voted to approve.
Alternate Member, Lisa Soto, abstained.
Member, Rachel Ebel-Elliot, voted to approve.
Member, Cesilia Leon, voted to approve.
Member, Kristine Maxwell, voted to approve.
Member, Jaime Duncan, voted to approve.
Co-Chair, Albert Banuelos, approved.
Member, Shawn Amiel, voted to approve.
Alternate Member, Eleanor Reid, voted to approve.
Vote was taken by roll call and the Motion passed.

Informational Items

5. Data & Analytics Update

Summary: Rajesh Tahaliyani provided an update on Data & Analytics.

*Action item – Publish the data and analytics Data Catalog.

6. Identity Access Management (IAM) Update

Summary: Robert Lusk provided an update on Identity Access Management (IAM).

*Action item – Level-set reasons for change to new IAM.

7. Overview of Oracle Infrastructure Update

Summary: Robert Lusk and Dawn Wilder provided an overview of Oracle Infrastructure update.

8. Workload Management Overview

Summary: Jerald Nielson provided an overview on Workload Management.

9. H.R. 1 Workgroups Update

Summary: Roger Perez and Frederick Gains provided an update on H.R. 1 Workgroups.

*Lead Co-Chair, Albert Banuelos, left the meeting at 10:35 a.m. and Sandra Bowlan took over as Chair.

Topic

10. Policy & Release Update

Summary: Gloria Williams, Sharon Teramura, and Roger Perez provided an update on Policy & Release.

11. BenefitsCal Transition Update

Summary: Lisa Salas and Wei Fou provided an update on BenefitsCal Transition.

12. CalSAWS Learning Exchange (CLE) Update

Summary: Peggy Macias provided an update on CalSAWS Learning Exchange (CLE).

13. 2026 CalSAWS Conference and JPA Member Representatives Meeting Registration

Summary: Julia Erdkamp provided an overview of 2026 CalSAWS Conference and JPA Member Representatives Meeting Registration.

14. State Partners Updates

- OTSI
- CDSS
- DHCS

Summary: Neha Dhawan provided an update for OTSI. Emily Caruso and Martha Esparza provided an update for CDSS. Katie Mead provided an update for DHCS.

15. Adjourn Meeting

Summary: Co-Chair, Sandra Bowlan, adjourned the meeting at 11:08 a.m.

Follow Up

#	Action Item	Who	Due	Status
1	Schedule training session for ABAWD once updates are made.	Michele Peterson Customer Engagement	TBD	Closed
2	Show chart that lists equivalent enhancements for CalSAWS to BenefitsCal.	Onur Senman Frederick Gains	April 2026	Open

#	Action Item	Who	Due	Status
	<ul style="list-style-type: none"> ■ Include slide showing corresponding HR 1 updates for BenefitsCal that corresponds to core CalSAWS Updates. (Closed) ■ Julia to share outside benchmarks for self-service site adoption rates. ■ Share number of documents that were actually retried for upload. 	Julia Erdkamp		
3	Publish the data and analytics Data Catalog.	Rajesh Tahaliyani	April 2026	Open
4	Level-set reasons for change to new IAM.	Robert Lusk Dawn Wilder	April 2026	Open

Next Meeting

In-Person/Zoom

Thursday, April 16, 2026

9:00 a.m. – 11:30 p.m.

CalSAWS

11971 Foundation Place, 3rd Floor

Gold River, CA 95670