

CalSAWS

California Statewide Automated Welfare System



Design

CA-297622

Add Tribal General Welfare Assistance Income Type

DOCUMENT APPROVAL HISTORY

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DATE	VERSION	REVISION DESCRIPTION	AUTHOR
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CA-297622 – Add Tribal General Welfare Assistance Income Type

1 OVERVIEW

1.1 Current Design

CalSAWS does not have the Income Type to capture The Tribal General Welfare Assistance income.

1.2 Requests

Add new Income Type: Tribal General Welfare Assistance

1.3 Overview of Recommendations

1. Add new Type 'Tribal General Welfare Assistance' Income Type under the existing income category 'Native American'.
2. Update EDBC logic for income treatment for the new Income Type 'Type Tribal General Welfare Assistance' for all programs classified below:
 - CalFresh: Exempt
 - CalWORKs: Unearned
 - Medi-Cal: Exempt
 - CAP: Exempt
 - Foster Care: Exempt
 - Kin-Gap: Exempt
 - AAP: Exempt
 - GAGR and GAGR Automated Solution: Based on County.
3. Add threshold language translations for new Type 'Tribal General Welfare Assistance' Income Type.
4. Regression testing of Income List/Detail page and Forms/Notices for the creation of new dropdown selection for new Income Type

1.4 Assumptions

1. Reference columns for CT186 (Income Type) not mentioned in the design document shall remain 'null' upon implementation of this SCR.
2. There will be no specific classifications to any program for new Income Type 'Tribal General Welfare Assistance' to behave differently at RE/SAR, Mid-Period, Intake, etc.
3. No updates to correspondence aside from adding translations.
4. The EDBC updates for this SCR will not have a set effective date. All past and future benefit months after implementation will process the same way.

2 RECOMMENDATIONS

2.1 [Page Name] - No Impact

2.2 Add New Income 'Tribal General Welfare Assistance'

2.2.1 Overview

Add new Income Type 'Tribal General Welfare Assistance' for the existing income category 'Native American'.

Update EDBC logic for the treatment of this new income for all programs and CalHEERS communications.

2.2.2 Description of Changes

1. Add the following new Income Type for existing income category 'Native American'
 - a. Short Decode: Tribal General Welfare Assistance
 - b. Long Decode: Tribal General Welfare Assistance
 - c. Begin Date: 01/01/1000
 - d. End Date: 12/31/9999
2. The treatment of this new income for each program when running EDBC is stored in reference columns of CT186 and shall be as follows:

Income treatment Reference Columns (CT186)	Values
Adjustable Income	N
CW Disability Disregard	N
CW Classification	Unearned
MC Disability Disregard	N
MC Classification	Exempt
FS Classification	Exempt
FS Considered Permanent Disability Based	N
Income Category	14
Adjustable	N
FC Classification	Exempt
GA Classification	Unearned
CP Classification	Exempt
KGClassification	Exempt

- 'Tribal General Welfare Assistance' income will be exempted for AAP program which follows Foster Care Classification

2.2.3 Programs Impacted

AAP, HA-Perm, HA-Temp, CW, CF, CP, RC, IN, DV, FC, KG, MC, GA – LA county Only

2.2.4 Performance Impacts

No Performance Impact

2.3 GAGR – Update Income Treatment for the New Income Type

2.3.1 Overview

Add new Income Type 'Tribal General Welfare Assistance' for the existing income category 'Native American'.
Update EDBC logic for the treatment of this new income for all programs and CalHEERS communications.

2.3.2 Description of Changes

- Update GAGR automated solutions program to treat the new income 'Tribal General Welfare Assistance' for each county as follows with a begin date 01/01/1000:

GAGR Income treatment by County	Values
Alameda	Exempt
Contra Costa	Exempt
Fresno	Unearned
Kern	Exempt

Orange	Unearned
Placer	Unearned
Sacramento	Unearned
San Bernardino	Unearned
San Diego	Unearned
San Joaquin	Unearned
San Francisco	Unearned
San Luis Obispo	Unearned
San Mateo	Unearned
Santa Barbara	Exempt
Santa Clara	Unearned
Shasta	Unearned
Santa Cruz	Unearned
Solano	Unearned
Sonoma	Unearned
Tulare	Unearned
Ventura	Unearned
Yolo	Unearned

2.3.3 Example Scenarios

None

2.3.4 Programs Impacted

GAGR Automated Solutions

2.3.5 Performance Impacts

No Performance Impact

2.4 [Batch Name] - No Impact

2.5 [Interface Name] - No Impact

2.6 [eHIT] - No Impact

2.7 Adding Threshold Languages For New Income Type

2.7.1 Overview

This effort will add threshold language translations for the new Income Type. These translations will be used in the Forms/ NOAs that currently include Income Types.

2.7.2 Form/NOA Verbiage

Add Translations for the following Income Type:

Tribal General Welfare Assistance

Languages: Spanish, Armenian, Arabic, Cambodian, Chinese, Farsi, Tagalog, Hmong, Korean, Lao, Russian, Vietnamese, Hindi, Japanese, Mien, Punjabi, Thai, Ukrainian

2.7.3 Form/NOA Variable Population

N/A

2.7.4 Form/NOA Generation Conditions

N/A

2.8 Regression Testing

2.8.1 Overview

This effort is to test existing notices/forms that populate translated Income Types.

2.8.2 Form/NOA Verbiage

List of Impacted Forms:

CW 2200, MAGI RE Packet, Non-MAGI RE Packet, Mixed Household RE packet, MC 216, MC 210 RV, MC 217

List of Impacted Notices:

Unverified Income Notice for CalFresh

F035, F037

Failed to Verify Notice For Medi-Cal

H410, H411, H410

2.8.3 Form/NOA Variable Population

N/A

2.8.4 Form/NOA Generation Conditions

N/A

2.9 [Report Name] - No Impact

2.10 [Data Warehouse Name] - No Impact

2.11 [Data Change] - No Impact

2.12 Automated Regression Test

2.12.1 Overview

Create new and update existing regression test scripts based on the system test scenarios for the permanent functional changes outlined above.

2.12.2 Description of Change

1. Evaluate each system test scenario for the potential of automation. Known exclusionary criteria:
 - a. Temporary or one-time changes (ex., Data Change Requests, operational batch job execution)
 - b. Technical limitations (ex., visual comparison of a static document against a template)
 - c. Security restrictions (ex., access to an external service requiring Multi-Factor Authentication)
 - d. Required manual intervention (ex., physical printing, document scanning, forced service outage)
2. For each scenario determined to be an automation candidate, modify the system test scenario to be executable as part of the Regression Test Suite. This may include the following:
 - a. Repeatability: The script must be able to execute multiple times between data refreshes.
 - b. Targetability: The script must fully and accurately verify the actual result against the expected result of the scenario.

3 SUPPORTING DOCUMENTS

No Impact

4 OUTREACH

4.1 Lists – No Impact

5 APPENDIX

No Impact