

# CalSAWS

California Statewide Automated Welfare System



# Design

## **CA-247591**

Adjust Beginning Date of Aid at Denial Rescind for  
1st/2nd Ineligible

DOCUMENT APPROVAL HISTORY

|             |  |
|-------------|--|
| Prepared By | Makenzie Molina  |
| Reviewed By | Sarah Rich, Elsa Vaisau, Norma Meza, Caroline Bui, Carlos Albances |

| DATE      | VERSION | REVISION DESCRIPTION | AUTHOR          |
|-----------|---------|----------------------|-----------------|
| 4/29/2026 | 1.0     | Initial Draft        | Makenzie Molina |
|           |         |                      |                 |
|           |         |                      |                 |

# Table of Contents

|          |  |          |
|----------|--|----------|
| <b>1</b> | <b>OVERVIEW</b> .....                      | <b>1</b> |
| 1.1      | Current Design .....                       | 1        |
| 1.2      | Requests .....                             | 1        |
| 1.3      | Overview of Recommendations .....          | 1        |
| 1.4      | Assumptions.....                           | 1        |
| <b>2</b> | <b>RECOMMENDATIONS</b> .....               | <b>2</b> |
| 2.1      | Rescind Detail Page .....                  | 2        |
| 2.2      | Eligibility Rules Updates – No Impact..... | 4        |
| 2.3      | Batch Name – No Impact .....               | 4        |
| 2.4      | Interface Name – No Impact .....           | 4        |
| 2.5      | eHIT – No Impact.....                      | 4        |
| 2.6      | Form/NOA Name – No Impact.....             | 4        |
| 2.7      | Report Name – No Impact.....               | 4        |
| 2.8      | Data Warehouse Name – No Impact .....      | 4        |
| 2.9      | Data Change – No Impact.....               | 4        |
| 2.10     | Automated Regression Test .....            | 4        |
| <b>3</b> | <b>SUPPORTING DOCUMENTS</b> .....          | <b>5</b> |
| <b>4</b> | <b>OUTREACH</b> .....                      | <b>5</b> |
| <b>5</b> | <b>APPENDIX</b> .....                      | <b>5</b> |

# CA-247591 – Adjust Beginning Date of Aid at Denial Rescind for 1st/2nd Ineligible

## 1 OVERVIEW

Update the logic for 1<sup>st</sup> month or 2<sup>nd</sup> month ineligible denial rescinds so the BDA correctly reflects the month in which benefits begin.

### 1.1 Current Design

When a user rescinds a previously denied CW or CF application for reason of 1st or 2nd month ineligible, the original Beginning Date of Aid (BDA) remains unchanged. This results in the BDA not accurately reflecting the month the customers actually begin receiving benefits. The RE period is then based on this inaccurate BDA which causes the RE period to include months where aid was not received.

### 1.2 Requests

Advance the BDA one month when the user rescinds a denial for reason 1st month ineligible.

Advance the BDA two months when the user rescinds a denial for reason 2nd month ineligible.

These dates advance for the CW and CF programs only.

### 1.3 Overview of Recommendations

1. Advance the BDA one month when the user rescinds for the reason '1<sup>st</sup> Month Ineligible' for CalFresh or CalWORKs.
2. Advance the BDA two months when the user rescinds for the reason '2<sup>nd</sup> Month Ineligible'.

### 1.4 Assumptions

1. The 'Denied' event will not appear for individuals on the CalFresh Person History page and CalWORKs Person history when their BDA advances.
2. The BDA will not be able to move past an active month.
3. The new BDA determined by the system when 1st month ineligible, or 2nd month ineligible is selected will continue to apply the existing sync up of RE periods between CW and CF programs.
4. This change will not impact any program rescinds that occurred prior to implementation.
5. Existing CalSAWS functionality remains unchanged unless specified in this design document.

## 2 RECOMMENDATIONS

### 2.1 Rescind Detail Page

#### 2.1.1 Overview

Update the logic on Rescind Detail page for CalWORKs and CalFresh programs, so that when a rescind reason of '1<sup>st</sup> Month Ineligible' or '2<sup>nd</sup> Month Ineligible' is used and the program does not have a month in Active status, the BDA is advanced to be in sync with the first month of aid.

#### 2.1.2 Rescind Detail Example

1. Rescind a CalWORKs program in 'Denied' status with a Rescind Reason of '1<sup>st</sup> Month Ineligible'. This advances the Effective Date to the next month live on the page. Upon clicking 'Save and Return', the effective date goes into effect and the BDA advances to the 1<sup>st</sup> of the next month.

**Rescind Detail**

\*- Indicates required fields

View Date: 04/01/2026  
Program Application Date: 03/05/2026

Program Type: CalWORKs  
Rescind Reason: \*  
1st Month Ineligible

Select Effective Date to Rescind \*

Effective Date: 04/01/2026

| Name            | DOB        | Role | Role Reason | Application Date | Status End Date |
|-----------------|------------|------|-------------|------------------|-----------------|
| ARMAND LEAGJELD | 11/16/1979 | MEM  |             | 03/05/2026       |                 |
| DILLION CROSIER | 08/13/1959 | MEM  |             | 03/05/2026       |                 |
| RANDLE CROSIER  | 10/24/1960 | MEM  |             | 03/05/2026       |                 |

2. Go to the CalWORKs Person Detail page and see the new BDA that has been advanced to the next month.

**CalWORKs Person Detail**

\*- Indicates required fields

Recipient Information  
Name: \*  
CROSIER, DILLION 66M

Application Detail  
Application Date: \*  
03/05/2026  
Beginning Date Of Aid: \*  
04/01/2026  
Cash-based Medi-Cal BDA:

- Go to the CalWORKs Person History page and see the Pending event with the new BDA.

| CalWORKs Person History    |                            |                       |         |               |             |           |
|----------------------------|----------------------------|-----------------------|---------|---------------|-------------|-----------|
| <a href="#">Close</a>      |                            |                       |         |               |             |           |
| Name                       | SSN                        | DOB                   |         |               |             |           |
| CROSIER, DILLION 66M       | 790-89-1576                | 08/13/1959            |         |               |             |           |
| Person Application History |                            |                       |         |               |             |           |
| App#                       | Application Date           | Beginning Date of Aid |         | Action        | Action Date |           |
| 1                          | <a href="#">03/05/2026</a> | 04/01/2026            |         | Pending       | 03/05/2026  |           |
| Person Detail History      |                            |                       |         |               |             |           |
| App#                       | Role                       | Role Reason           | Status  | Status Reason | Begin Month | End Month |
| 1                          | MEM                        |                       | Pending |               | 04/2026     |           |
| <a href="#">Close</a>      |                            |                       |         |               |             |           |

### 2.1.3 Description of Changes

- Update the logic so that when rescinding a CalFresh or CalWORKs program in 'Denied' status with the reason of '1<sup>st</sup> Month Ineligible', update the BDA to be first of the month one month after the original BDA.
  - EX: For an application dated 01/23/2026 with an original BDA of 01/23/2026, if the program is denied and rescinded for "1<sup>st</sup> month ineligible" the new BDA will be 02/01/2026.
  - Note: BDAs are captured at the person-level, so the BDA will be advanced for each person selected for rescinding on the Rescind Detail page.
- Update the logic so that when rescinding a CalFresh or CalWORKs program in 'Denied' status with the reason of '2<sup>nd</sup> Month Ineligible', update the BDA to be the first of the second month after the original BDA.
  - EX: For an application dated 01/23/2026 with an original BDA of 01/23/2026, if the program is denied and rescinded for "2<sup>nd</sup> month ineligible" the new BDA will be 03/01/2026.
  - Note: BDAs are captured at the person-level, so the BDA will be advanced for each person selected for rescinding on the Rescind Detail page.

### 2.1.4 Page Location

- Global:** Case Info
- Local:** Case Summary
- Task:** Case Summary
  - Click 'View Details' for a CF or CW program block
  - Click 'Edit'
  - Click 'Rescind' in the Program Persons block

### 2.1.5 Security Updates

N/A

### 2.1.6 Page Mapping

---

N/A

### 2.1.7 Accessibility

---

This page should be assessed for accessibility requirements to meet Accessibility Standards.

### 2.1.8 Page Usage/Data Volume Impacts

---

N/A

## 2.2 Eligibility Rules Updates – No Impact

## 2.3 Batch Name – No Impact

## 2.4 Interface Name – No Impact

## 2.5 eHIT – No Impact

## 2.6 Form/NOA Name – No Impact

## 2.7 Report Name – No Impact

## 2.8 Data Warehouse Name – No Impact

## 2.9 Data Change – No Impact

## 2.10 Automated Regression Test

### 2.10.1 Overview

---

Assess for creation of new regression test scripts and updates to existing regression test scripts based on the system test scenarios for the permanent functional changes outlined above.

## 2.10.2 Description of Change

---

1. Evaluate each system test scenario for the potential of automation. Known exclusionary criteria:
  - a. Temporary or one-time changes (ex., Data Change Requests, operational batch job execution)
  - b. Technical limitations (ex., visual comparison of a static document against a template)
  - c. Security restrictions (ex., access to an external service requiring Multi-Factor Authentication)
  - d. Required manual intervention (ex., physical printing, document scanning, forced service outage)
2. For each scenario determined to be an automation candidate, modify the system test scenario to be executable as part of the Regression Test Suite. This may include the following:
  - a. Repeatability: The script must be able to execute multiple times between data refreshes.
  - b. Targetability: The script must fully and accurately verify the actual result against the expected result of the scenario.

## 3 SUPPORTING DOCUMENTS

N/A

## 4 OUTREACH

N/A

## 5 APPENDIX

N/A