

CalSAWS

California Statewide Automated Welfare System



Design

CA-299610

Add ABAWD Summary Page

DOCUMENT APPROVAL HISTORY

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DATE	VERSION	REVISION DESCRIPTION	AUTHOR
05/06/2026	1.0	Initial Draft	Makenzie Molina

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CA-299610 Add ABAWD Summary Page

1 OVERVIEW

1.1 Current Design

CalSAWS does not have a page that provides users with a consolidated view of ABAWD information related to screening and qualifying work activities for non-exempt ABAWDs.

1.2 Requests

Develop a central location to provide users with a consolidated view of ABAWD information related to screening, exemptions and qualifying work activities for non-exempt ABAWDs.

The new ABAWD Summary will display information such as, to:

- All household members' ABAWD status, including "Pending Screening", "Exempt ABAWD" and "ABAWD Subject to the Time Limit", and non-ABAWD.
- Exemptions (active, pending, historical)
- Countable and Consecutive Months
- Discretionary Exemptions received,
- Qualifying activities and hours (work and volunteer).

1.3 Overview of Recommendations

1. Create a new ABAWD Summary page that serves as a central location for workers to view ABAWD information regarding screening and qualifying work activities for non-exempt ABAWDs.
2. Add a new task navigation to take the user to the new ABAWD Summary page.
3. Create new view and edit security groups for all ABAWD related pages.

1.4 Assumptions

1. The ABAWD Summary page will only display ABAWD records based on the ABAWD pages and users cannot take actions from the summary page.
2. The hyperlinks on the ABAWD Summary page will navigate the user to the linked page and the only way to navigate back to the ABAWD Summary page will be through the ABAWD Summary task navigation.
3. Existing CalSAWS functionality remains unchanged unless specified in this design document.

2 RECOMMENDATIONS

2.1 ABAWD Summary Page

2.1.1 Overview

Create a new ABAWD Summary Page that provides a consolidated view of ABAWD information related to screening and qualifying work activities for non-exempt ABAWDs.

2.1.2 ABAWD Summary Page Mockups

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ABAWD Summary

* - Indicates required fields

Name: View Month: *

Screenings

Name	Screening Complete?	Screening Result	Screening Type	Begin Date	End Date
Berdux, Joy 19F	Yes	Exempt	Intake	04/22/2026	
Blasengame, Enda 30F	Yes	Mandatory	Intake	04/22/2026	
Blasengame, Lexie 1F	No		Intake	04/22/2026	
Blasengame, Will 32M	Yes	Mandatory	Intake	04/22/2026	

Requirement Summary

Name	Status	Status Reason	Work Requirement	Begin Month	End Month
Berdux, Joy 19F	Exempted ABAWD	Work Registration Exemption		01/2026	
Blasengame, Enda 30F	ABAWD		Not Met	04/2026	
Blasengame, Lexie 1F	Exempted ABAWD	Work Registration Exemption		01/2026	
Blasengame, Will 32M	ABAWD		Met	01/2026	

Time Limits

Name	Time Limit Status	Time Limit Determination Source	Countable Months Used	Consecutive Months Used
Blasengame, Enda 30F	Did not meet work requirement	User	1	0
Blasengame, Will 32M	Met work requirement	User	0	0

Activities

Name	Type	Activity Number	Start Date	Status	Status Reason	Status Date	Hours
Blasengame, Enda 30F	Employment		04/23/26	Active	Referred	04/23/26	5
Blasengame, Enda 30F	Employment		04/23/26	Active	Referred	04/23/26	5
Blasengame, Will 32M	Voc/Ed Training	WPR	03/12/26	Active	Attending	03/12/26	15
Blasengame, Will 32M	Voc/Ed Training	WPR	04/06/25	Completed	Completed Satisfactory	04/30/26	30
Blasengame, Will 32M	Appraisal	Appraisal	04/18/26	Completed	Completed Satisfactory	04/18/26	4
Blasengame, Will 32M	Orientation	Orientation Int	04/18/26	Completed	Completed Satisfactory	04/18/26	1

Non-Scheduled Activities

Name	Type	Effective Month	Hours
Blasengame, Enda 30F	Community Service/Volunteer Work	04/2026	5.0

Figure 2.1.1 – ABAWD Summary Page

ABAWD Summary

* - Indicates required fields

Name: View Month: *

Screenings

Name	Screening Complete?	Screening Result	Screening Type	Begin Date	End Date
Berdux, Joy 19F	Yes	Exempt	Intake	04/22/2026	
Blasengame, Enda 30F	Yes	Mandatory	Intake	04/22/2026	
Blasengame, Lexie 1F	No		Intake	04/22/2026	
Blasengame, Will 32M	Yes	Mandatory	Intake	04/22/2026	

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Blasengame, Will 32M	ABAWD		Met	01/2026	

Time Limits

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Blasengame, Will 32M	Voc/Ed Training	WPR	04/06/25	Completed	Completed Satisfactory	04/30/26	30
Blasengame, Will 32M	Appraisal	Appraisal	04/18/26	Completed	Completed Satisfactory	04/18/26	4
Blasengame, Will 32M	Orientation	Orientation Int	04/18/26	Completed	Completed Satisfactory	04/18/26	1

Non-Scheduled Activities

Name	Type	Effective Month	Hours
Blasengame, Enda 30F	Community Service/Volunteer Work	04/2026	5.0

Figure 2.1.2 – ABAWD Summary Page Without Hyperlinks

▼ ABAWD
ABAWD Summary
ABAWD Screening
ABAWD Requirement Summary
ABAWD Status
Local Minimum Wage
ABAWD Exemption
Workfare Calculator
Non-Scheduled Activities

Figure 2.1.2 – ABAWD Summary Task Navigation

2.1.3 Description of Changes

1. Create a new page titled “ABAWD Summary” that is accessible with the ABAWDSummaryView Security Right.
 - a. The page will be defaulted to show all records for the current month for all individuals in active or pending status on a program on the case.
2. Create a new task navigation titled “ABAWD Summary” that directs the user to the new ABAWD Summary page.
 - a. The new ABAWD Summary task navigation will be located at the top of the ABAWD task grouping under Customer Information.
 - b. The task navigation will be visible to users with the ABAWDSummaryView Security Right.
3. On the ABAWD Summary page, at the top, have a search section with the following elements:

SEARCH SECTION	
ELEMENT	DESCRIPTION
“Name” search field	<ul style="list-style-type: none"> • This search field will be a drop-down that contains all the individuals on a program in Pending or Active status. <ul style="list-style-type: none"> • Note: Hidden/Duplicate individuals will not display. • The names in the drop down will be sorted by alphabetically by Last Name and then First Name. • The format of the names will be “<Last>, <First> <Age><Gender>”. • When an individual is selected in this field and then ‘View’ is clicked, the page will filter all the data shown to only display records for the selected individual. • This field will default to blank when the user is first taken to this page.

SEARCH SECTION	
ELEMENT	DESCRIPTION
"View Month" search field	<ul style="list-style-type: none"> This search field will be a date field that accepts 6 numeric characters in the format MM/YYYY. If the date is in the wrong format when the View button is clicked, the following hard validation will display, "View Month - Must be a valid calendar date and be in the form MM/YYYY." When a date is selected in this field and then 'View' is clicked, the page will filter all the data shown to only display records that fall within that month. This field is required. This field will default to the current month when the user is first taken to this page. <ul style="list-style-type: none"> EX: If today is 04/30/2026, then the View Month is set to 04/2026.
"View" button	<ul style="list-style-type: none"> This is a button that when clicked, will refresh the page and filter the results displayed on the page based on the search fields.

4. Beneath the search section, include collapsible sections, each containing a table with a different set of data.
 - a. Each table can contain a maximum of 100 records.
 - i. When there are more than 100 records, the 100 most recent records will display.
 - ii. This message will display in bolded red font on top of the table when there are more than 100 records and not all records are displaying, "There are more than 100 records. Only the most recent 100 records are displayed on this page."
 - b. Each table will be a maximum height of 975px on the screen, when the table goes past that height, a vertical interior scroll bar will appear for that specific table.
 - c. Each table will be sorted by the Name column alphabetically by Last Name and then First Name.
 - d. Data will only be displayed for individuals on the case that are Pending or Active on a program.
5. The first section beneath the search section is the "Screenings" section. This section will contain a table with the following columns:

SCREENINGS SECTION	
COLUMN	DESCRIPTION
Name	<ul style="list-style-type: none"> The name of the individual that record corresponds with. The format of the names will be "<Last>, <First> <Age><Gender>". This is a hyperlink that takes the user to the 'ABAWD Screening Detail' page. <ul style="list-style-type: none"> The hyperlink requires the ABAWDScreeningDetailView Security Right. When the user does not have the necessary security right, it will appear as static text.
Screening Complete?	<ul style="list-style-type: none"> This column captures if the ABAWD Screening is complete (Yes or No).
Screening Result	<ul style="list-style-type: none"> The ABAWD Screening Result for the record.
Screening Type	<ul style="list-style-type: none"> The ABAWD Screening Type for the record.
Begin Date	<ul style="list-style-type: none"> The Begin Date for the record.
End Date	<ul style="list-style-type: none"> The End Date for the record.

6. Beneath the Screenings section, include a "Requirement Summary" section. This section will contain a table with the following columns:

REQUIREMENT SUMMARY SECTION	
COLUMN	DESCRIPTION
Name	<ul style="list-style-type: none"> The name of the individual that record corresponds with. The format of the names will be "<Last>, <First> <Age><Gender>". This is a hyperlink that takes the user to the 'ABAWD Requirement Person Summary' page. <ul style="list-style-type: none"> The hyperlink requires the ABAWDRequirementPersonSummaryView Security Right. When the user does not have the necessary security right, it will appear as static text.
Status	<ul style="list-style-type: none"> The ABAWD Status for the individual for the View Month.
Status Reason	<ul style="list-style-type: none"> The ABAWD Status Reason for the individual for the View Month.
Work Requirement	<ul style="list-style-type: none"> The Work Requirement Status for the individual for the View Month.
Begin Month	<ul style="list-style-type: none"> The Begin Month for the status.
End Month	<ul style="list-style-type: none"> The End Month for the status.

7. Beneath the Requirement Summary section, include a “Time Limits” section. This section will contain a table with the following columns:

TIME LIMITS SECTION	
COLUMN	DESCRIPTION
Name	<ul style="list-style-type: none"> The name of the individual that record corresponds with. The format of the names will be “<Last>, <First> <Age><Gender>”. This is a hyperlink that takes the user to the ‘ABAWD Time Limit Month List’ page. <ul style="list-style-type: none"> The hyperlink requires the TimeLimitSummaryView Security Right. When the user does not have the necessary security right, it will appear as static text.
Time Limit Status	<ul style="list-style-type: none"> The Time Limit Status for the individual. This is a hyperlink that takes the user to the ‘ABAWD Time Limit Month Detail’ page. <ul style="list-style-type: none"> The hyperlink requires the ABAWDTimeLimitDetailView Security Right. When the user does not have the necessary security right, it will appear as static text.
Time Limit Determination Source	<ul style="list-style-type: none"> This will display the Source of the Time Limit Status.
Countable Months Used	<ul style="list-style-type: none"> The count of months in “Did not meet work requirement” status for the individual before and including the View Month in the current Time Limit period.
Consecutive Months Used	<ul style="list-style-type: none"> The count of months in “Consecutive months” status for the individual before and including the View Month in the current Time Limit period.

8. Beneath the Time Limits section, include an “Activities” section. This section will contain a table with the following columns:

ACTIVITIES SECTION	
COLUMN	DESCRIPTION
Name	<ul style="list-style-type: none"> The name of the individual that record corresponds with. The format of the names will be “<Last>, <First> <Age><Gender>”. This is a hyperlink that takes the user to the ‘Customer Activity Detail’ page. <ul style="list-style-type: none"> The hyperlink requires the CustomerActivityDetailView Security Right. When the user does not have the necessary security right, it will appear as static text.
Type	<ul style="list-style-type: none"> The Activity Type for the record.
Activity Number	<ul style="list-style-type: none"> The Activity Number for the record.
Start Date	<ul style="list-style-type: none"> The Start Date for the record.

ACTIVITIES SECTION	
COLUMN	DESCRIPTION
Status	<ul style="list-style-type: none"> The Activity Status for the record.
Status Reason	<ul style="list-style-type: none"> The Activity Status Reason for the record.
Status Date	<ul style="list-style-type: none"> The Status Date for the record.
Hours	<ul style="list-style-type: none"> The Hours for the record.

9. Beneath the Activities section, include a “Non-Scheduled Activities” section. This section will contain a table with the following columns:

NON-SCHEDULED ACTIVITIES SECTION	
COLUMN	DESCRIPTION
Name	<ul style="list-style-type: none"> The name of the individual that record corresponds with. The format of the names will be “<Last>, <First> <Age><Gender>”. This is a hyperlink that takes the user to the ‘Non-Scheduled Activity Detail’ page. <ul style="list-style-type: none"> The hyperlink requires the NonScheduledActivityDetailView Security Right. When the user does not have the necessary security right, it will appear as static text.
Type	<ul style="list-style-type: none"> The Non-Scheduled Activity Type for the record.
Effective Month	<ul style="list-style-type: none"> The Effective Month for the record. (This will be the same as the View Month.)
Hours	<ul style="list-style-type: none"> The End Date for the record.

2.1.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** ABAWD Summary

2.1.5 Security Updates

1. Security Rights

SECURITY RIGHT	RIGHT DESCRIPTION	RIGHT TO GROUP MAPPING
ABAWDSummaryView	View the ABAWD Summary page.	ABAWD Summary View, ABAWD View, ABAWD Edit
ABAWDRequirementSummaryView*	View the ABAWD Requirement Summary page.	ABAWD View, ABAWD Edit

SECURITY RIGHT	RIGHT DESCRIPTION	RIGHT TO GROUP MAPPING
ABAWDRequirementPersonSummaryView*	View the ABAWD Requirement Person Summary page.	ABAWD View, ABAWD Edit
ABAWDExemptionListView*	View the ABAWD Exemption List page.	ABAWD View, ABAWD Edit
ABAWDExemptionDetailView*	View the ABAWD Exemption Detail page.	ABAWD View, ABAWD Edit
ABAWDExemptionDetailEdit*	Edit the ABAWD Exemption Detail page.	ABAWD Edit
TimeLimitSummaryView*	View the Time Limit Summary page.	ABAWD View, ABAWD Edit
ABAWDTimeLimitDetailView*	View the ABAWD Time Limit Detail page.	ABAWD View, ABAWD Edit
ABAWDTimeLimitDetailEdit*	Edit the ABAWD Time Limit Detail page.	ABAWD Edit
ABAWDStatusListView*	View the ABAWD Status List page.	ABAWD View, ABAWD Edit
ABAWDScreeningListView*	View the ABAWD Screening List page.	ABAWD View, ABAWD Edit
ABAWDScreeningDetailView*	View the ABAWD Screening Detail page.	ABAWD View, ABAWD Edit
ABAWDScreeningDetailEdit*	Edit the ABAWD Screening Detail page.	ABAWD Edit
LocalMinimumWageListView*	View the Local Minimum Wage List page.	ABAWD View, ABAWD Edit
LocalMinimumWageDetailView*	View the Local Minimum Wage Detail page.	ABAWD View, ABAWD Edit
LocalMinimumWageDetailEdit*	Edit the Local Minimum Wage Detail page.	ABAWD Edit
WorkfareRequirementCalculatorView*	View the Workfare Requirement Calculator page.	ABAWD View, ABAWD Edit
NonScheduledActivitiesListView*	View the Non-Scheduled Activity List page.	ABAWD View, ABAWD Edit
NonScheduledActivityDetailView*	View the Non-Scheduled Activity Detail page.	ABAWD View, ABAWD Edit
NonScheduledActivityDetailEdit*	Edit the Non-Scheduled Activity Detail page.	ABAWD Edit

SECURITY RIGHT	RIGHT DESCRIPTION	RIGHT TO GROUP MAPPING
ActivityProgressDetailEdit*	Edit the Activity Progress Detail page.	ABAWD Edit
ActivityProgressDetailView*	View the Activity Progress Detail page.	ABAWD View, ABAWD Edit
ActivityProgressSummaryEdit*	Edit the Activity Progress Summary page.	ABAWD Edit
ActivityProgressSummaryView*	View the Activity Progress Summary page.	ABAWD View, ABAWD Edit
ActivitySearchView*	View the Activity Search page.	ABAWD View, ABAWD Edit
CustomerActivitiesListEdit*	Edit the Customer Activities List page.	ABAWD Edit
CustomerActivitiesListView*	View the Customer Activities List page.	ABAWD View, ABAWD Edit
CustomerActivityDetailEdit*	Edit the Customer Activities Detail page.	ABAWD Edit
CustomerActivityDetailView*	View the Customer Activities Detail page.	ABAWD View, ABAWD Edit
CustomerParticipationDetailEdit*	Edit the Customer Participation Detail page.	ABAWD Edit
CustomerParticipationDetailView*	View the Customer Participation Detail page.	ABAWD View, ABAWD Edit
CustomerParticipationListEdit*	Edit the Customer Participation List page.	ABAWD Edit
CustomerParticipationListView*	View the Customer Participation List page.	ABAWD View, ABAWD Edit
WTWAUSummary*	View the WTW AU Summary page.	ABAWD View, ABAWD Edit

*Existing Security Rights

2. Security Groups

SECURITY GROUP	GROUP DESCRIPTION	GROUP TO ROLE MAPPING
ABAWD Summary View	View the ABAWD Summary page.	CA State All County Access, Eligibility Staff, Eligibility Supervisor, Employment Services Staff, Employment Services Supervisor, Hearings Staff, Hearings Supervisor, Help Desk Staff, Oversight Agency Staff, Quality Assurance Staff, Quality Assurance Supervisor, Quality Control Staff, Quality Control Supervisor, Regional Call Center Staff, Regional Call Center Supervisor, View Only, System Administrator
ABAWD View	View access to common ABAWD pages.	View Only, System Administrator
ABAWD Edit	View and Edit access to common ABAWD pages.	System Administrator

2.1.6 Page Mapping

Create page mapping for the new fields on the new page.

2.1.7 Accessibility

This page should be assessed for accessibility requirements to meet Accessibility Standards.

2.1.8 Page Usage/Data Volume Impacts

N/A

2.2 Eligibility Rules Updates – No Impact

2.3 Batch Name – No Impact

2.4 Interface Name – No Impact

2.5 eHIT – No Impact

2.6 Form/NOA Name – No Impact

2.7 Report Name – No Impact

2.8 Data Warehouse Name – No Impact

2.9 Data Change – No Impact

2.10 Automated Regression Test

2.10.1 Overview

Assess for creation of new regression test scripts and updates to existing regression test scripts based on the system test scenarios for the permanent functional changes outlined above.

2.10.2 Description of Change

1. Evaluate each system test scenario for the potential of automation. Known exclusionary criteria:
 - a. Temporary or one-time changes (ex., Data Change Requests, operational batch job execution)
 - b. Technical limitations (ex., visual comparison of a static document against a template)
 - c. Security restrictions (ex., access to an external service requiring Multi-Factor Authentication)
 - d. Required manual intervention (ex., physical printing, document scanning, forced service outage)
2. For each scenario determined to be an automation candidate, modify the system test scenario to be executable as part of the Regression Test Suite. This may include the following:
 - a. Repeatability: The script must be able to execute multiple times between data refreshes.
 - b. Targetability: The script must fully and accurately verify the actual result against the expected result of the scenario.

3 SUPPORTING DOCUMENTS

NUMBER	FUNCTIONAL AREA	DESCRIPTION	ATTACHMENT
1	Online	Security Matrix	 CA-299610 Security Matrix.xlsx

4 OUTREACH

N/A

5 APPENDIX

N/A

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