



California Statewide Automated Welfare System

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Design

CA-294491

Implementation of State-Only Aid Codes for
Individuals with Unsatisfactory Immigration Status

DOCUMENT APPROVAL HISTORY

	Prepared By	Pooja Jadhav and Jacob Smith	
	Reviewed By	Amitkumar Hundekari, Dylan Patel, Rajesh Rudhra, Maksim Volf, Milan Saxena, Tisha Mutreja, Naresh Barsagade, Bala Kumar Murthy	
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CA-294491 – Implementation of State-Only Aid Codes for Individuals with Unsatisfactory Immigration Status

1 OVERVIEW

Current federal law states that federally-funded full scope Medicaid is available to Qualified Non-Citizens (QNCs), also federally known as “qualified aliens”, who have been in the United States for a minimum of five years (or who are exempt from the five-year waiting period, also known as the five year bar) and Lawfully Present immigrants who are under 21 years of age and/or pregnant. The five-year bar restricts certain QNCs’ access to federal public benefit programs for the first five years. These individuals are also referred to as Newly Qualified Individuals (NQI).

Per ACWDL 25-33 and MEDIL 26-XX, also in coordination with CalHEERS Change Request (CR) 306643, CalSAWS will transition new and current members with NQI status into new state-only full scope aid codes with no dental coverage.

Federal Financial Participation (FFP) is limited to emergency and pregnancy-related services for individuals who do not have Satisfactory Immigration Status (SIS) or are unable to establish SIS for federally-funded full scope Medicaid (known as Medi-Cal in California). These individuals are referred to as having Unsatisfactory Immigration Status (UIS).

If an individual has UIS, it means their current immigration situation does not meet the requirements for federally-funded full scope eligibility.

The following impacted populations will also be transitioned into new state-only full scope aid codes with no dental coverage:

- New and current Expansion Freeze members with UIS
- New and current members claiming Permanently Residing Under Color of Law (PRUCOL) status.

1.1 Current Design

Currently, the system does not include state-only aid codes nor do the Medi-Cal EDBC Rules contain logic to identify whether an individual is NQI or QNC.

With the implementation of CA-263304 Discontinue Medi-Cal for Non-Receipt of MC 176 TMC in Release 26.05, the EDBC Run Reasons ‘MC 176 TMC’ and ‘MC 176 TMC/RE’ on the Run EDBC page were updated to display when an individual is active on the federally-funded full scope TMC aid codes (39, 59, 3T, or 5T). Additionally, when the individual is active on the federally-funded full scope TMC aid codes, the EDBC Run Reason (noted above) are auto set. The Batch Job ‘Discontinue Medi-Cal for Non-

Receipt of MC 176 TMC' was also turned on for when an individual is active on the federally-funded full scope TMC aid codes.

Batch EDBC Skip functionality evaluates programs picked up by various EDBC Sweeps and skips them from Batch EDBC processing when certain criteria are met.

When evaluating a Medi-Cal program with MAGI Medi-Cal beneficiaries, there is no check to prevent EDBC from running if the individual will be transitioned from a full scope MAGI aid code to a Restricted MAGI aid code. Additionally, when evaluating a Medi-Cal program, there is no check to prevent EDBC from running if the EDBC Benefit Month falls within the Renewal period.

1.2 Requests

Per DHCS requests, the following members must transition to a new state-only aid code effective January 2027 in preparation for the implementation of the monthly premium effective July 2027.

- New and current members with NQI status,
- New and current Expansion Freeze members with UIS
- New and current members claiming Permanently Residing Under Color of Law (PRUCOL) status.

Note: See Appendix for the State-only aid code Crosswalk which includes the current aid codes being transitioned by this SCR.

1.3 Overview of Recommendations

1. Add the new MAGI and Non-MAGI Medi-Cal state-only aid codes to the aid code Table.
2. Add a new Reference Table column 'Non-Citizen/UIS Aid Code' to the Medi-Cal aid code Reference Table.
3. Add two new Reference Table columns 'NQI' and 'PRUCOL' to the Citizenship Type Reference Table to identify the Citizenship Types that are considered either NQI or PRUCOL.
4. Update the Medi-Cal Eligibility Rules to grant the Non-MAGI state-only aid codes to individuals with Unsatisfactory Immigration Status (UIS).
5. Add two new Reference Columns for Batch EDR Run Reasons to be used by Medi-Cal Batch Skip functionality.
6. Update Batch MAGI functionality to skip a Medi-Cal program based on the new Reference Columns for Batch EDR Run Reasons.
Note: The new Batch Skip Reason for 'Skip Case in Renewal' (Medi-Cal case has an individual who is due for Renewal) will be included in the Batch MAGI update.
7. Create a new Batch EDR Run Reason to be used for the one-time state-only aid code transition.
8. Update Batch EDBC functionality to skip a Medi-Cal program based on the new Reference Columns for Batch EDR Run Reasons.

Note: The new Batch Skip Reasons for 'Skip Case in Renewal' (Medi-Cal case has an individual who is due for Renewal) and 'Skip Restricted Scope' (MAGI Determination has an individual who has Restricted Scope aid code) will be included in the Batch EDBC update.

9. Create a new 5-Year Bar MAGI/Mixed Batch EDR Sweep to stage records for Batch MAGI to send EDRs.
10. Create a new 5-Year Bar MAGI/Mixed Batch EDBC Sweep to stage records for Batch EDBC processing.
11. Create a new 5-Year Bar Non-MAGI Batch EDBC Sweep to stage records for Batch EDBC processing.
12. Create a new Stored Procedure that will be used for the one-time state-only aid code transition.
13. Generate one-time lists to provide counties with information pertaining to the state-only aid code transition.
14. Update Non-MAGI Age 65 EDBC Sweep (Batch PB00E136) to include the new state-only aid codes.
15. Update Non-MAGI Age 19 EDBC Sweep (Batch PB00E1301) to include the new state-only aid codes.
16. Update 'Discontinue Medi-Cal for Non-Receipt of MC 176 TMC' (Batch PB00E425) to include the new state-only aid codes.
17. Regression test PB00E135 – Non-MAGI Age 21 EDBC Sweep.

1.4 Assumptions

1. The existing federally-funded full scope aid codes will continue to be used until the January 2027 Benefit Month for members who are otherwise eligible for state-only aid codes.
2. Changes to reports will be addressed as part of CA-298078 Update the DHCS reports with H.R.1 updates and CA-299032 Update Management Reports with H.R.1 Changes.
3. For the new state-only TMC aid codes (W5 and W6), the existing Controlled Form EDBC sweep (PB00E425) 'Non-Receipt of MC 176' will be Regression Tested.
4. An Operational SCR (CA-300430) has been created to apply the Data Change Requests in Recommendation 2.15 Data Change and County Lists in Recommendation 4.1 Lists. This Operational SCR is tagged to Release 26.11.24.
5. RE Batches (Non-MAGI, MAGI, Mixed Household) will be tested to validate that the new state-only aid codes generate the existing corresponding packet.

2 RECOMMENDATIONS

2.1 Page Name – No Impact

2.2 Medi-Cal Eligibility Rules Updates

2.2.1 Overview

Medi-Cal EDBC rules require an update to assign the new state-only aid codes. The new state-only full scope with no dental aid codes will check that individuals have an Unsatisfactory Immigration Status (UIS) that prevents them from being eligible for a federally-funded full scope aid code.

2.2.2 Description of Changes

Effective the Benefit Month of January 2027,

1. Create a CTCR to add the following MAGI state-only Medi-Cal only aid codes to the Aid Code Table (CT184) with a BEG_DATE = '01-JAN-27'.

Technical Note: This includes setting Reference Column values for all aid codes

Aid Code	Details
1C	State Only UIS NQI MAGI New Adult Group Age 21 through 64
W9	State Only UIS NQI MAGI Blind/Disabled Age 21 through 64
1D	State Only UIS NQI MAGI Parent/Caretaker Relative Age 21 and Over
1J	State Only UIS PRUCOL MAGI New Adult Group Age 19 through 64
Y1	State Only UIS PRUCOL MAGI Blind Disabled Age 19 through 64
1K	State Only UIS PRUCOL MAGI Parent/Caretaker Relative Age 19 and Over
1M	State Only UIS Expansion MAGI New Adult Group Age 19 through 64
Y2	State Only UIS Expansion MAGI Blind Disabled Age 19 through 64
1N	State Only UIS Expansion MAGI Parent/Caretaker Relative Age 19 and Over

2. Create a CTCR to add the following Non-MAGI state-only Medi-Cal only Aid Codes to the Aid Code Table (CT184) with a BEG_DATE = '01-JAN-27'.

Technical Note: This includes setting Reference Column values for all aid codes.

Aid Code	Details
V4	State Only UIS NQI Non-MAGI Age 21 through 64

V5	State Only UIS PRUCOL Non-MAGI Age 19 through 64
V6	State Only UIS Expansion Non-MAGI Age 19 through 64
W5	State Only UIS Initial Transitional Medi-Cal Age 19 and Over
W6	State Only UIS Additional Transitional Medi-Cal Age 19 and Over

3. Create a CTCR to add three Reference Table columns to the Medi-Cal Aid Code Reference Table (CT752) as follows:
 - a. Non-Citizen/UIS NQI Aid Code (REFER_TABLE_5_DESCR)
 - b. Non-Citizen/UIS PRUCOL Aid Code (REFER_TABLE_6_DESCR)
 - c. Non-Citizen/UIS Expansion Aid Code (REFER_TABLE_7_DESCR)

Code	Decode	Non-Citizen/UIS NQI Aid Code (REFER TABLE 5)	Non-Citizen/UIS PRUCOL Aid Code (REFER TABLE 6)	Non-Citizen/UIS Expansion Aid Code (REFER TABLE 7)
02	LTC - Blind	V4	V5	V6
24	ABD/MN - Blind	V4	V5	V6
03	LTC - Disabled	V4	V5	V6
25	ABD/MN - Disabled	V4	V5	V6
26	MI < 21	V4	V5	V6
58	Aged And Disabled FPLB	V4	V5	V6
35	A&D 100% (disabled)	V4	V5	V6
18	TMC - Initial	W5	W5	W5
19	TMC - Additional	W6	W6	W6

4. Create a CTCR to add two new Reference Table columns as follows:
 - a. Add a new Reference Table column 'NQI' to the Citizenship Type Reference Table (CT360) to identify the Citizenship Types that are considered NQI.
 - i. Update the 'NQI' Reference Table column to 'Y' for Citizenship Type codes identified under the NQI population (see Appendix).
 - b. Add a new Reference Table column 'PRUCOL' to the Citizenship Type Reference Table (CT360) to identify the Citizenship Types that are considered PRUCOL.
 - i. Update the 'PRUCOL' Reference Table column to 'Y' for Citizenship Type codes identified under the PRUCOL population (see Appendix).
5. Update the Medi-Cal Eligibility Rules to set the state-only Non-MAGI aid codes if the individual has UIS for the January 2027 Benefit Month or after.

- a. Set the aid code 'V4' when the following conditions are met:
 - i. The individual is aged 21 through 64 and 11 months effective the EDBC Benefit Month and meets the criteria for aid codes 23, 24, 27, 34, 37, 63, 64, 67, 2H, 6H.
 - ii. The individual has a Citizenship Type considered to be NQI (see Appendix).
 - iii. The individual has a Grant Date received in the latest Verify Lawful Presence (VLP) Response (FIVE_YR_BAR_DATE) that is not 5 years old effective the EDBC Benefit Month. If no Grant Date is present, check if Date of Entry is received from Systematic Alien Verification for Entitlements (SAVE) and is 5 years old effective the EDBC Benefit Month. If no Date of Entry from SAVE is present, check Date of Entry from the Citizenship Status Detail page is 5 years old effective the EDBC Benefit Month.
- b. Set the aid code 'V5' when the following conditions are met:
 - i. The individual is aged 19 through 64 and 11 months effective the EDBC Benefit Month and meets the criteria for aid codes 23, 24, 27, 34, 37, 63, 64, 67, 82, 83, 2H, 6H.
 - ii. The individual has document type and section code combination considered to be PRUCOL (see Appendix).
- c. Set the aid codes 'V6' when the following conditions are met:
 - i. The individual is aged 19 through 64 and 11 months effective the EDBC Benefit Month and meets the criteria for aid codes 23, 24, 27, 34, 37, 63, 64, 67, 82, 83, 2H, 6H.
 - ii. The individual meets Expansion of All Ages as defined (see Appendix).
- d. Set the aid code 'W5' when the following conditions are met:
 - i. The individual is aged 19 or older and meets the criteria for aid code 39.
AND,
 - ii. The individual meets Expansion of All Ages (see Appendix).
 - iii. The individual has a Citizenship Type considered to be NQI or PRUCOL (see Appendix).
- e. Set the aid code 'W6' when the following conditions are met:
 - i. The individual is aged 19 or older and meets the criteria for aid code 59.
AND,
 - ii. The individual meets Expansion of All Ages (see Appendix).
OR,
The individual has a Citizenship Type considered to be NQI or PRUCOL (see Appendix).
- f. Add an exception to the criteria defined in Recommendations 2.2.2.5.a – 2.2.2.5.e for individuals that are aged 19 or 20 in the EDBC Benefit Month. These individuals will not transition to a state-only aid code if they meet all of the following conditions:
 - i. The individual's Birth Country in Individual Demographics is not US or US Territory.
 - ii. There does not exist a Vital Statistics record for the individual with a 'Verified' US Citizen Document.

- iii. There does not exist a Citizenship Detail record for the individual, or the Citizenship Detail record effective for the EDBC Benefit Month does not have an INS Document Type = 'Undocumented'.
 - g. Add an exception to the criteria defined in Recommendations 2.2.2.5.a – 2.2.2.5.e for individuals that are pregnant or are 365 days postpartum. These individuals will not transition to the state-only aid code.
- 6. Update TMC EDBC Rules to consider W5 and W6 as TMC aid codes.
- 7. Update the EDBC Run Reason 'MC 176 TMC' (CT744_TM) and 'MC 176 TMC/RE' (CT744_TR) on the Run EDBC page to also display when an individual is active on TMC aid code W5 or W6.
- 8. Update the EDBC Run Reason 'MC 176 TMC' (CT744_TM) and 'MC 176 TMC/RE' (CT744_TR) to be auto set when an individual is active on TMC aid code W5 or W6.

Technical Note: For EDBC prior to the Benefit Month of January 2027, existing federally-funded full scope aid codes will be utilized.

2.2.3 Example Scenarios

N/A

2.2.4 Programs Impacted

N/A

2.2.5 Performance Impacts

N/A

2.3 Batch MAGI

2.3.1 Overview

Batch MAGI requires an update to skip Medi-Cal cases from Batch MAGI. The update includes adding two new Reference Table columns for the Batch EDR Run Reasons of 'Skip Case in Renewal' and 'Skip Restricted Scope' and creating a new Batch Skip Reason. Additionally, a new Batch EDR Run Reason Code will be used when CalHEERS transactions are staged in CH_TRANSACT when an existing Batch MAGI Sweep Run Reason is not applicable.

2.3.2 Description of Change

1. Create a CTCR to add two new Reference Table columns, for Batch EDR Run Reasons (CT2813), labeled 'Skip Case in Renewal' and 'Skip Restricted Scope'.

Batch Name	Code	Skip Case in Renewal	Skip Restricted Scope
MAGI Redetermination Sweep	01	N	N
MAGI Age 19 Sweep	02	N	N
Auto-Rescind Medi-Cal Sweep	03	N	N
MAGI Age 1 Sweep	04	N	N
MAGI Age 6 Sweep	05	N	N
MC-RE Discontinuance	06	N	N
Duplicate MC Clean-Up	07	N	N
MAGI Age 65 Sweep	09	N	N
End of Postpartum Re-evaluation	11	N	N
SCAI Re-evaluation Sweep	13	N	N
Aid Code 38 EDR Sweep	14	N	N
ROP Expiration processing (CITZ, EDR, EDBC)	15	N	N
Deceased Non-Primary Active MEM	16	N	N
5-Year Bar MAGI/Mixed EDR Sweep	18	Y	Y
State-only aid codes, one-time transition Batch	99	Y	Y

Technical Note: There are batches that are turned off (deactivated) but still present in the system and will have the value of 'N' for both newly added columns (Skip Case in Renewal and Skip Restricted Scope). The batches are as follows: MAGI Age 26 Sweep, MAGI Age 50 Sweep, and Bounce Back Rule Sweep.

2. Create a CTCR to add a new Batch Skip Reason Code (CT707_XX) as follows:
 - a. Short Decode Name: Medi-Cal case has an individual who is due for Renewal
 - b. Long Decode Name: Medi-Cal case has at least one individual who has a Renewal Due Date within 2 months of the Batch Date
3. Update Batch MAGI to skip a Medi-Cal case for the new Batch Skip Reason (CT707_XX) based on the following criteria:

- a. The Batch processing the Medi-Cal program is listed in CT2813 Ref Column 1 "Batch MAGI Sweep".
- b. The CT2813 Ref Column "Skip Case in Renewal" = Y.
- c. There is at least one individual who is an Active MEM with a Renewal Due Date within 2 months of the Batch Date.
- 4. Create a CTCR to add a new Batch EDR Run Reason (CT2813).
 - a. Code = 99
 - b. Short Decode Name = State-only aid codes, one-time transition Batch
 - c. Long Decode Name = State-only aid codes, one-time transition Batch
 - d. Batch MAGI Sweep = PB00C802
 - e. Batch EDBC Sweep = PB00C443
 - f. Skip Discontinued = Y
 - g. Reporting Indicator = N

2.3.3 Execution Frequency

N/A

2.3.4 Key Scheduling Dependencies

N/A

2.3.5 Counties Impacted

All Counties

2.3.6 Category

N/A

2.3.7 Data Volume/Performance

N/A

2.3.8 Failure Procedure/Operational Instructions

N/A

2.4 Batch EDBC

2.4.1 Overview

Batch EDBC Skip functionality requires an update to skip a Medi-Cal program for a new Batch Skip Reason (Skip Restricted Scope) when an individual who is on a full scope MAGI aid code is returned in a MAGI Determination with a Restricted MAGI aid code. This new skip functionality will be added only for the new '5 Year Bar MAGI/Mixed EDBC Sweep'. Additionally, Batch EDBC Skip functionality requires an update to skip a Medi-Cal program for a new Batch Skip Reason (Skip Case in Renewal) when the Batch Date of the Batch EDBC Sweep is within two months of the Renewal Due Date.

2.4.2 Description of Change

1. Create a CTCR to add a new Batch Skip Reason (CT707_XX) as follows:
 - a. Short Decode Name = MAGI determination has an individual who has restricted scope aid code
 - b. Long Decode Name = The latest MAGI determination has at least one individual who has a restricted scope aid code
2. Update Batch EDBC to skip a Medi-Cal program for the new Batch Skip Reason (MAGI determination has an individual who has restricted scope aid code) based on the following criteria:
 - a. The Batch processing the Medi-Cal program is listed in CT2813 Ref Column 2 "Batch EDBC Sweep".
 - b. The CT2813 Ref Column "Skip Restricted Scope" = Y for the BATCH_RSN_CODE identified from the EDR linked to the DER.
 - c. There is at least one individual on the Medi-Cal program with a full scope MAGI aid code and the MAGI determination returned with a restricted scope MAGI aid code for the same individual.
3. Update Batch EDBC to skip a Medi-Cal program for the new Batch Skip Reason (Medi-Cal case has an individual who is due for Renewal) based on the following criteria:
 - a. The Batch processing the Medi-Cal program is listed in CT2813 Ref Column 2 "Batch EDBC Sweep".
 - b. The CT2813 Ref Column "Skip Case in Renewal" = Y.
 - c. There is at least one individual on the Medi-Cal program who is an Active MEM with a Renewal Due Date within 2 months of the Batch Date.

2.4.3 Example Scenarios

Skip Restricted Scope (MAGI determination has an individual who has restricted scope aid code):

Example #1

Current aid codes: PN01 - 1C, PN02 - M3

Latest MAGI Determination: PN01 - M2, PN02 - M3

Batch EDBC Skip functionality will evaluate this Medi-Cal program against the criteria of the new Batch Skip Reason and will skip the program because PN01 is currently on a full scope aid code but returned with a restricted scope aid code on the MAGI determination.

Example #2

Current aid codes: PN01 - W9, PN02 - M2

Latest MAGI Determination: PN01 - M2, PN02 - M2

Batch EDBC Skip functionality will evaluate this Medi-Cal program against the criteria of the new Batch Skip Reason and will skip the program because PN01 is currently on a full scope aid code but returned with a restricted scope aid code on the MAGI determination.

Example #3

Current aid codes: PN01 - M1, PN02 - M2

Latest MAGI Determination: PN01 - M2, PN02 - M2

Batch EDBC Skip functionality will evaluate this Medi-Cal program against the criteria of the new Batch Skip Reason and will skip the program because PN01 is currently on a full scope aid code but returned with a restricted scope aid code on the MAGI determination.

Skip Case in Renewal (Medi-Cal case has an individual who is due for Renewal):
Example #1

Current RE Due Date: PN01 - 05/31/2027, PN02 - 05/31/2027

Batch EDBC Sweep Batch Date: 03/07/2027

Batch EDBC Skip functionality will evaluate this Medi-Cal program against the criteria of the new Batch Skip Reason and will skip the program because the Batch EDBC Sweep Batch Date is within two months of the Renewal Due Date.

Example #2

Current RE Due Date: PN01 - 05/31/2027, PN02 - 07/31/2027

Batch EDBC Sweep Batch Date: 03/07/2027

Batch EDBC Skip functionality will evaluate this Medi-Cal program against the criteria of the new Batch Skip Reason and will skip the program because the Batch EDBC Sweep Batch Date is within two months of PN01's Renewal Due Date.

Example #3

Current RE Due Date: PN01 - 12/31/2027, PN02 - 07/31/2027

Batch EDBC Sweep Batch Date: 03/07/2027

Batch EDBC Skip functionality will evaluate this Medi-Cal program against the criteria of the new Batch Skip Reason and will not skip the program because the Batch EDBC Sweep Batch Date is not within two months of either of the individuals Renewal Due Dates.

2.4.4 Programs Impacted

Medi-Cal

2.4.5 Performance Impacts

N/A

2.5 5-Year Bar MAGI/Mixed EDR Sweep

2.5.1 Overview

A new batch job '5-Year Bar MAGI/Mixed EDR Sweep' is needed to stage records for Batch MAGI to send EDRs for individuals receiving 1C, W9, or 1D once their 5-year bar is met for CalHEERS to transition their state-only aid code to a federally-funded full scope aid code.

2.5.2 Description of Change

1. Create a new Batch EDR Run Reason (CT2813_18) as follows:
 - a. Short Decode Name = 5-Year Bar MAGI/Mixed EDR Sweep
 - b. Long Decode Name = 5-Year Bar MAGI/Mixed EDR Sweep
 - c. Batch MAGI Sweep = PB00CH712
 - d. Batch EDBC Sweep = PB00E290, PB00E291
 - e. Skip Discontinued = Y
 - f. Reporting Indicator = Y
2. Create a new Batch Job, PB00CH712, to stage Medi-Cal programs in CH_TRANSACT when an individual is currently active on aid code 1C, W9, or 1D and meets the following criteria:
 - a. The individual has a Grant Date in the latest VLP Response that is 5 years old and falls within the EDR Benefit Month.

2.5.3 Execution Frequency

Monthly on the 7th CalSAWS Business Day, excluding holidays

2.5.4 Key Scheduling Dependencies

Predecessor: Batch EDBC

Successor: Batch MAGI

2.5.5 Counties Impacted

All Counties

2.5.6 Category

Core

2.5.7 Data Volume/Performance

Approximately 1,000 cases per month.

2.5.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failure and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc. ...)

2.6 5-Year Bar MAGI/Mixed EDBC Sweep

2.6.1 Overview

A new batch job '5-Year Bar MAGI/Mixed EDBC Sweep' is needed to stage records for Batch EDBC where a DER was received in response to an EDR with the Batch Reason Code for '5-Year Bar MAGI/Mixed EDR Sweep'.

2.6.2 Description of Change

1. Create a new Batch Eligibility Sweep Code (CT942) as follows:
 - a. Short Decode Name = 5-Year Bar MAGI/Mixed EDBC Sweep
 - b. Long Decode Name = 5-Year Bar MAGI/Mixed EDBC Sweep
2. Create a Batch Job (PB00E290) to stage Medi-Cal programs for Batch EDBC processing based on the following criteria:
 - a. A DER was received in response to an EDR with the Batch Run Reason Code 'CT2813_18' and the latest Status is 'Reviewed'.
 - b. The Medi-Cal program has not already been swept by a different Batch Job.

2.6.3 Execution Frequency

Daily CalSAWS Business Days, excluding holidays

2.6.4 Key Scheduling Dependencies

Predecessor: N/A
Successor: Batch EDBC

2.6.5 Counties Impacted

All Counties

2.6.6 Category

Core

2.6.7 Data Volume/Performance

Approximately 1,000 cases per month.

2.6.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failure and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc. ...)

2.7 5-Year Bar Non-MAGI EDBC Sweep

2.7.1 Overview

A new batch job '5-Year Bar Non-MAGI EDBC Sweep' is needed to stage records for Batch EDBC processing for CalSAWS to transition an individuals' state-only Non-MAGI aid code to a federally-funded full scope Non-MAGI aid code.

2.7.2 Description of Change

1. Create a new Batch Eligibility Sweep Code (CT942) as follows:
 - a. Short Decode Name = 5-Year Bar Non-MAGI EDBC Sweep
 - b. Long Decode Name = 5-Year Bar Non-MAGI EDBC Sweep
2. Create a Batch Job (PB00E291) to stage Non-MAGI only Medi-Cal programs for Batch EDBC processing for the come-up month based on the following criteria:
 - a. The individual has a Grant Date received in the latest Verify Lawful Presence (VLP) Response (FIVE_YR_BAR_DATE) that is 5 years old effective the EDBC Benefit Month. If no Grant Date is present, check if Date of Entry is received from Systematic Alien Verification for Entitlements (SAVE) and is 5 years old effective the EDBC Benefit Month. If no Date of Entry from SAVE is present, check Date of Entry from the Citizenship Status Detail page is 5 years old effective the EDBC Benefit Month.
 - b. The individual is currently an Active MEM on aid code 'V4'.

2.7.3 Execution Frequency

Monthly 1 CalSAWS Business Day before Batch 10-day, excluding holidays. This Job will be scheduled to start 1 CalSAWS Business Day before Batch 10-day for January 2027 and the Benefit Month of February 2027.

2.7.4 Key Scheduling Dependencies

Predecessor: Batch EDBC
Successor: N/A

2.7.5 Counties Impacted

All Counties

2.7.6 Category

Core

2.7.7 Data Volume/Performance

Approximately 1,000 cases per month.

2.7.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failure and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc. ...)

2.8 Stored Procedure for EDRs and MAGI EDBC

2.8.1 Overview

A new Stored Procedure will be created to send EDRs to CalHEERS for the one-time state-only aid code transition. Additionally, a second Stored Procedure will be created to run Batch EDBC for Medi-Cal cases when the corresponding DER is received with the Batch EDR Run Reason 'State-only aid codes, one-time transition Batch'.

2.8.2 Description of Change

1. Create a Stored Procedure that will be used by the new Batch Job (PB00C802) for the UIS MAGI population to stage records in CH_TRANSACT based on the following criteria:
 - a. The individual is either
 - i. M1 or L6 and between the ages of 19 and 64
 - ii. M3 and aged 19 or older
 - b. The individual meets one of the following criteria:
 - i. NQI criteria (see Appendix).
 - ii. PRUCOL criteria (see Appendix).
 - iii. Expansion of All Ages criteria (see Appendix Expansion of All Ages Population).
 - c. Add an exception to exclude cases that are identified above and meet either of the following criteria:
 - i. There is an EDR staged in CH_TRANSACT that is effective for the Benefit Month of 01/01/2027.
 - d. Add an exception to exclude individuals that are identified above that are aged 19 or 20 as of 01/01/2027 and meet all of the following conditions:
 - i. The individual's Birth Country in Individual Demographics is not US or US Territory.
 - ii. There does not exist a Vital Statistics record for the individual with a Verified US Citizen Document.
 - iii. There does not exist a Citizenship Detail record for the individual. or the Citizenship Detail record effective for 01/01/2027 does not have an INS Document Type = 'Undocumented'.
 - e. Add an exception to exclude individuals that are identified above that are pregnant or are 365 days postpartum as of 01/31/2027.

Insert the following values:

- i. CalHEERS Transaction Type Code = 'Eligibility Determination Request' (CT297_ED)
 - ii. Program ID = Program ID associated with the latest valid EDR or DER Transaction.
 - iii. Effective Date = January 2027
 - iv. MAGI Run Reason = Continuing (CT395_CO).
 - v. Batch Indicator of 'Y'
 - vi. Batch EDR Run Reasons = <Newly Created Batch EDR Run Reason Code>
2. Create a CTCR to add a new Batch Eligibility Sweep Code (CT942).
 - a. Short Decode Name = State-only aid codes, one-time transition Batch
 - b. Long Decode Name = State-only aid codes, one-time transition Batch
 3. Create a new Stored Procedure that will be used by a new Batch Job (PB00C443) to insert Medi-Cal programs into SYS_TRANSACT for Batch EDBC processing when a DER is received in response to an EDR with the Batch EDR Run Reason CT2813_99 and the latest Status is 'Reviewed'.

Note: The automatic journal entry created by Batch EDBC will be inserted for cases as follows:

Journal Category: Eligibility

Journal Type: Batch EDBC

Short Description: Batch EDBC ran for [Month/Year]

Long Description: Batch EDBC ran for [Month/Year]. Batch EDBC processed for the [Program Name] for the following reasons: **State-funded aid codes, one-time transition Batch**

2.8.3 Execution Frequency

Stored Procedure for EDR:

One-time on the implementation day of the Operational SCR (CA-300430).

Stored Procedure for EDBC:

Daily CalSAWS Business Day starting on the implementation day of the Operational SCR (CA-300430).

2.8.4 Key Scheduling Dependencies

Stored Procedure for EDR:

Predecessor: None

Successor: Batch MAGI

Stored Procedure for EDBC:

Predecessor: MAGI Redetermination EDBC Sweep (PB00E120)

Successor: Batch EDBC

2.8.5 Counties Impacted

All Counties

2.8.6 Category

Core

2.8.7 Data Volume/Performance

Approximately 1.4 million cases.

2.8.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failure and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc. ...)

2.9 Non-MAGI Age 65 EDBC Sweep (Batch PB00E136)

2.9.1 Overview

The Non-MAGI Age 65 EDBC Sweep (PB00E136) includes checking an individual's aid codes as part of the criteria to identify individuals who are turning 65. Update the criteria to include state-only aid codes when evaluating Non-MAGI Individuals who are turning 65 for Batch EDBC processing.

2.9.2 Description of Change

1. Update the Non-MAGI Age 65 EDBC Sweep to include individuals who are aided on the following state-funded aid codes.
 - a. V4
 - b. V5
 - c. V6

2.9.3 Execution Frequency

No change

2.9.4 Key Scheduling Dependencies

No change

2.9.5 Counties Impacted

All Counties

2.9.6 Category

Core

2.9.7 Data Volume/Performance

Approximately 300 cases per month.

2.9.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.).

2.10 Non-MAGI Age 19 EDBC Sweep (Batch PB00E1301)

2.10.1 Overview

The Non-MAGI Age 19 EDBC Sweep (PB00E1301) includes checking an individual's aid code as part of the criteria to identify individuals who are turning 19.

Update the criteria to include state-only aid codes when evaluating Non-MAGI Individuals who are turning 19 for Batch EDBC processing.

2.10.2 Description of Change

1. Update the Non-MAGI Age 19 EDBC Sweep to include individuals who are aided on one of the following state-only aid codes.
 - a. V5
 - b. V6
 - c. W5
 - d. W6

2.10.3 Execution Frequency

No change

2.10.4 Key Scheduling Dependencies

No change

2.10.5 Counties Impacted

All Counties

2.10.6 Category

Core

2.10.7 Data Volume/Performance

Approximately 210 cases per month.

2.10.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.).

2.11 'Discontinue Medi-Cal for Non-Receipt of MC 176 TMC' (Batch PB00E425)

2.11.1 Overview

The 'Discontinue Medi-Cal for Non-Receipt of MC 176 TMC' (PB00E425) triggers a negative action EDBC for the TMC individuals when the Transitional Medi-Cal Quarterly Status Report is not returned. The EDBC sweep identifies TMC individuals by aid code (39,3T,59, or 5T).

Update the criteria to include state-only aid codes when evaluating TMC individuals for whom the MC 176 TMC report is not.

2.11.2 Description of Change

2. Update the 'Discontinue Medi-Cal for Non-Receipt of MC 176 TMC' (PB00E425) EDBC Sweep to include TMC individuals who are aided on one of the following state-only aid codes.
 - a. W5
 - b. W6

2.11.3 Execution Frequency

No change

2.11.4 Key Scheduling Dependencies

No change

2.11.5 Counties Impacted

All Counties

2.11.6 Category

Core

2.11.7 Data Volume/Performance

Approximately 3000 cases per month.

2.11.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.).

2.12 Non-MAGI EDBC Sweep Test

2.12.1 Overview

Regression test Non-MAGI EDBC Sweeps that reference Non-MAGI aid codes.

2.12.2 Description of Change

1. Regression test Non-MAGI EDBC Sweeps that reference Non-MAGI aid codes.
 - a. PB00E135 – Non-MAGI Age 21 EDBC Sweep

2.12.3 Execution Frequency

No change

2.12.4 Key Scheduling Dependencies

No change

2.12.5 Counties Impacted

All Counties

2.12.6 Category

Core

2.12.7 Data Volume/Performance

N/A

2.12.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.).

2.13 eHIT – eVerificationResponseInterpretation

2.13.1 Overview

The new value for the element 'eVerificationResponseInterpretation' needs to be stored in CalSAWS.

2.13.2 Description of Change

1. Create a CTR to add the new value for the element 'eVerificationResponseInterpretation' (CT10764) as follows:

Code	Short Decode	Long Decode
CT10764_44	Individual is subject to 5-Year bar and met per Grant Date	Individual is subject to 5-Year bar and met per Grant Date

2.13.3 Partner Integration Testing

Yes

2.13.4 Execution Frequency

No change

2.13.5 Key Scheduling Dependencies

No change

2.13.6 Counties Impacted

All Counties

2.13.7 Category

N/A

2.13.8 Data Volume/Performance

N/A

2.13.9 Interface Partner

CalHEERS

2.13.10 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.).

2.14 MEDS Interface

2.14.1 Overview

For the new state-only aid codes added to the system, Regression Test the MEDS Daily transactions and Recon transactions which send aid code information to MEDS.

Currently, CalSAWS sends SOC amount details in the RC20 and EW20 transactions only for the following aid codes: 13, 17, 23, 27, 34, 37, 5R, 6R, 67, 63, 53, 55, 6Y, 6W, 83, 85, 87, 89, 5F, 58, 1E, or RR, C2, C4, C6, C8, D1, D3, D5, D7, D9, 85, 89, 50 and 8F.

CalSAWS sends an LTC indicator value in the EW20 and RC20 transactions for the LTC aid codes which are as follows: 23 and 63.

2.14.2 Description of Change

1. CalSAWS sends aid code information to MEDS in the below MEDS transactions. The new state-only aid codes to be sent to MEDS with the existing trigger conditions for corresponding transactions are as follows:
 - a. AP19 - Request a vital statistics match
 - b. AP19- Update vital stat
 - c. AP19- Remove Vital Stat
 - d. EW20- Add New Eligibility/Update Eligibility Within a County
 - e. EW40- Discontinuance eligibility transaction
 - f. EW32- Living arrangement updates to MEDS
 - g. RC20- Recon MEDS
2. Modify the RC20 and EW20 transactions to include below new state-only aid codes to the existing logic to populate the SOC amount in the transaction.

Aid Codes
V4
V5
V6

Technical Note: If SOC amount is "0" then populate the DE value as "00000".

3. Modify the existing logic to determine the termination date in the EW20, EW40, and RC20 transactions to include the below new state-only TMC aid codes.

Aid Codes
W5
W6

Technical note: Termination logic should be the same as that of the existing TMC aid codes 39 and 59.

4. Modify the MEDS alert number 9586 alert message type from 'ACTION' to 'CRITICL'

AID CODE	SEGMENT
1C	PRIMARY
1D	PRIMARY
1J	PRIMARY
1K	PRIMARY

1M	PRIMARY
1N	PRIMARY
V4	PRIMARY
V5	PRIMARY
V6	PRIMARY
W5	PRIMARY
W6	PRIMARY
W9	PRIMARY
Y1	PRIMARY
Y2	PRIMARY

Technical Note: Since the Eligibility team is creating a CTCR for the new state-only aid codes, the B&I team will make sure the MEDS SEGMENT is correctly populated for the newly added aid codes as above.

2.14.3 Partner Integration Testing

Yes

2.14.4 Execution Frequency

No change

2.14.5 Key Scheduling Dependencies

No change

2.14.6 Counties Impacted

All counties

2.14.7 Category

Core

2.14.8 Data Volume/Performance

N/A

2.14.9 Interface Partner

MEDS

2.14.10 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.).

2.15 Map New State-Only aid codes to Existing Notices

2.15.1 Overview

Update the new state-only aid codes to leverage existing No Dental notices.

2.15.2 Form/NOA Verbiage

No updates to existing notices.

2.15.3 Form/NOA Variable Population

No updates to existing notices.

2.15.4 Form/NOA Generation Conditions

1. Update the new state-only aid codes to use the existing No Dental notices. If an individual is discontinued and has one of the new state-only aid codes, the Discontinuance Notices will have No Dental Cure Period & Grace Period verbiage for that individual. Additionally, map the new state-only TMC aid codes W5 & W6 to generate for M170 (Id: 6579) & M171 (Id: 6580) & M168 (Id: 6577).

Note: New aid codes can have a Share of Cost. Full scope with No Dental Approval Notices will populate the appropriate budget on the notice. Notices for Change in Share of Cost will be reused for the new aid codes.

Examples of No Dental Notices:

1. Full Scope Approval with No Dental
2. Restricted Scope to Full Scope with No Dental
3. Annual No Change Notices with No Dental Verbiage
4. Full Scope to Full Scope with No Dental aging in at 19

Technical Note: Add the new aid codes to the method that determines if an individual has no dental coverage. Renewal packets will be tested with the new state-only aid codes.

2.16 Self Service Portal

Regression testing with Self Service Portal to test the new Aid Codes

2.17 Report Name – No Impact

2.18 Data Warehouse Name – No Impact

2.19 Data Change

2.19.1 Overview

Transition all individuals meeting UIS criteria into the new state-only aid codes by completing one one-time data changes.

2.19.2 Description of Change

1. Create a one-time data change to stage Non-MAGI Medi-Cal records in SYS_TRANSACT based on the following criteria:
 - a. The individual is on the following Non-MAGI aid codes: 23, 24, 27, 34, 37, 39, 59, 63, 64, 67, 82, 83, 2H, 6H.
 - b. The individual meets one of the following criteria:
 - i. NQI criteria (see Appendix NQI Population).
 - ii. PRUCOL criteria (see Appendix PRUCOL Population).
 - iii. Expansion of All Ages criteria (see Appendix Expansion of All Ages Population).
 - c. The individual is not born in the U.S. or U.S. Territory.
 - d. The individual does not have a 'Verified' Vital Statistics record.
 - e. Add an exception to exclude individuals that are identified above that meet either of the following conditions:
 - i. The individual is aged 19 or 20 as of 01/01/2027 and there does not exist a Citizenship Detail record for the individual or the Citizenship Detail record effective for the EDBC Benefit Month is not for INS Document Type = 'Undocumented'.
 - ii. Individuals that are pregnant or are 365 days postpartum as of 01/31/2027.

Insert the following values:

- iii. Effective Date = Come-up month
- iv. Type Code = Batch Eligibility (CT626_BE)
- v. Sub Type Code = The newly created Batch Eligibility Sweep Code created in section 2.8.2.2.
- vi. Created By = 92
- vii. Updated By = 92
- viii. Program ID = <Program ID associated with the Non-MAGI Program>
- ix. Case ID = <Case ID associated to the Medi-Cal Program>
- x. Run Type Code = Single Program (CT621_SP)

2.19.3 Estimated Number of Records Impacted/Performance

Approximately 1.1 million cases.

2.20 Automated Regression Test

2.20.1 Overview

This SCR will include Automated Regression Testing for the state-only aid code transition.

2.20.2 Description of Change

Effective 01/01/2027 or for the Benefit Month of January 2027,

1. Create an Automated Regression Test Suite to create cases for the MAGI state-only (non-federal) Medi-Cal only aid codes:
 - a. 1C (State Only UIS NQI MAGI New Adult Group Age 21 through 64)
 - b. W9 (State Only UIS NQI MAGI Blind/Disabled Age 21 through 64)
 - c. 1D (State Only UIS NQI MAGI Parent/Caretaker Relative Age 21 and over)
 - d. 1J (State Only UIS PRUCOL MAGI New Adult Group Age 19 through 64)
 - e. Y1 (State Only UIS PRUCOL MAGI Blind Disabled Age 19 through 64)
 - f. 1K (State Only UIS PRUCOL MAGI Parent/Caretaker Relative Age 21 and Over)
 - g. 1M (State Only UIS Expansion MAGI New Adult Group Age 19 through 64)
 - h. Y2 (State Only UIS Expansion MAGI Blind Disabled Age 19 through 64)
 - i. 1N (State Only UIS Expansion MAGI Parent/Caretaker Relative Age 19 and Over)
2. Create an Automated Regression Test Suite to create cases for the Non-MAGI state-only (non-federal) Medi-Cal only aid codes:
 - a. V4 (State Only UIS NQI Non-MAGI Age 21 through 64)
 - b. V5 (State Only UIS PRUCOL Non-MAGI Age 19 through 64)
 - c. V6 (State Only UIS Expansion Non-MAGI Age 19 through 64)
 - d. W5 (State Only UIS Initial Transitional Medi-Cal Age 19 and Over)
 - e. W6 (State Only UIS Additional Transitional Medi-Cal Age 19 and Over)

3 SUPPORTING DOCUMENTS

NUMBER	FUNCTIONAL AREA	DESCRIPTION
1	Medi-Cal Eligibility	NQI and PRUCOL Citizenship Types

4 OUTREACH

4.1 Lists

The following Lists will be generated with the Operational SCR (CA-300430) after CalSAWS has completed processing the one-time state-only aid code transition activities:

1. Generate one-time list to provide county with the transition processing statistics.
 - a. **List Name:** State-only Aid Code Transition Statistics

- b. **List Criteria:** The list criteria are as follows:
 - i. Total Target Population: Identify all NQI / PRUCOL / Expansion Freeze individuals who were aided on the applicable federally-funded full scope aid codes effective 12/2026.
 - ii. Total Transitioned Population: Identify all NQI / PRUCOL / Expansion Freeze individuals who are aided on a state-only aid codes effective 01/2027.
 - iii. Percent Successful: This is calculated as the 'Total Transitioned Population' divided by 'Total Target Population'.
- c. **List Columns:**
 - i. County
 - ii. Total Target Population
 - iii. Percent Successful
- d. **Frequency:** One-Time
- e. **County Action:** N/A

2. Generate a one-time List of Individuals who transitioned to a state-only aid code.

- a. **List Name:** Individuals transitioned to State-only Aid Code
- b. **List Criteria:**
 - i. The individual is aided on a state-only aid code effective 01/2027.
- c. **List Columns:**
 - i. Case Name
 - ii. Case Number
 - iii. County
 - iv. Unit
 - v. Unit Name
 - vi. Office Name
 - vii. Worker ID

The following additional columns should be included as well:

- i. Person Name
- ii. CIN

Frequency: One-Time

County Action: N/A

3. **List Name:** Individuals who did not transition to a State-only Aid Code

- a. **List Criteria:**
 - i. The NQI / PRUCOL / Expansion of All Ages Individual is aided on a federally-funded full scope aid code effective 01/2027.
- b. **List Columns:**
 - i. Case Name
 - ii. Case Number
 - iii. County
 - iv. Unit
 - v. Unit Name
 - vi. Office Name
 - vii. Worker ID

The following additional columns should be included as well:

- viii. Person Name

- ix. CIN
 - x. RE Due Date
 - xi. Aid Code
 - xii. MAGI Skip Reason
 - xiii. EDBC Skip Reason
 - c. **Frequency:** One-Time
 - d. **County Action:** County Action: Review and update the case, as appropriate. Then transition the impacted individuals to a state-only aid code, according to State-only Aid Code - Medi-Cal Eligibility Division Aid Code Cross Walk.
4. Generate a one-time List of Individual who are no longer Active Members after the one-time state-only aid code transition EDBC.
- a. **List Name:** Individuals no longer Active Member due to the State-Only Aid Code Transition
 - b. **List Criteria:**
 - i. The NQI / PRUCOL / Expansion of All Ages Individual was aided on an applicable federally-funded full scope aid code effective 12/2026.
 - ii. The NQI / PRUCOL / Expansion of All Ages Individual is no longer an Active MEM effective 01/2027 due to the one-time state-only aid code transition EDBC.
 - c. **List Columns:**
 - i. Case Name
 - ii. Case Number
 - iii. County
 - iv. Unit
 - v. Unit Name
 - vi. Office Name
 - vii. Worker ID

The following additional columns should be included as well:

 - viii. Person Name
 - ix. CIN
 - x. Status Reason
 - d. **Frequency:** One-Time
 - e. **County Action:** Validate discontinuance reason of each individual on the List. If discontinuance occurs due to an error, then rescind eligibility beginning the Benefit Month following the Discontinuance Month and transition the impacted individuals to a state-only aid code , according to State-Only Aid Code - Medi-Cal Eligibility Division Aid Code Cross Walk.

The Lists will be posted to the following location:

CalSAWS Communication Portal > Communication & Resources > County Secured Documents > {Your County} > Reports and Data > SCR and SIR Lists > 2026 > CA-294491

5 APPENDIX

A.1 Newly Qualified Individuals Population:

The NQI Population is identified in Supporting Document #1.

The following criteria are used to determine if an individual has not met the five-year bar and is NQI:

1. For MAGI individuals, the criteria is as follows:
 - a. The individual has a Grant Date received in the latest Verify Lawful Presence (VLP) Response (FIVE_YR_BAR_DATE) that is not 5 years old effective the Benefit Month. If no Grant Date is present, the individual will be considered NQI.
2. For Non-MAGI individuals, the criteria is as follows:
 - a. The individual has a Grant Date received in the latest Verify Lawful Presence (VLP) Response (FIVE_YR_BAR_DATE) that is not 5 years old effective the EDBC Benefit Month. If no Grant Date is present, check if Date of Entry is received from Systematic Alien Verification for Entitlements (SAVE) and is 5 years old effective the EDBC Benefit Month. If no Date of Entry from SAVE is present, check Date of Entry from the Citizenship Status Detail page is 5 years old effective the EDBC Benefit Month.

A.2 PRUCOL Population:

The PRUCOL Population is identified in Supporting Document #1.

A.3 Expansion of All Ages Population:

All Individuals that meet the following criteria:

1. They are not currently Pregnant or Postpartum as of the Benefit Month.
 2. The Birth Country is not US or US Territory.
 3. The individual either has
 - a. No Vital Stats record
 - or,
 - b. The Vital Stats record is not Verified.
- Technical Note:** If a Vital Stats record was deleted, the record will remain in the System with the 'VITAL_STAT_DEL_IND' = Y. Individuals with these records should also be considered as not having a Vital Stats record.
4. The individual has a high-dated Expansion Freeze record with a Worker Determination = 'Expansion Freeze'. If the Worker Determination is not set, then use System Determination.
 5. The INS Document Type and Section Code combination has a 'Y' in the Reference Table Column 'Non-Citizen' for the Citizenship Type (CT304).
 6. The INS Document Type and Section Code combination is considered "Restricted".

A.4 Mapping of Federally-Funded aid codes to State-only aid codes

Overview

The category of the population who are impacted due to this change, and their mapping of the current federally-funded aid codes to the new state-only aid codes is provided below.

For example, the UIS NQI population with the existing federal-funded aid code “M1” would be moved to the state-only aid code “1C”.

 State-Only Aid Codes - Medi-Cal Eligibility Division Aid Code Cross Walk 04/2026							
	State-Only	MAGI/Non-MAGI	Coverage Groups	Current Aid Code	State-Only Full Scope Aid Code	Aid Code Name	Age
1	NQI	MAGI	Adult Group - Individuals at or below 138% FPL Age 21 through 64 - newly eligible	M1	1C	State Only UIS NQI MAGI New Adult Group Age 21 through 64	21 through 64 and 11 months
2		MAGI	Adult Group - Individuals at or below 128% FPL Age 21 through 64 - not newly eligible	L6	W9	State Only UIS NQI MAGI Blind/Disabled Age 21 through 64	21 through 64 and 11 months
3		MAGI	Parents and Other Caretaker Relatives	M3	1D	State Only UIS NQI MAGI Parent/Caretaker Relative Age 21 and Over	21 and over
4		Non-MAGI	Medically Needy Aged, Blind or Disabled Poverty Level Aged or Disabled	23, 24, 27, 34, 37, 63, 64, 67, 82, 83, 2H, 6H	V4	State Only UIS NQI Non-MAGI Age 21 through 64	21 through 64 and 11 months
5	PRUCOL	MAGI	Adult Group - Individuals at or below 138% FPL Age 19 through 64 - newly eligible	M1	1J	State Only UIS PRUCOL MAGI New Adult Age 19 through 64	19 through 64 and 11 months
6		MAGI	Adult Group - Individuals at or below 128% FPL Age 19 through 64 - not newly eligible	L6	Y1	State Only UIS PRUCOL MAGI Blind Disabled Age 19 through 64	19 through 64 and 11 months
7		MAGI	Parents and Other Caretaker Relatives	M3	1K	State Only UIS PRUCOL MAGI Parent/Caretaker Relative Age 19 and Over	19 and over
8		Non-MAGI	Medically Needy Aged, Blind or Disabled Poverty Level Aged or Disabled	23, 24, 27, 34, 37, 63, 64, 67, 82, 83, 2H, 6H	V5	State Only UIS PRUCOL Non-MAGI Age 19 through 64	19 through 64 and 11 months
9	Expansion of All ages	MAGI	Adult Group - Individuals at or below 138% FPL Age 19 through 64 - newly eligible	M1	1M	State Only UIS Expansion MAGI New Adult Group Age 19 through 64	19 through 64 and 11 months
10		MAGI	Adult Group - Individuals at or below 128% FPL Age 19 through 64 - not newly eligible	L6	Y2	State Only UIS Expansion MAGI Blind Disabled Age 19 through 64	19 through 64 and 11 months
11		MAGI	Parents and Other Caretaker Relatives	M3	1N	State Only UIS Expansion MAGI Parent/Caretaker Relative Age 19 and Over	19 and over
12		Non-MAGI	Medically Needy Aged, Blind or Disabled Poverty Level Aged or Disabled	23, 24, 27, 34, 37, 63, 64, 67, 82, 83, 2H, 6H	V6	State Only UIS Expansion Non-MAGI Age 19 through 64	19 through 64 and 11 months
13		Non-MAGI	Breast and Cervical Cancer Treatment Program	0P	0K	State Only UIS BCCTP Age 19 through 64	19 through 64 and 11 months
14	TMC	MAGI	Transitional Medical Assistance	39	W5	State Only UIS Initial Transitional Medi-Cal Age 19 and Over	19 and over
15		MAGI	Transitional Medical Assistance	59	W6	State Only UIS Additional Transitional Medi-Cal Age 19 and Over	19 and over