



Bi-Weekly Status Report

CalSAWS M&E

Reporting Period: May 18, 2026 – May 31, 2026

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Bi-Weekly Status – CalSAWS M&E

1 EXECUTIVE SUMMARY

As we conclude Weeks 67 and 68 of the project, progress has been made on M&E activities.

M&E Activities

The M&E team continued to make meaningful progress across project management, maintenance and operations, and application development activities. The team remained engaged in cross-functional collaboration, participated actively in ongoing meetings, and responded to both operational and compliance priorities. Development activities advanced multiple releases in parallel, with strong attention to risk management and schedule adherence.

Application development progressed for key releases with high stakeholder involvement and milestone achievement:

- **Release 26.06:** 8 SCRs moving through design and approvals
- **Release 26.07:** 77 SCRs moving through design and approvals
- **Release 26.09:** 78 SCRs moving through design and approvals
- **Release 26.11:** 109 SCRs moving through design and approvals

Next week, the M&E team will aim to progress SCRs through system test and approval, facilitate environment transitions, participate in operational and compliance discussions, and provide continued support for deliverables and stakeholder needs.

2 CALSAWS M&E: PROJECT MANAGEMENT (5/18/2026 TO 5/31/2026)

2.1 Highlights from the Reporting Period:

During the reporting period, the team continued compliance monitoring and progressed finance management activities by submitting the invoice projections. For the next reporting period, the team is preparing to meet key deadlines.

2.1.1 Contract Management

Activities for the Reporting Period

- Change Order Nine approved in May JPA.
- Continued compliance monitoring activities.

Activities for the Next Reporting Period

- Continue compliance monitoring activities.

2.1.2 Finance Management

Activities for the Reporting Period

- May WACs – submitted May 21, 2026
- May Invoice Packages – in progress

Activities for the Next Reporting Period

- May Invoice Packages – due May 29, 2026

2.1.3 Deliverable Status

The following table outlines the due dates for deliverables from the reporting period.

Table 1: M&E Deliverable Due Dates: **5/18/2026 TO 5/31/2026**

DELIVERABLE NAME	SUBMISSIONS COMPLETED	NEXT DEADLINES	STATUS
DEL ME-D02.01: M&E Services Plan and Operational Working Documents [Group 1] – SDLC Plan and OCM Plan	■ FDEL submitted 05/13	■ Awaiting WAC Signature	On Track
DEL ME-D02.01: DDEL M&E Services Plan and Operational Working Documents [Group 1] – Change Management and Training Plan	■ FDEL submitted 05/13	■ Awaiting WAC Signature	On Track
DEL ME-D02: DDEL M&E Services Plan and Operational Working Documents [Group 2] – Approach to Innovation Plan	■ DDEL submitted 05/20	■ FDEL submission on 06/03	On Track
DEL ME-D06.13: M&E Work Schedule (April 2026)	■ FDEL WAC Signed 05/26	■ N/A	Complete
DEL WP01: Quarterly M&E RTM	■ FDEL WAC signed 05/27	■ N/A	Complete
ME-D24: CalSAWS M&E Analytics Architecture Design Document	■ FDEL submitted 05/18 ■ DDEL submitted 05/22	■ FDEL submission on 06/02	On Track

2.2 Suggested Changes to Maintain Schedule Timelines

This section includes any changes suggested to the work plan for the purpose of remaining on schedule.

- None for the reporting period.

2.3 Issues

This section includes enterprise-level issues related to CalSAWS M&E Project Management that may affect the schedule.

Table 2: Issues Log: 5/18/2026 TO 5/31/2026

ISSUE#	PROJECT PHASE	ISSUE NAME	ISSUE DESCRIPTION	STATUS
341	M&O	A delay in Power BI availability in for the M&E team has adversely impacted Data Visualization Design, Development, and Testing timelines (Dev & QA Environment).	A fully procured Power BI product is not available in the Dev and QA environments, causing impacts to Data Visualization Design, Development, and Testing timelines. Without finalized procurement, the Power BI tenant and Dev environment cannot be provisioned, blocking the Data Visualization team from starting application design, build, and testing. If the Dev environment build (including data ingestion) is not complete by the 4/29/2026, downstream Stage 1 milestones are at risk: Architecture & Design 1 Complete (4/30/2026), Architecture & Design 2 Complete (6/30/2026), and Build Complete (12/31/2026).	2 - Open
342	M&O	A delay in availability and access for M&E team to full QA environment (including AT9, Power BI) is adversely impacting IT timelines and further Stage 1 development timelines.	Full QA environment including WebApp, App DB with stable data structures, and Databricks in QA environment is needed for integration testing. Databricks is now available however rest of the components are not. This impacts SIT timelines and other downstream milestones.	2 - Open

2.4 Risks

This section includes enterprise-level risks related to CalSAWS M&E Project Management that may affect the schedule.

Table 3: Risks Log: 5/18/2026 TO 5/31/2026

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
324	M&O	Delay in communication may impact CalSAWS participation in	CARES requested CalSAWS participation and support in a Process Simulation activity prior to the pilot go-live, representing an additional scope of work. CARES implementation activities—	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
		the Process Simulation activity prior to the pilot go-live.	including the Pilot, Process Simulation, Training, and Sandbox—are currently paused due to the October 1, 2025, Federal shutdown, impacting the CARES request for additional funding. CARES has confirmed that all discussions regarding the Process Simulation will remain on hold until further notice. This delay in coordinating Process Simulation activities has several downstream impacts, including potential effects on overall project schedule, resource allocation, joint testing, environment allocations and configuration, and funding needs to accommodate the expanded CalSAWS scope. Furthermore, funding for the CalSAWS STG6 environment is currently set to expire in May 2026 and allocated for County EUST3 testing between February and March 2025. Without clear Process Simulation timelines, there is a risk that an environment is not available and/or additional funding may be required to procure or extend environment availability in support of Process Simulation. Additionally, the current assumption is that Process Simulation would be conducted using unmasked production data, which is not compliant with the terms of the existing I-MOU between CalSAWS and CARES and will require resolution before Process Simulation activities can proceed.	
326	M&O	Lack of timely policy guidance may impact Medi-Cal HR1 delivery schedule	Effective October 1, 2026, through January 1, 2027, House Resolution 1 (HR1) introduces several Medi-Cal policy changes, including new work requirements, moving from annual to six-month redetermination, for specific populations, an amended definition of Qualified Non-Citizens, and reduced retroactive Medi-Cal period. These changes add complexity to how individual and household details are used when determining eligibility, impacting county intake, change reporting, and renewal processes. Implementation depends on CMS	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
			guidance, which is pending. The redetermination and work requirement policy changes must be implemented by November 1, 2026 to be included in the January 2027 renewal packets. The changes above will affect several areas within CalSAWS and BenefitsCal, as well as county operations. Without timely policy guidance, project planning and delivery timelines may be affected. To help manage these risks, the following mitigation efforts have been put in place.	
332	M&O	Limited County Review Capacity May Impact Analytics Modernization Delivery Schedule-	The Analytics Modernization project timeline requires county users to actively participate, review designs, and complete validation at a cadence of ~10–15 reports per week. If this review capacity is not maintained due to limited availability or delayed feedback cycles, development and release timelines may be impacted.	2 - Open

2.5 Deviation from Plan/Adjustments

- None to note for the reporting period.

3 CALSAWS M&E: MAINTENANCE AND OPERATIONS (5/18/2026 TO 5/31/2026)

3.1 Highlights from the Reporting Period

Highlights include:

During the prior week, several key deliverables were achieved. The team continued to work on deliverables according to schedule, supporting timely progress across all key activities.

3.2 Additional Projects

- None to note for the reporting period.

3.3 Deviation from Plan/Adjustments

- None to note for the reporting period.

4 CALSAWS M&E: APPLICATION DEVELOPMENT (5/18/2026 TO 5/31/2026)

4.1 Highlights from the Reporting Period

Highlights include:

- **Releases 26.06 (CalHEERS), 26.07, 26.09, and 26.11:**
 - **Release 26.06:** Total System Change Requests (SCRs): 8; Design Completed: 7; Approved: 7; Development Completed: 7, Testing : Completed: 8.
 - **Release 26.07:** Total System Change Requests (SCRs): 77; New: 0; Design in progress: 1; In approval process: 5; Design Approved: 0, In Development 13, Development Completed: 50, Testing in progress: 8
 - **Release 26.09:** Total System Change Requests (SCRs): 78; New: 0; Design in progress: 17; In approval process: 11; Design Approved: 51, In Development: 49
 - **Release 26.11:** Total System Change Requests (SCRs): 109; New: 31; Design in progress: 56; In approval process: 21; Design Approved: 1, In Development: 1

Other Updates:

- **Deliverables & Policy/Legislative Updates:** Continuing to review/submit per schedule, requested SIRFRAs/SCERFRAs, CPOs, and Premise Items.

4.2 Application Development

Table 4: Releases

RELEASE	SUMMARY
26.06	Total System Change Requests (SCRs): 8 ■ Design Completed: 7 ■ Design Approved: 7 ■ Development Completed: 7 ■ Testing Completed: 8
26.07	Total System Change Requests (SCRs): 77 ■ New: 0 ■ Design In Progress: 1 ■ Pending Approval: 5 ■ Approved: 0 ■ In Development: 13 ■ Development Complete: 50 ■ Testing in progress: 8
26.09	Total System Change Requests (SCRs): 78 ■ New: 0 ■ Design In Progress: 17 ■ Pending Approval: 11 ■ Approved: 51

RELEASE	SUMMARY
	In Development: 49
26.11	Total System Change Requests (SCRs): 109 - New: 31 - Design In Progress: 56 - Pending Approval: 21 - Approved: 1 - In Development: 1

4.2.1 Defect Backlog

The Production Defect Burndown chart depicts the balance of all open defects (unresolved Production defects). Defects are considered closed upon System Test validation and transition to Test Complete status.

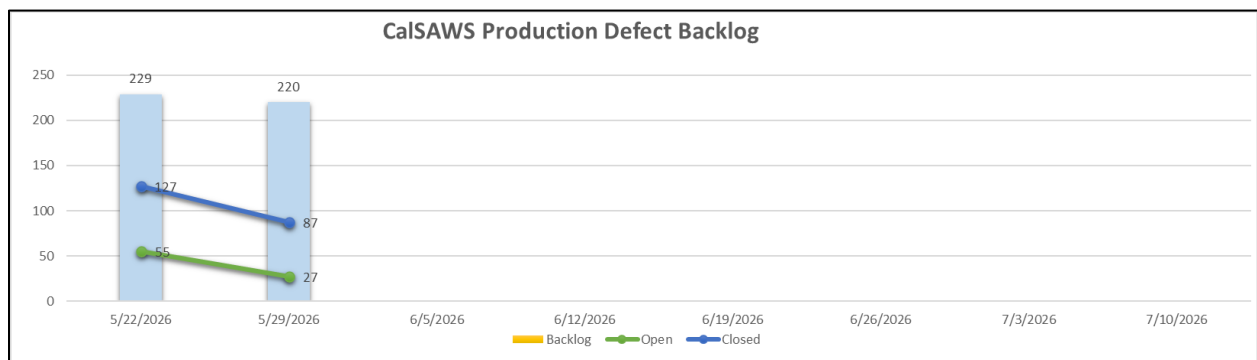


Figure 1: Production Defect Backlog

Table 5: CalSAWS Production Defect Count by Release

CalSAWS Production Defect Count by Release										
Count of defects	Release									
Severity	26.05	26.06.02	26.06.04	26.06.18	26.07	26.07.09	26.09	TBD	RWR	Grand Total
2-Normal/Medium			1	10	3			12		26
Assigned				1				7		8
In Development			1	2						3
New					1			3		4
Pending Rejection				5	2			2		9
System Test				2						2
3-Normal/Low	8	1	3	77	33	3	2	63	1	191
Assigned				34	17	1		30		82
Development Complete			1	1						2
In Assembly Test				2					1	3
In Development	2		1	26	4	1	1			35
New				3	7	1		33		44
Pending Rejection	6			6			1			13
System Test		1	1	5	5					12
4-Cosmetic				1				2		3
Assigned								1		1
Pending Rejection								1		1
System Test				1						1
Grand Total	8	1	4	88	36	3	2	77	1	220

Note: Data Change Requests (DCRs) have been excluded from the data reported above because they follow a separate deployment process.

4.2.2 Automated Regression Test (ART) Coverage

Table 6: Automated Regression Test (ART) Coverage

PRODUCTION TRANSACTIONS				ART COVERAGE BY PRODUCTION VOLUME	
Tier	Distinct	Volume	Percent Volume	Distinct	Percent Coverage
1	15	213,494,104	46.62%	15	100%
2	116	366,182,226	79.96%	97	96.09%

PRODUCTION TRANSACTIONS				ART COVERAGE BY PRODUCTION VOLUME	
3	233	411,965,265	89.96%	113	96.68%
4	954	454,465,744	99.24%	540	83.58%
5	3824	457,952,767	100%	816	45.53%

Note: Transaction volume and coverage metrics are based on CalSAWS monthly production performance data and Automated Regression Test (ART) coverage data as of April 30, 2026. Each tier is distinct from the prior tier(s). For example, tier 2 includes all transactions that make up the top 80% of Production volume except for the fifteen tier 1 transactions. Production statistics are updated each month, and coverage statistics are updated with each major release as new automated regression scripts are developed. To date, there are 1,973 end-to-end Automated Regression Test (ART) scripts.

4.3 Application Support and Production Operations

4.3.1 Tier 3 Operations

The table below summarizes incidents received by Tier 3 Service Desk through CalSAWS Service Now during this reporting period, along with current status.

Table 7: Help Desk Inquiries

REQUEST TYPE	NEW	IN PROGRESS	ON HOLD	RESOLVED	TOTAL
Tier 3 M&E – Analytics	-	-	-	-	-
Tier 3 M&E – AWS Arch	-	-	-	-	-
Tier 3 M&E – Batch and Interfaces	4	5	37	21	67
Tier 3 M&E – Batch Operations	-	1	-	-	1
Tier 3 M&E – Correspondence	7	3	44	99	153
Tier 3 M&E – DBA	-	-	1	1	2
Tier 3 M&E – Eligibility	1	10	151	195	357
Tier 3 M&E – Fiscal	2	4	48	75	129
Tier 3 M&E – MAGI / CalHEERS	7	8	29	54	98
Tier 3 M&E – OCAT	-	-	5	-	5
Tier 3 M&E – Offshore DBA	-	-	-	-	-
Tier 3 M&E – Offshore Tech Arch	-	-	3	-	3
Tier 3 M&E – Online	1	9	93	105	208
Tier 3 M&E – Reports	-	2	28	17	47
Tier 3 M&E – SCATL	-	2	3	1	6
Tier 3 M&E – Task Management	-	4	17	9	30

REQUEST TYPE	NEW	IN PROGRESS	ON HOLD	RESOLVED	TOTAL
Tier 3 M&E – Tech Arch	5	4	27	-	36
Tier 3 M&E – Tech Ops	-	-	-	-	-
Tier 3 M&E – Training	-	3	-	3	6
Tier 3 M&E Integration – BenefitsCal	-	3	2	-	5
TOTAL	27	58	488	580	1153

4.3.2 Batch Operations

■ Activities for the Reporting Period

- Generated C-IV quarterly MEDS Recon files, validated with consortium, and transferred the files to the DHCS on May 26th, 2026.
- Continued to monitor case purge batch jobs and Analytics reports and increased the daily case removal limit from 15K to 20K.
- Completed PIT testing with San Bernadino County for rerouting county files. Here is SCR# **CA-295491**.
- Implemented San Bernadino main payroll batch jobs and created a separate calendar.
- Implemented LA county PBDS batch jobs on batch perf2 and Production.
- No Production nightly Batch run on Monday, May 25th, 2026, due to Memorial holiday.
- Split AVP monthly file and processed it as the file size is more than 10 GB.
- MC RE packeted were generated and transferred to the central print.
- Supported case purge and task purge activities during long weekend.
- Implemented CARES/FCED custom schedule for Prod SIM and completed sanity test.
- Implemented CARES/FCED custom schedule for batch performance testing and completed sanity test.
- Completed batch performance testing for Oracle DB patching.
- Attended weekly consortium tech ops meeting to provide the weekly updates.

■ Activities for the Next Reporting Period

- Continue to monitor the nightly and daytime batch and will track batch jobs completion and failures.
- Team will start working on the 26.07 BSCRs implementation.
- Coordinate with Gainwell and DBA for refreshing batch perf2 environment
- Team will work on FCED batch performance testing
- Team will continue to monitor case purge jobs.
- Team will continue to validate and perform sanity test on FCED prod sim environment.

4.3.3 Production Performance

Production Batch Trends

The following figures present nightly batch completion and core batch jobs completion.

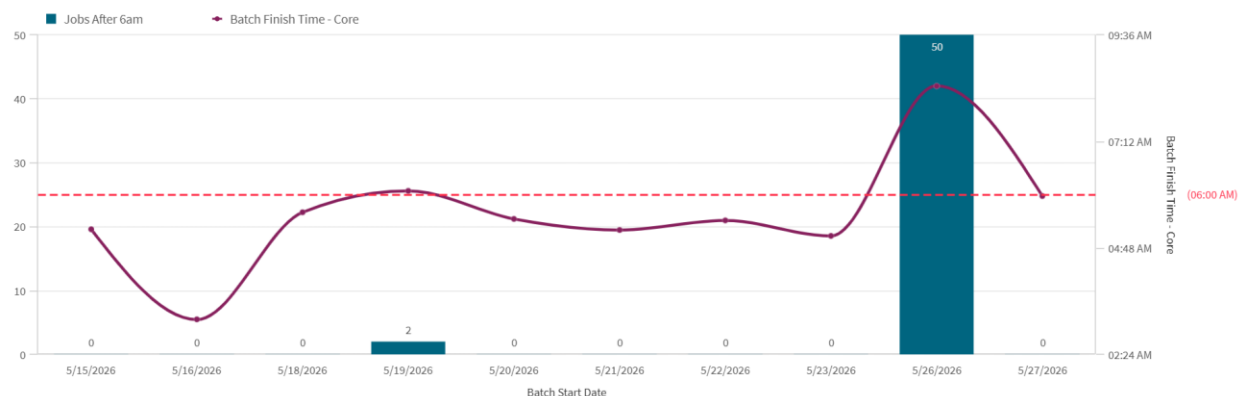


Figure 2: Analytics Reports and Dashboards – Monday – Saturday Nightly Batch Runs for the Status Reporting Period

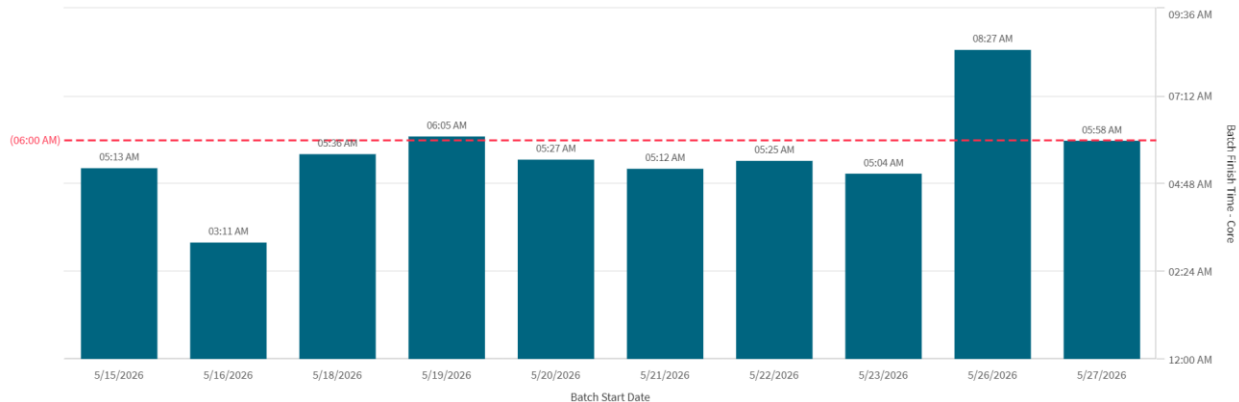


Figure 3: Analytics Reports and Dashboards – Core Job Completion Time and Late Count

4.3.4 DevOps and Database Application Support

Activities for the Reporting Period

■ CI/CD Support:

- **26.03.26 ORACLE Gainwell Testing:** Monitoring of the builds and deployments of the 26.03.26_ORACLE release to support Gainwell and Xadata testing.
- **26.06_CH Release:** Branch creation for the upcoming CalHEERS release.
- **26.07 Baseline Release:** Branch creation and monitoring of builds, currently being merged into the FCED branch for 26.07.
- **26.07_FC Baseline Release:** Monitoring of builds and deployments for the 25.07_FC branch into AT1 and AT6 environment.
- **26.05.28 Priority Release:** Branch creation and monitoring of builds.
- **26.06.04_PR Priority Release:** Proactive monitoring of the builds and deployments.
- **26.06.18 Priority Release:** Branch creation and monitoring of builds.

- **26.09_CH Baseline Release:** Proactive monitoring of builds and deployments for the 26.09_CH, a combined release of CalHEERS and Baseline, branch into AT2 environments.
- **Database Application Support:**
 - **Exadata:**
 - **Migration Plan:** Team plans to migrate AT4, AT2, UT2, and STG4 to Exadata as part of post 2605 refresh plan. Refresh activities for the AT4 and STG4 environments are currently on hold because the masked data copy from SRCALY to DEV_MSK2 started later than planned.
 - **Architecture:** Team is currently reviewing the Exadata architecture for the EDR county and Ad Hoc data setup in the production account with Gainwell. Once the review is completed, we will share an update.
 - **Action items / Risks:** Tracker shared with the GW Infra DBA along with action items / risks to support release timelines.
 - **26.06 Schema Comparison:**
 - Team is supporting the 2606 schema comparison effort by taking database snapshots and performing rollbacks as needed.
 - **Post 26.05 DB Refresh Plan:**
 - The post 2605 refresh plan is in progress.
 - **Email Domain Change:**
 - Butte County has updated its email domain, and the team is preparing scripts to support the change.
 - **Case Purge 20.26:**
 - Case purge activities began on Friday (5/8). Before starting, the team worked with the Infra DBA team to take a backup PRSAWS.
 - **Operf2 Refresh:**
 - The team will perform password rotation activities on OPERF2 during the post refresh steps to avoid environment downtime.
 - **June Password Rotation:**
 - Change requests have been submitted for June password rotation activities.
 - Group 1 – 7/3/2026
 - Group 2 – 6/19/2026
 - Group 3 – 6/24/2026
 - Group 4 – 6/26/2026
 - Group 5 – 6/28/2026
 - **OENH EC2 Shutdown:**
 - Team is working with the Infra DBA team to shutdown the OENH EC2 DB.
 - **New Environment Setup:**
 - The team is currently completing the post refresh setup activities for the newly built AT8, AT9, and SYS8 DBs.
 - **CARES Integration Testing:**
 - Team is supporting ProdSim environment testing by creating temp tables, uploading received data files, and executing update queries.

Activities for the Next Reporting Period

- **Build and Deployment:** DevOps will continue to support the builds and deployments of the upcoming releases.
- **Environment Provisioning:** DevOps team is beginning Deployments into three of the four newly requested environments.
- **Production Support and Monitoring:** Continued monitoring of the Production environments post the 26.05 release and tracking the open SLA defects that are planned to go into the next release and priority releases.
- **Exadata:**
 - **Migration Plan:** Team will migrate AT4, AT2, UT2, and STG4 to Exadata as part of the post 2605 refresh plan.
- **New Env Setup:** Team will complete the setup of AT8, AT9, and SYS8 DBs.
- **2606 Schema Comparison:** DBA team will continue to support the schema comparison efforts by taking DB snapshots and performing rollbacks as needed.
- **Post 2605 DB Refresh Plan:** The team will continue with the planned post 2605 refreshes.
- **CARES Integration Testing:** Team will continue to support ProdSim environment testing by creating temp tables, uploading received data files, and executing update queries.
- **June Password Rotation:** Team is preparing for the password rotation activities.

4.3.5 Analytics

Activities for the Reporting Period

- **Analytics Design Updates:**
 - **Intake Module** - Final approval secured for the Intakes Sprint 2 dashboards from all regions on May 18, 2026. Final approval for 2/3 Intake dashboards—e-Tools and CWS Intakes approved. Last one (App Characteristics) approval expected on June 1, 2026.
 - **Eligibility Module** - The first set of Continuing Eligibility dashboards is submitted on May 29, 2026.
 - **Engagement:** Stakeholder engagement is strong, with more than 100 participants engaged across workgroup and regional SME.
- **Environment Setup:**
 - **Dev Environment** - Power BI trial licenses acquired by infrastructure vendor, access to Power BI for M&E team members in Dev environment is complete. Databricks License for Dev Environments is complete.
 - **QA Environment** - QA environment setup is still pending except for the Databricks.

Activities for the Next Reporting Period

- The QA environment and CI/CD capability are targeted for completion by June 5, 2026, enabling the start of SIT.
- Incorporate Workgroup feedback for Eligibility Designs – set 1
- Focused session with all regions to discuss feedback on Eligibility designs set 1 scheduled for June 8, 2026.

4.3.6 Technical Architecture Application Support

Activities for the Reporting Period

- Reviewed the upcoming processes to begin implementing ARB.
- Continued progress on architecture-related SCRs and defect resolution.

Activities for the Next Reporting Period

- Review the upcoming processes to begin implementing ARB.
- Continue progress on architecture-related SCRs and defect resolution.

4.3.7 Innovation

Activities for the Reporting Period

- Continued PoCs efforts, receiving PoC Board approval for two (2) PoCs preparing one (1) PoC for POC Board Approval.

Activities for the Next Reporting Period

- Continue PoCs efforts.

4.3.8 Security Support

Activities for the Reporting Period

- **System Security Plan (SSP):** Initiate preparation for the annual System Security Plan (SSP) refresh
- **Plan of Action Milestones (POA&M):**
 - Of 178 total POA&Ms, 137 POA&Ms (77%) are under Consortium review as of 5/29.
 - Awaiting Consortium's review to assess and reclass 28 POA&Ms that may fall outside M&E's scope.
- **Application Security:**
 - Completed validation of findings for 26.07 R1 SCA, SAST, DAST, and API scans.
 - Conducted analysis on a spike of findings in the Snyk tool.
 - Working with Consortium and pen test vendor for upcoming kick-off
- **Security and Privacy SCR Review:** 17 SIAs completed.

Activities for the Next Reporting Period

- **System Security Plan (SSP):** Continue preparation for the annual System Security Plan (SSP) refresh
- **Plan of Action Milestones (POA&M):** Working with Consortium Security to resolve POA&Ms through OWD updates.
- **Application Security:**
 - Continue to conduct analysis on the spike of findings.
 - Continue to remediate identified defects and initiate R2 26.07 R2 SCA/SAST/DAST/API.
- **Security and Privacy SCR Review:** Continue to support security and privacy review against new SCRs.

4.3.9 SIRFRA/SCERFRA Items

Activities for the Reporting Period

- **Submitted SCERFRAs/SIRFRAs for Review:** SCERFRA 26-508 – Revised SAR 2, SCERFRA 26-916 – AB 1748 – CalWORKs: Childcare Request Forms, SCERFRA 26-514 – DSS Report, SCERFRA 26-513 - CW 2200 Automation for Updating Housing Costs SIRFRA 1478 – CalSAWS IEVS AVP Request, SIRFRA 4059 - ABCD 350 - Annual Recipient Report, SIRFRA 4060 - CF 256 - CalFresh Program Participation and Benefit Issuances Report, SIRFRA 4061 - CW 115(A) - Child Care Monthly Reports, SIRFRA 4062 - STAT 47 - Quarterly Statistical Report, SIRFRA 4063 - WTW 25(A) - Welfare to Work Monthly Reports, SIRFRA 4053 – Phase 2B WTW_CWEX Modifications; SIRFRA 4054 – Phase 2B Validation WTW_HV_E Modifications, SIRFRA 4055 – Phase 2B WTW_V_A Modifications, SIRFRA 4056 – Phase 2B WTW_V_TR Modifications, SIRFRA 4057 - Phase 2B COMP_EDU Modifications, SIRFRA 4058 – GA/GR Benefit Issuances, and SCERFRA 26-517 – ABAWD Households with Children Ages 14-17 State Funded Supplemental Food Benefit.
- **Led the CFAP Expansion Workgroup Meetings:** On May 21 & 28, 2026, led the CFAP Expansion Workgroup meeting with the Consortium, counties, Gainwell, ClearBest, and CDSS to document the requirements and design for implementation of the CFAP Expansion.
- **Participated in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On May 21 & 28, 2026, participated in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.
- **Participated in CDSS ABAWD Exemption File Implementation:** On May 19, 21, & 28 2026, participated in the CDSS ABAWD Exemption File Implementation meeting with the Consortium and CDSS to discuss implementation of the ABAWD exemption file.
- **Participated in DHCS CalSAWS Bi-Weekly Status Meeting:** On May 27, 2026, participated in the monthly DHCS status meeting with the Consortium, DHCS, CWDA, Accenture, and Gainwell.
- **Participated in CDSS CFAP + IEVS Ad Hoc Meeting:** On May 28, 2026, participated in an ad hoc meeting with the Consortium and CDSS to discuss impacts of CFAP expansion and the IEVS interface.
- **Participated in CDSS CFAP + QC Ad Hoc Meeting:** On May 28, 2026, participated in an ad hoc meeting with the Consortium and CDSS to discuss impacts of CFAP expansion and the QCIS interface.

Table 8: Summary of SIRFRA/SCERFRA

STATUS	TOTAL
New	0
Reopened	0
Assigned	27
Completed	249
Duplicate	0
In review	2
Withdrawn	8
Rejected	3

STATUS	TOTAL
Pending Clarification	1
Ready for Review	0
TOTAL	291

Note: Table displays SIRFRA (non-query, non-recurring)/SCERFRA requests from March 1, 2025 through the end of the reporting period.

Table 9: List of SIRFRA/SCERFRA

ID	DESCRIPTION	STATUS	DUE DATE
CA-298723	SCERFRA 26-916 – AB 1748 – CalWORKs: Childcare Request Forms	Completed	5/18/2026
CA-300872	SCERFRA 26-514 – DSS Report	Completed	5/19/2026
CA-300872	SCERFRA 26-513 - CW 2200 Automation for Updating Housing Costs	Completed	5/19/2026
CA-300614	SIRFRA 1478 – CalSAWS IEVS AVP Request	Completed	5/20/2026
CA-301047	SIRFRA 4063 - WTW 25(A) - Welfare to Work Monthly Reports	Completed	5/28/2026
CA-300630	SIRFRA 4053 – Phase 2B WTW_CWEX Modifications	Completed	5/29/2026
CA-300633	SIRFRA 4054 – Phase 2B Validation WTW_HV_E Modifications	Completed	5/29/2026
CA-300634	SIRFRA 4055 – Phase 2B WTW_V_A Modifications	Completed	5/29/2026
CA-300365	SIRFRA 4056 – Phase 2B WTW_V_TR Modifications	Completed	5/29/2026
CA-300794	SIRFRA 4057 - Phase 2B COMP_EDU Modifications	Completed	5/29/2026
CA-300847	SIRFRA 4058 – GA/GR Benefit Issuances	In Review	5/25/2026
CA-301294	SCERFRA 26-517 – ABAWD Households with Children Ages 14-17 State Funded Supplemental Food Benefit	In Review	6/1/2026
CA-300019	SCERFRA 26-507 – BenefitsCal Income Verification Services	Assigned	6/2/2026
CA-301440	SIRFRA 1480 – SB 1422 Medi-Cal: Eligibility Immigration Status	Assigned	6/2/2026
CA-300409	SCERFRA 26-925 - Kinship Family Approval - AB 2478	Assigned	6/3/2026
CA-300973	SCERFRA 26-515 - ABAWD Time Limit Enhancement Roadmap	Assigned	6/3/2026
CA-298348	SCERFRA 26-905 – CalWORKs Family Reunification (AB 2510)	Assigned	6/3/2026
CA-301201	SIRFRA 4065 – Child Support Data Request	Assigned	6/4/2026
CA-300234	SIRFRA 4051 – Referred Applications Outcomes	Assigned	6/5/2026
CA-301483	SCERFRA 26-518 – CFAP Plus SUA Automation – H.R. 1 Impact	Assigned	6/5/2026
CA- 279039	Recurring SIRFRA 1380 - MEDS Alert Monitoring	Assigned	6/6/2026
CA-283491	Recurring SIRFRA 1402- Va NorCal Veterans Medi-Cal Data	Assigned	6/6/2026
CA-243496	Recurring SIRFRA 1186 - CMS Unwinding Eligibility and Enrollment Data – Monthly Reporting	Assigned	6/6/2026
CA-278134	Recurring SIRFRA 1384 - RMR Report for Counties	Assigned	6/6/2026
CA-299559	Recurring SIRFRA 1475 - Reinstatement of Asset Limit Data Pull	Assigned	6/7/2026
CA-280802	Recurring SIRFRA 1388 - Monthly Failure to Complete Data - Due on the 7th of each month	Assigned	6/7/2026

CA-280801	Recurring SIRFRA 1387 - Total No. of Apps Pending and Total No. of REs Pending - Due on 8th of each month	Assigned	6/7/2026
CA-279358	Recurring SIRFRA 1385 - End of CCR Renewal Data Request	Assigned	6/8/2026
CA-279203	Recurring SIRFRA 1383 - CMS PI Reports for Counties	Assigned	6/8/2026
CA-277105	Recurring SIRFRA 1374 – CMS Monthly Unwinding Update Report – Previously Pending Renewals	Assigned	6/10/2026
CA-298219	Recurring SIRFRA 1463 – Deemed SSI Individuals	Assigned	6/10/2026
CA-301354	SIRFRA 1479 – IHSS and MC Discontinuance NOA Snippets	Assigned	6/10/2026
CA-301211	SCERFRA 26-516 – ROI to CBO in BC – Enhancement Additional Data Elements	Assigned	6/11/2026
CA-301054	SIRFRA 4064 - Medi-Cal/MCP/ECM/CS	Assigned	6/12/2026
CA-301486	SCERFRA 26-519 – Transforming CalWORKs Initiative	Assigned	6/12/2026
CA-301043	SIRFRA 4059 - ABCD 350 - Annual Recipient Report	Assigned	6/15/2026
CA-301044	SIRFRA 4060 - CF 256 - CalFresh Program Participation and Benefit Issuances Report	Assigned	6/15/2026
CA-301045	SIRFRA 4061 - CW 115(A) - Child Care Monthly Reports	Assigned	6/15/2026
CA-301046	SIRFRA 4062 - STAT 47 - Quarterly Statistical Report	Assigned	6/15/2026
CA-297643	SCERFRA 25-525 - BenefitsCal Income Verification Service	Pending Clarification	TBD

Note: Completed records (2+ weeks) from the table above have been removed. Additional details can be found in JIRA.

Activities for the Next Reporting Period

- **Submit SCERFRAs/SIRFRAs for Review:** SCERFRA 26-507 – BenefitsCal Income Verification Services, SIRFRA 1480 – SB 1422 Medi-Cal: Eligibility Immigration Status, SCERFRA 26-925 - Kinship Family Approval - AB 2478, SCERFRA 26-515 - ABAWD Time Limit Enhancement Roadmap, SCERFRA 26-905 – CalWORKs Family Reunification (AB 2510), SIRFRA 4065 – Child Support Data Request, SIRFRA 4051 – Referred Applications Outcomes, SCERFRA 26-518 – CFAP Plus SUA Automation – H.R. 1 Impact, Recurring SIRFRA 1380 - MEDS Alert Monitoring, Recurring SIRFRA 1402- Va NorCal Veterans Medi-Cal Data, Recurring SIRFRA 1186 - CMS Unwinding Eligibility and Enrollment Data – Monthly Reporting, Recurring SIRFRA 1384 - RMR Report for Counties, Recurring SIRFRA 1475 - Reinstatement of Asset Limit Data Pull, Recurring SIRFRA 1388 - Monthly Failure to Complete Data - Due on the 7th of each month, Recurring SIRFRA 1387 - Total No. of Apps Pending and Total No. of REs Pending - Due on 8th of each month, Recurring SIRFRA 1385 - End of CCR Renewal Data Request, Recurring SIRFRA 1383 - CMS PI Reports for Counties, Recurring SIRFRA 1374 – CMS Monthly Unwinding Update Report – Previously Pending Renewals, Recurring SIRFRA 1463 – Deemed SSI Individuals,

SIRFRA 1479 – IHSS and MC Discontinuance NOA Snippets, SCERFRA 26-516 – ROI to CBO in BC – Enhancement Additional Data Elements, SIRFRA 4064 - Medi-Cal/MCP/ECM/CS, and SCERFRA 26-519 – Transforming CalWORKs Initiative.

- **Participate in CDSS CFAP + DHCS Ad Hoc Meeting:** On June 1, 2026, participate in an ad hoc meeting with the Consortium, CDSS, and DHCS to discuss new aid codes to be implemented by CFAP Expansion.
- **Participate in CDSS ABAWD Exemption File Implementation:** On June 2, 4, 9, & 11, 2026, participate in the CDSS ABAWD Exemption File Implementation meeting with the Consortium and CDSS to discuss implementation of the ABAWD exemption file.
- **Lead the CFAP Expansion Workgroup Meetings:** On June 3, 9, & 11, 2026, lead the CFAP Expansion Workgroup meeting with the Consortium, counties, Gainwell, ClearBest, and CDSS to document the requirements and design for implementation of the CFAP Expansion.
- **Participate in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On June 4 & 11, 2026, participate in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.
- **Participate in CalSAWS SIRFRA/SCERFRA/CRPC Meeting:** On June 10, 2026, participate in the monthly CDSS' CalSAWS SIRFRA/SCERFRA/CRPC meeting with the Consortium, CDSS, DHCS, OTSI, CWDA, Accenture, and Gainwell.
- **Participate in DHCS CalSAWS Bi-Weekly Status Meeting:** On June 10, 2026, participate in the monthly DHCS status meeting with the Consortium, DHCS, CWDA, Accenture, and Gainwell.

4.3.10 County Purchase Orders (CPOs)

Activities for the Reporting Period

The following table outlines the current County Purchase Orders.

Table 10: List of County Purchase Orders

JIRA ID	M&E COUNTY PURCHASE ID	DESCRIPTION	INTERNAL STATUS	DATE REQUESTED	DATE SUBMITTED TO CPMO	COUNTY DEADLINE
CA-293018	ME-LA-03-2025	Process Improvement Ideas for CalFresh Error Rate	CPO Signed (Fully Approved)	7/17/2025	8/28/2025 8/8/2025	9/30/2025
CA-285528 CA-276157	ME-SD-01-2025	San Diego County Opt in FC Placement Verification	CPO Signed (Fully Approved)	6/14/2025	7/22/2025 6/30/2025	8/31/2025
CA-266740	ME-SD-02-2025	Update GAGR Change Case Level to Individual Level for Ineligible Spouse	CPO Signed (Fully Approved)	8/1/2025	9/04/2025 8/28/2025 8/15/2025	10/10/2025
CA-294727 CA-294778	ME-SF-01-2025	SF GA/GR 2025 COLA and In-Kind Updates	CPO Signed (Fully Approved)	9/30/2025	11/12/2025	11/21/2025
CA-263020	ME-SH-01-2025	GA-GR Automated Solution	CPO Signed (Fully Approved)	2/20/2025	3/5/2025	10/31/2025 9/30/2025

JIRA ID	M&E COUNTY PURCHASE ID	DESCRIPTION	INTERNAL STATUS	DATE REQUESTED	DATE SUBMITTED TO CPMO	COUNTY DEADLINE
CA-295192	ME-FR-01-2025	PBDS Transition	CPO Signed (Fully Approved)	9/30/2025	11/06/2025	11/26/2025
CA-295194	ME-LA-04-2025	PBDS Transition	CPO Signed (Fully Approved)	10/03/2025	11/06/2025	11/26/2025
CA-295195	ME-SD-03-2025	PBDS Transition	CPO Signed (Fully Approved)	10/03/2025	11/06/2025	11/26/2025
CA-273348	ME-SF-02-2025	Request Automated Functionality for GA/GR Intake Interview No-Shows	CPO Signed (Fully Approved)	10/28/2025	11/17/2025	12/19/2025
CA-289282	ME-SF-03-2025	Update GA/GR Failure due to CW Time Limit	CPO Signed (Fully Approved)	10/28/2025	11/18/2025	12/22/2025
CA-291726	ME-CC-01-2025	Work Registration-Conditionally Employable Request	May JPA Approved	10/28/2025	12/11/2025	3/27/2026
CA-249943	ME-KR-01-2025	Opt In for GA/GR Automated Solution - Kern	CPO Signed (Fully Approved)	10/22/2025	12/11/2025	3/03/2026
CA-249967	ME-SJ-01-2025	Opt In for GA/GR Automated Solution - San Joaquin	With County for Approval	10/27/2025	12/11/2025	3/03/2026
CA-289026	ME-SF-01-2026	San Francisco Changes for the CALM Program	County Approved – APD Pending	1/13/2026	1/27/2026	3/03/2026
CA-282027	ME-SC-01-2026	Opt-in to Auto deregister Employment Services upon GA/GR AS Discontinued	CPO Signed (Fully Approved)	12/22/2025	1/27/2026	3/02/2026
CA-249964	ME_SC-02-2026	Santa Clara - Replace GA/GR SAR 7 with State Version SAR 7	With County for Approval	4/10/2026	TBD	TBD
CA-295192	ME-FR-01-2026 Revision 1	PBDS Transition (Revision 1)	With County for Approval	N/A	3/03/2026	5/31/2026
CA-295194	ME-LA-01-2026 Revision 1	PBDS Transition (Revision 1)	With County for Approval	N/A	Pending	Pending
CA-295195	ME-SD-01-2026 Revision 1	PBDS Transition (Revision 1)	With County for Approval	N/A	Pending	Pending

Activities for the Next Reporting Period

- Continue premise items activities with analysis, submission, and approvals.

4.3.11 Premise Items

Activities for the Reporting Period

The following table outlines the additional premise items.

Table 11: Premise Items

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-298128	CalSAWS Support to CalHEERS Partner Integration Testing	On-Time	Test Complete	26.02
CA-298078	Update the DHCS Reports with HR1 Updates	On-Time	New	26.09
CA-297470	TRUV - Equifax Continuous Monitoring Tool Integration	On-Time	Design in Progress	26.07
CA-297075	ACL 26-03 CFAP Parolee Eligibility	On-Time	New	26.09
CA-296900	Update Asset Test logic to include Benefit Months after the RE Due Date	On-Time	In Production	25.11
CA-296476	HR 1 Add CF 377.11E to the CF RE, ESAP RE, and CW/CF RE Packets	On-Time	Approved	26.03
CA-296429	Integration of the Work Number	On-Time	New	26.09
CA-296291	ACL XX SB 119 Sanction Reforms	On-Time	New	26.09
CA-295029	Online Help: Updates to OLH for ACWDL 25-13: Medi-Cal Adult Expansion Freeze CA-291142	On-Time	In Production	26.01
CA-294660	H. R. 1 ACL 25-68 Add Energy Assistance Payments Made Under State Law Income Type	On-Time	In Production	26.01
CA-294619	CalHEERS Interface Testing Support R26.9	On-Time	New	26.09
CA-294575	ACL 25-50 H.R. 1 Changes to ABAWD Exemptions and Expiration of Statewide Waiver	On-Time	In Development	26.05
CA-294574	H. R. 1 ACL 25-50 Changes to CalFresh Eligibility for Most Lawfully Present Non-Citizens	On-Time	System Test	26.03
CA-294491	ACWDL 25-33: Implementation of State-Funded Aid Codes for Monthly Premiums for Individuals with UIS	On-Time	Design in Progress	26.09
CA-294490	Automated Discontinuance Process for Ineligible PARIS Interstate and Ineligible Residency Verification Program (RVP) Matches	On-Time	New	26.11
CA-294365	Online Help: Update Issuance Detail OLH page- CA-292335	On-Time	In Production	25.11
CA-294331	Implement CF 886 in threshold languages	On-Time	Approved	26.07

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-294153	CalHEERS eHIT: Update Interface Schema to Version 26 CH R26.9	On-Time	Design in Progress	26.09
CA-293598	Medi-Cal Expansion Freeze Notices Update from Full Scope to Full Scope Without Dental	On-Time	In Development	26.05
CA-293533	Auto update addresses from Return Mail verified source	On-Time	In Assembly Test	26.05
CA-293524	Create CalSAWS Auditor Access Profile for DHCS External Auditors	On-Time	Committee Review	26.05
CA-293332	Phase 2 - Automated Processing of Payment Verification System-Batch EDBC	On-Time	System Test	26.03
CA-293212	CalHEERS Interface Testing Support R26.6	On-Time	New	26.06
CA-293020	Restricting Federal Funding for Certain QNCs	On-Time	In Development	26.06
CA-292997	Reduced Timeframes for Retroactive Medi-Cal	On-Time	In Development	26.06
CA-292967	CalHEERS Interface Testing Support R26.2	On-Time	In Production	26.02
CA-292866	Online Help: Update JA-ABAWD for H.R.1 Changes - CA-294575	On-Time	Design in Progress	26.05
CA-292648	CalHEERS eHIT: Updates to Federally Recognized Tribes	On-Time	In Assembly Test	26.06
CA-292586	Work and Community Engagement Requirements for New Adult Group	On-Time	Design in Progress	26.09
CA-292582	Six-month Redeterminations for MAGI Medi-Cal New Adult Group	On-Time	Design in Progress	26.09
CA-292503	ACL 25-01 DCR to Issue Minimum Nutrition Benefits and Generate CF 378A	On-Time	In Production	25.11
CA-292335	SB 600 - ACL 25-01 - CalFresh Minimum Benefit Adequacy Act of 2023	On-Time	In Production	25.11
CA-292177	CalHEERS eHIT: Annual eHIT Enhancements	On-Time	In Development	26.06
CA-292176	CalHEERS eHIT: Adding Application Date to EDR for Added Members	On-Time	In Development	26.06
CA-292174	CalHEERS eHIT: Verification Caching Phase V (VC V)	On-Time	In Development	26.06
CA-292170	CalHEERS eHIT: Update Interface Schema to Version 25 CH R26.6	On-Time	In Assembly Test	26.06
CA-291366	H.R. 1 - ACL 25-74 CF 886 to Inform CalFresh Households About Their Work Registrant and ABAWD Status	On-Time	In Assembly Test	26.05

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-291144	ACWDL 25-14: Reinstatement of Asset Limit Test for Non-MAGI Medi-Cal	On-Time	In Production	25.11
CA-291142	ACWDL 25-13: Medi-Cal Adult Expansion Freeze for 19 and Older without Satisfactory Immigration Status	On-Time	In Production	25.11
CA-290532	Update CF 377.10 in Threshold languages for both NOAs and Forms	On-Time	System Test	26.03
CA-290526	RMP Mid-Period Indicator Change Updates	On-Time	System Test	26.03
CA-290336	Reduction of the Refugee Medical Assistance Period and Termination of Categorical Parole Programs	On-Time	In Assembly Test	26.05
CA-289657	Enable CARES/FCED related infrastructure in PROD before FCED go live	On-Time	Development Complete	26.07
CA-289103	ACWDL 5-2-2025 - Update RCA and TCVAP Cash Assistance Time on Aid from 12 Months to 4 Months	On-Time	In Production	26.01
CA-288946	Fiscal Updates for ACL 24-74 Cal-Learn SB 521	On-Time	System Test	26.03
CA-286781	ACL 24-94 New Foster Care Tiered Rate Structure (TRS)	On-Time	New	27.05
CA-286482	Add CF 303 in Thai	On-Time	In Assembly Test	26.05
CA-286076	NCOA: Update the Address Prior to Mailing When an Address Change is Reported by a Third Party	On-Time	New	26.11
CA-285230	Develop CARES-FCED OCM Plan	On-Time	In Production	26.01
CA-284705	CalWORKs Add Additional NOAs for Non-Compliance Page	On-Time	Design in Progress	26.09
CA-284412	Report Inmate Release Dates from CDCR to Counties	On-Time	Design in Progress	26.07
CA-284174	Phase I - Automated Processing of Payment Verification System Abstract Data	On-Time	System Test	26.03
CA-283783	Update to the Living Arrangements page and the EW32 Transaction	On-Time	In Production	26.01
CA-274147	CMS Certification Recommendations (OCB/ORR) - e-Verifications Phase II	On-Time	Design in Progress	26.07
CA-271392	Participation in National Accuracy Clearing House (NAC)	On-Time	Design in Progress	26.11

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-268498	ACL 23-78 - Add Trigger Condition to Pregnancy Special Needs (PSN) NOAs	On-Time	In Production	26.01
CA-265381	Identify & Route Pre-Release MC e-Applications	On-Time	New	27.01
CA-261812	Turn on Release of Information	On-Time	New	26.11
CA-260566	CCPU dues deductions from child care payments reports	On-Time	In Development	26.05
CA-246737	ACL 21-45EI - Revised M40-107I 60th Month On Aid notice	On-Time	In Production	26.01
CA-244271	ACL 25-83 Add Cover Letter to SAWS 2 Plus, CF 285, CF 37, CW 2.1/CW 2.1Q, CW 61, SAR 7 and GEN 202	On-Time	New	26.11
CA-237040	ACL 21-140 - Update CalWORKs Pregnancy Verification and PSN Rules	On-Time	In Production	26.01
CA-234917	ACL 21-110 Add CF 377.9 CalFresh Supplement NOA	On-Time	System Test	26.03
CA-233675	ACL 21-103 - Add 9Y Aid Code for child in treatment facility with parent	On-Time	System Test	26.03
CA-204795	Auto Mail Voter Registration Card/Preference Form When Address Changes	On-Time	New	27.01

Activities for the Next Reporting Period

- Continue premise items activities with analysis, submission, and approvals.

4.4 Deviation from Plan/Adjustments

None to note for the reporting period.