



Bi-Weekly Status Report

CalSAWS M&E

Reporting Period: June 15, 2026 – June 28, 2026

Table of Contents

1	EXECUTIVE SUMMARY.....	1
2	CALSAWS M&E: PROJECT MANAGEMENT: 6/15/2026 TO 6/28/2026	1
2.1	Highlights from the Reporting Period:.....	1
2.1.1	Contract Management.....	1
2.1.2	Finance Management.....	2
2.1.3	Deliverable Status.....	2
2.2	Suggested Changes to Maintain Schedule Timelines	2
2.3	Issues	2
2.4	Risks	3
2.5	Deviation from Plan/Adjustments.....	5
3	CALSAWS M&E: MAINTENANCE AND OPERATIONS: 6/15/2026 TO 6/28/2026	5
3.1	Highlights from the Reporting Period.....	5
3.2	Additional Projects.....	5
3.3	Deviation from Plan/Adjustments.....	5
4	CALSAWS M&E: APPLICATION DEVELOPMENT: 6/15/2026 TO 6/28/2026	6
4.1	Highlights from the Reporting Period.....	6
4.2	Application Development	6
4.2.1	Defect Backlog	7
4.2.2	Automated Regression Test (ART) Coverage	8
4.3	Application Support and Production Operations	9
4.3.1	Tier 3 Operations.....	9
4.3.2	Batch Operations	10
4.3.3	Production Performance	10
4.3.4	DevOps and Database Application Support	11
4.3.5	Analytics.....	13
4.3.6	Technical Architecture Application Support	13
4.3.7	Innovation.....	13
4.3.8	Security Support	14
4.3.9	SIRFRA/SCERFRA Items	14
4.3.10	County Purchase Orders (CPOs).....	17
4.3.11	Premise Items.....	19
4.4	Deviation from Plan/Adjustments.....	23

TABLE OF TABLES

Table 1: M&E Deliverable Due Dates: **6/15/2026 TO 6/28/2026**..... 2

Table 2: Issues Log: **6/15/2026 TO 6/28/2026** 2

Table 3: Risks Log: **6/15/2026 TO 6/28/2026** 3

Table 4: Releases 6

Table 5: CalSAWS Production Defect Count by Release 8

Table 6: Automated Regression Test (ART) Coverage..... 8

Table 7: Help Desk Inquiries 9

Table 8: Summary of SIRFRA/SCERFRA15

Table 9: List of SIRFRA/SCERFRA15

Table 10: List of County Purchase Orders18

Table 11: Premise Items19

TABLE OF FIGURES

Figure 1: Production Defect Backlog 7

Figure 2: Analytics Reports and Dashboards – Monday – Saturday Nightly Batch Runs for the Status Reporting Period11

Figure 3: Analytics Reports and Dashboards – Core Job Completion Time and Late Count11

Bi-Weekly Status – CalSAWS M&E

1 EXECUTIVE SUMMARY

As we conclude Weeks 69 and 70 of the project, progress has been made on M&E activities.

M&E Activities

The M&E team continued to make meaningful progress across project management, maintenance and operations, and application development activities. The team remained engaged in cross-functional collaboration, participated actively in ongoing meetings, and responded to both operational and compliance priorities. Development activities advanced multiple releases in parallel, with strong attention to risk management and schedule adherence.

Application development progressed for key releases with high stakeholder involvement and milestone achievement:

- **Release 26.06:** Deployment In Production
- **Release 26.07:** 80 SCRs moving through design and approvals
- **Release 26.09:** 86 SCRs moving through design and approvals
- **Release 26.11:** 104 SCRs moving through design and approvals

Next week, the M&E team will aim to progress SCRs through system test and approval, facilitate environment transitions, participate in operational and compliance discussions, and provide continued support for deliverables and stakeholder needs.

2 CALSAWS M&E: PROJECT MANAGEMENT: 6/15/2026 TO 6/28/2026

2.1 Highlights from the Reporting Period:

During the reporting period, the team continued compliance monitoring and progressed finance management activities by submitting the invoice projections. For the next reporting period, the team is preparing to meet key deadlines.

2.1.1 Contract Management

Activities for the Reporting Period

- Change Order Ten in progress for July JPA.
- Continued compliance monitoring activities.

Activities for the Next Reporting Period

- Change Order Ten in progress for July JPA.
- Continue compliance monitoring activities.

2.1.2 Finance Management

Activities for the Reporting Period

- Integrated Budget Workbook – submitted June 16, 2026

Activities for the Next Reporting Period

- June (SFY26/27) Invoice Packages – due June 30, 2026

2.1.3 Deliverable Status

The following table outlines the due dates for deliverables from the reporting period.

Table 1: M&E Deliverable Due Dates: **6/15/2026 TO 6/28/2026**

DELIVERABLE NAME	SUBMISSIONS COMPLETED	NEXT DEADLINES	STATUS
DEL ME-D06.14: M&E Work Schedule (May 2026)	■ WAC approved on 6/25	■ WAC in progress	On Track
ME-D16.02: System Application Recovery Plan (June 2026 Refresh)	■ FDEL submitted on 06/15 ■ FDEL comments on 06/23 ■ WAC submitted on 6/24	■ N/A	Complete
ME-D24: CalSAWS M&E Analytics Architecture Design Document	■ WAC signed on 06/17	■ N/A	Complete
ME-D02.01 M&E Services Plan Group 3 (Application Configuration Management Plan / Systems Requirements & Design Validation Plan / CalSAWS SCR Design Template)	■ FDEL submitted 06/24	■ FDEL comments on 06/29	On Track

2.2 Suggested Changes to Maintain Schedule Timelines

This section includes any changes suggested to the work plan for the purpose of remaining on schedule.

- None for the reporting period.

2.3 Issues

This section includes enterprise-level issues related to CalSAWS M&E Project Management that may affect the schedule.

Table 2: Issues Log: **6/15/2026 TO 6/28/2026**

ISSUE#	PROJECT PHASE	ISSUE NAME	ISSUE DESCRIPTION	STATUS
341	M&O	A delay in Power BI availability in for the M&E team has adversely impacted Data Visualization Design, Development, and Testing timelines (Dev & QA Environment).	A fully procured Power BI product is not available in the Dev and QA environments, causing impacts to Data Visualization Design, Development, and Testing timelines. Without finalized procurement, the Power BI tenant and Dev environment cannot be provisioned, blocking the Data Visualization team from starting application design, build, and testing. If the Dev environment build (including data ingestion) is not complete by the 4/29/2026, downstream Stage 1 milestones are at risk: Architecture & Design 1 Complete (4/30/2026), Architecture & Design 2 Complete (6/30/2026), and Build Complete (12/31/2026).	2 - Open
342	M&O	A delay in availability and access for M&E team to full QA environment (including AT9, Power BI) is adversely impacting IT timelines and further Stage 1 development timelines.	Full QA environment including WebApp, App DB with stable data structures, and Databricks in QA environment is needed for integration testing. Databricks is now available however rest of the components are not. This impacts SIT timelines and other downstream milestones.	2 - Open

2.4 Risks

This section includes enterprise-level risks related to CalSAWS M&E Project Management that may affect the schedule.

Table 3: Risks Log: 6/15/2026 TO 6/28/2026

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
324	M&O	Delay in communication may impact CalSAWS participation in the Process	CARES requested CalSAWS participation and support in a Process Simulation activity prior to the pilot go-live, representing an additional scope of work. CARES implementation activities—including the Pilot, Process Simulation,	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
		Simulation activity prior to the pilot go-live.	Training, and Sandbox—are currently paused due to the October 1, 2025, Federal shutdown, impacting the CARES request for additional funding. CARES has confirmed that all discussions regarding the Process Simulation will remain on hold until further notice. This delay in coordinating Process Simulation activities has several downstream impacts, including potential effects on overall project schedule, resource allocation, joint testing, environment allocations and configuration, and funding needs to accommodate the expanded CalSAWS scope. Furthermore, funding for the CalSAWS STG6 environment is currently set to expire in May 2026 and allocated for County EUST3 testing between February and March 2025. Without clear Process Simulation timelines, there is a risk that an environment is not available and/or additional funding may be required to procure or extend environment availability in support of Process Simulation. Additionally, the current assumption is that Process Simulation would be conducted using unmasked production data, which is not compliant with the terms of the existing I-MOU between CalSAWS and CARES and will require resolution before Process Simulation activities can proceed.	
326	M&O	Lack of timely policy guidance may impact Medi-Cal HR1 delivery schedule	Effective October 1, 2026, through January 1, 2027, House Resolution 1 (HR1) introduces several Medi-Cal policy changes, including new work requirements, moving from annual to six-month redetermination, for specific populations, an amended definition of Qualified Non-Citizens, and reduced retroactive Medi-Cal period. These changes add complexity to how individual and household details are used when determining eligibility, impacting county intake, change reporting, and renewal processes. Implementation depends on CMS guidance, which is pending. The	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
			redetermination and work requirement policy changes must be implemented by November 1, 2026 to be included in the January 2027 renewal packets. The changes above will affect several areas within CalSAWS and BenefitsCal, as well as county operations. Without timely policy guidance, project planning and delivery timelines may be affected. To help manage these risks, the following mitigation efforts have been put in place.	
332	M&O	Limited County Review Capacity May Impact Analytics Modernization Delivery Schedule-	The Analytics Modernization project timeline requires county users to actively participate, review designs, and complete validation at a cadence of ~10–15 reports per week. If this review capacity is not maintained due to limited availability or delayed feedback cycles, development and release timelines may be impacted.	2 - Open

2.5 Deviation from Plan/Adjustments

- None to note for the reporting period.

3 CALSAWS M&E: MAINTENANCE AND OPERATIONS: 6/15/2026 TO 6/28/2026

3.1 Highlights from the Reporting Period

Highlights include:

During the prior week, several key deliverables were achieved. The team continued to work on deliverables according to schedule, supporting timely progress across all key activities.

3.2 Additional Projects

- None to note for the reporting period.

3.3 Deviation from Plan/Adjustments

- None to note for the reporting period.

4 CALSAWS M&E: APPLICATION DEVELOPMENT: 6/15/2026 TO 6/28/2026

4.1 Highlights from the Reporting Period

Highlights include:

- **Releases 26.06 (CalHEERS), 26.07, 26.09, and 26.11:**
 - **Release 26.06:** Deployment In Production.
 - **Release 26.07:** Total System Change Requests (SCRs): 80; New: 0; Design in progress: 0; In approval process: 0; Design Approved: 0, In Development: 1, Development Completed: 79, Testing in progress: 79
 - **Release 26.09:** Total System Change Requests (SCRs): 86; New: 2; Design in progress: 14; In approval process: 3; Design Approved: 67, In Development: 65
 - **Release 26.11:** Total System Change Requests (SCRs): 104; New: 13; Design in progress: 33; In approval process: 54; Design Approved: 3, In Development: 1

Other Updates:

- **Deliverables & Policy/Legislative Updates:** Continuing to review/submit per schedule, requested SIRFRAs/SCERFRAs, CPOs, and Premise Items.

4.2 Application Development

Table 4: Releases

RELEASE	SUMMARY
26.07	Total System Change Requests (SCRs): 80 ■ New: 0 ■ Design In Progress: 0 ■ Pending Approval: 0 ■ Approved: 0 ■ In Development: 1 ■ Development Complete: 0 ■ Testing in progress: 79
26.09	Total System Change Requests (SCRs): 86 ■ New: 2 ■ Design In Progress: 14 ■ Pending Approval: 3 ■ Approved: 67 ■ In Development: 65
26.11	Total System Change Requests (SCRs): 104 ■ New: 13 ■ Design In Progress: 33 ■ Pending Approval: 54 ■ Approved: 3

RELEASE	SUMMARY
	In Development: 1

4.2.1 Defect Backlog

The Production Defect Burndown chart depicts the balance of all open defects (unresolved Production defects). Defects are considered closed upon System Test validation and transition to Test Complete status.

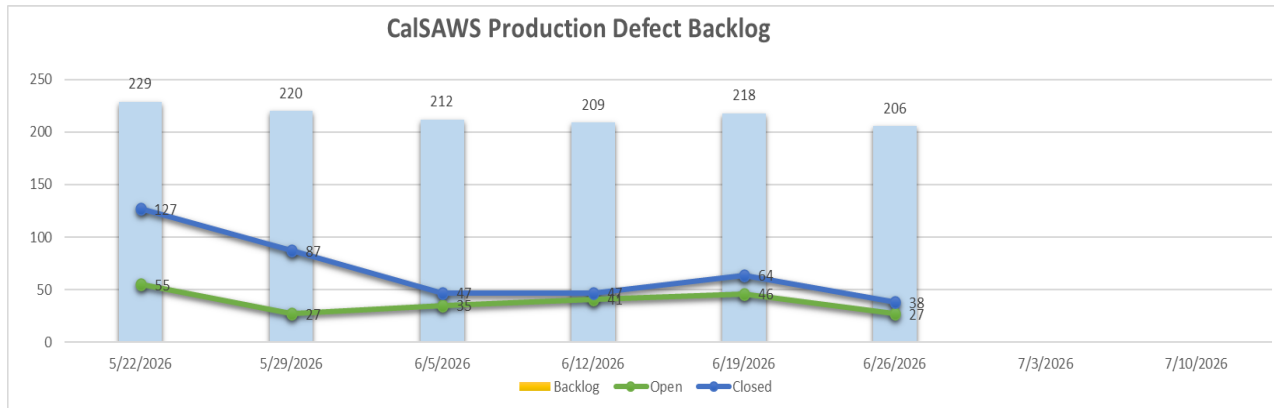


Figure 1: Production Defect Backlog

Table 5: CalSAWS Production Defect Count by Release

CalSAWS Production Defect Count by Release							
Severity	26.06.30	26.07	26.07.09	26.07.30	26.09	TBD	Grand Total
2-Normal/Medium		4	1	3	5	5	19
Assigned			1	3	2	2	8
In Assembly Test					2		2
In Development		1				1	2
New					1		1
Pending Rejection		3				3	6
3-Normal/Low	2	44	17	55	21	46	185
Assigned		12	9	31	10	19	81
Development Complete			2	1			3
In Assembly Test		4					4
In Development		7	4	10	3	3	27
New				11	7	17	35
Pending Rejection		2		2	1	7	12
Reopened		1					1
System Test	2	18	2				22
4-Cosmetic					1	1	2
New					1		1
Pending Rejection						1	1
Grand Total	2	48	18	58	27	53	206

Note: Data Change Requests (DCRs), Refactoring, Documentation and External Agency defects have been excluded from the data reported above because they follow a separate deployment process.

4.2.2 Automated Regression Test (ART) Coverage

Table 6: Automated Regression Test (ART) Coverage

PRODUCTION TRANSACTIONS				ART COVERAGE BY PRODUCTION VOLUME	
Tier	Distinct	Volume	Percent Volume	Distinct	Percent Coverage
1	15	189,539,838	46.44%	15	100.00%
2	121	136,439,561	33.43%	103	96.67%
3	249	41,217,202	10.10%	122	96.09%
4	962	37,374,074	9.16%	531	82.71%
5	3974	3,542,345	0.87%	866	46.10%

Note: Transaction volume and coverage metrics are based on CalSAWS monthly production performance data and Automated Regression Test (ART) coverage data as of May 31, 2026. Each tier is distinct from the prior tier(s). For example, tier 2 includes all transactions that make up the top 80% of Production volume except for the fifteen tier 1 transactions. Production statistics are updated each month, and coverage statistics are updated with each major release as new automated regression scripts are developed. To date, there are 1,973 end-to-end Automated Regression Test (ART) scripts.

4.3 Application Support and Production Operations

4.3.1 Tier 3 Operations

The table below summarizes incidents received by Tier 3 Service Desk through CalSAWS Service Now during this reporting period, along with current status.

Table 7: Help Desk Inquiries

REQUEST TYPE	NEW	IN PROGRESS	ON HOLD	RESOLVED	TOTAL
Tier 3 M&E – Analytics	-	-	-	-	-
Tier 3 M&E – AWS Arch	-	-	-	-	-
Tier 3 M&E – Batch and Interfaces	1	8	34	19	62
Tier 3 M&E – Batch Operations	-	-	-	-	-
Tier 3 M&E – Correspondence	2	3	38	39	82
Tier 3 M&E – DBA	-	-	-	1	1
Tier 3 M&E – Eligibility	2	26	165	209	402
Tier 3 M&E – Fiscal	1	12	36	31	80
Tier 3 M&E – MAGI / CalHEERS	6	7	22	64	99
Tier 3 M&E – OCAT	-	-	5	-	5
Tier 3 M&E – Offshore Infrastructure as Code	-	-	-	1	1
Tier 3 M&E – Offshore Tech Arch	-	-	3	-	3
Tier 3 M&E – Online	-	10	55	62	127
Tier 3 M&E – Reports	-	14	27	10	51
Tier 3 M&E – SCATL	-	1	4	3	8
Tier 3 M&E – Task Management	-	5	13	8	26
Tier 3 M&E – Tech Arch	4	-	38	-	42
Tier 3 M&E – Tech Ops	-	-	-	-	-
Tier 3 M&E – Training	-	2	-	6	8
Tier 3 M&E Integration – BenefitsCal	-	-	2	-	2

REQUEST TYPE	NEW	IN PROGRESS	ON HOLD	RESOLVED	TOTAL
TOTAL	16	88	442	453	999

4.3.2 Batch Operations

Activities for the Reporting Period

- Rerun LA county CW/CF RE packets batch jobs due to worker scheduling issues. Here is the defect # **CA-301975**
- Turned off IEVS Fleeing Felon monthly jobs due to CDSS confirmed that they are transferring duplicate data.
- Supported CD/CD interface PAT testing.
- Generated quarterly MEDS Recon files for CalWIN counties.
- Case purge activities are completed.
- CARES/FCED batch performance testing was completed and shared the reports with FCED team.
- Continued to run an operational DCR for Magi CalHEERs task generation. Here is the defect # **CA-301975**
- Continued to support CARES/FCED Prod SIM batch testing.
- Attended weekly consortium tech ops meeting to provide the weekly updates.
- Due to FIS maintenance on Saturday 27th, 2026, Saturday's batch started at 5:15 PM instead of 8 PM.
- First batch cycle (First business day of the month) was completed on the 26.07 code base.
- Team started working on In-Kind income COLA checklist.
- Coordinated with Analytics and DBA team to generate the first business day of the month reports.
- Supported CalHEERs maintenance activities that were scheduled for June 27th, 2026.
- Supported adhoc reporting database and production maintenance activities that were scheduled for June 28th, 2026.

Activities for the Next Reporting Period

- Continue to monitor the nightly and daytime batch and will track batch jobs completion and failures.
- Continued to work on In-Kind income COLA checklist and activities.
- Planning to execute COLA checklist on batch perf2 and production.
- No Production batch run on July 4th, 2026, due to Independence holiday.
- Team will continue to work on the FCED prod sim environment.
- Continued to support CD/CR partner testing.
- Continued to work on ExaDB batch performance testing.

4.3.3 Production Performance

Production Batch Trends

The following figures present nightly batch completion and core batch jobs completion.

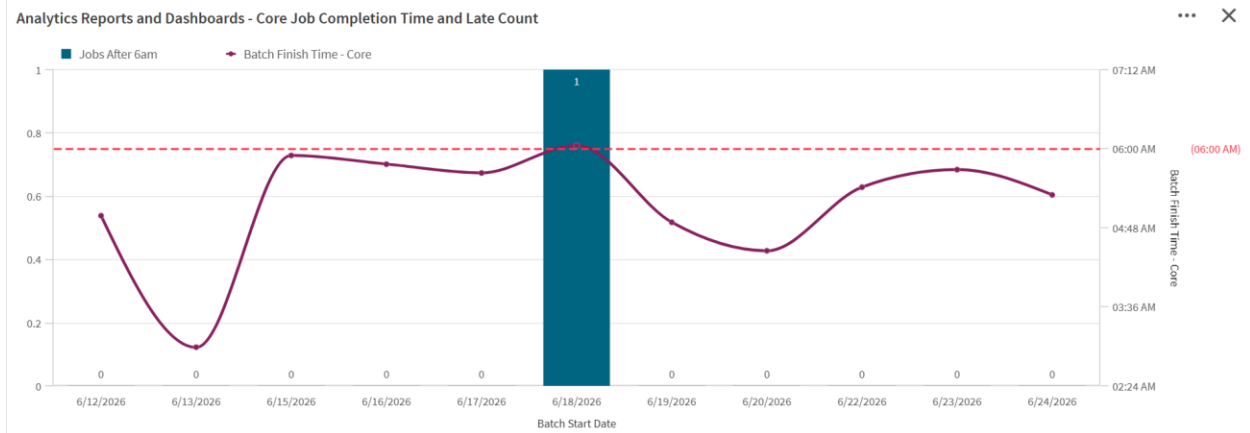


Figure 2: Analytics Reports and Dashboards – Monday – Saturday Nightly Batch Runs for the Status Reporting Period

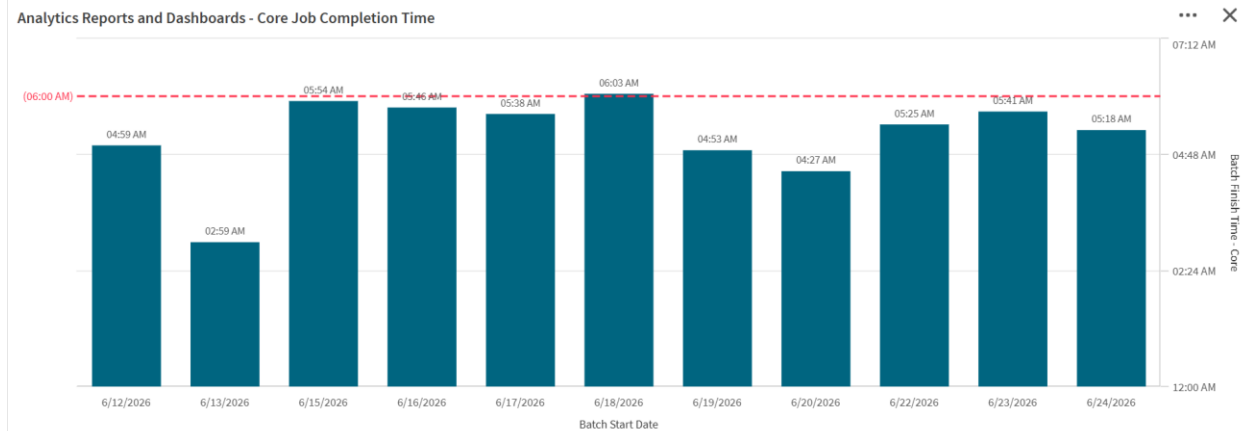


Figure 3: Analytics Reports and Dashboards – Core Job Completion Time and Late Count

4.3.4 DevOps and Database Application Support

Activities for the Reporting Period

- **CI/CD Support:**
 - **26.06_CH Release:** Branch creation for the upcoming CalHEERS release.
 - **26.07 Baseline Release:** Branch creation and monitoring of builds, currently being merged into the FCED branch for 26.07.
 - **26.07.09 Priority Release:** Branch creation and monitoring of builds.
 - **26.07.11 Priority Release:** Branch creation and monitoring of builds.
 - **26.07_FC Baseline Release:** Monitoring of builds and deployments for the 25.07_FC branch into AT1 and AT6 environment.
 - **26.06.30 Priority Release:** Branch creation and monitoring of builds.
 - **26.09_CH Baseline Release:** Proactive monitoring of builds and deployments for the 26.09_CH, a combined release of CalHEERS and Baseline, branch into AT2 environments.

- **CFAP AT and ST Environments:** Set up and initial deployments are complete, team handed off the environments to the respective environment owners.
- **Database Application Support:**
 - **Exadata:**
 - **Migration Plan:**
 - 11 environments have successfully migrated to Exadata and released to AppDev.
 - 2 Environments are planned for migration this week.
 - 1 Environment is planned for migration next week.
 - **Masking Process:**
 - The team has initiated the masking process in Exadata and is validating the timing with unmasked data.
 - **26.07 Schema Comparison:**
 - Team is supporting the 2607 schema comparison effort by taking database snapshots and performing rollbacks as needed.
 - **June Password Rotation:**
 - Change requests have been submitted and team has begun preparation for June password rotation activities.
 - Group 1 – 7/3/2026
 - Group 2 – 6/19/2026 - Completed
 - Group 3 – 6/24/2026
 - Group 4 – 6/26/2026
 - Group 5 – 6/28/2026
 - **CARES Integration Testing:**
 - Team is supporting ProdSim environment testing by creating temp tables, uploading received data files, and executing update queries.
 - **Phase 2 Object Move:**
 - Team has tested and will perform Phase 2 object move activities in production on 6/28, after the password rotation activities are completed.

Activities for the Next Reporting Period

- **Build and Deployment:** DevOps will continue to support the builds and deployments of the upcoming releases.
- **Production Support and Monitoring:** Continued monitoring of the Production environments post the 26.06_CH release and tracking the open SLA defects that are planned to go into the next release 26.07 and priority releases.
- **Exadata:**
 - **Migration Plan:** Team will continue with the Exadata migration plan migrating 1 environment next week.
 - **Masking Process:** The team will continue validating the masking process timing using unmasked data. Starting July 1, the team will initiate the masking process in Exadata in preparation for the post-2607 refresh plan.
- **2607 Schema Comparison:** DBA team will continue to support the schema comparison efforts by taking DB snapshots and performing rollbacks as needed.

- **CARES Integration Testing:** Team will continue to support ProdSim environment testing by creating temp tables, uploading received data files, and executing update queries.
- **PRT Refresh / Rollback:** Supporting PRTSAWs refresh and rollback on 6/27 as part of weekend maintenance activities.
- **June Password Rotation:** Team will continue with the remaining password rotation activities as planned.
- **Masking Process:** Team will initiate the masking process on the SRC_MSK1 EC2 database in preparation for the post-2607 refresh environments that will not be transitioned to Exadata in July.
- **2607 Data Model:** The team will prepare the 2607 Data Model DBCR report and share the draft version on July 6th.

4.3.5 Analytics

Activities for the Reporting Period

- **Analytics Design Updates:**
 - **Intake Module** – Final approval for 3 Intake dashboards—e-Tools, CWS Intakes, and App Characteristics received.
 - **Continuous Eligibility Module** – Continuing Eligibility Sprint 1 design final approval on 6/25/2026 with feedback incorporated. Continuing Eligibility Sprint 2 feedback received from Workgroup on 6/23/2026. Continuing Eligibility Sprint 3 design submitted to the Workgroup for their review on 6/26/2026.
 - **Engagement** – Stakeholder engagement is strong, with more than 100 participants engaged across workgroup and regional SME.
- **Environment Setup:**
 - **STG Environment** – Testing for staging environment readiness is in progress.

Activities for the Next Reporting Period

- Continuing Eligibility Sprint 2 feedback incorporated from Workgroup and final draft delivered by 7/7/2026.
- Preparation for over 250 users conducting County Validation on 7/27/2026 for all 6 Intake dashboards.

4.3.6 Technical Architecture Application Support

Activities for the Reporting Period

- Reviewed the upcoming processes to begin implementing ARB.
- Continued progress on architecture-related SCRs and defect resolution.

Activities for the Next Reporting Period

- Review the upcoming processes to begin implementing ARB.
- Continue progress on architecture-related SCRs and defect resolution.
- Prepare for Production-Readiness ARBs.

4.3.7 Innovation

Activities for the Reporting Period

- Continued PoCs efforts, receiving PoC Board approval for two (2) PoCs preparing one (1) PoC for POC Board Approval.
- Prepare for upcoming AI-SDLC workshop on 7/6 – 7/7.

Activities for the Next Reporting Period

- Continued PoCs efforts.

4.3.8 Security Support

Activities for the Reporting Period

- **System Security Plan (SSP):** Finalize the first wave of controls for System Security Plan (SSP) refresh to reflect CalSAWS system changes for the 6/30 submission.
- **Plan of Action Milestones (POA&M):**
 - Of 178 total POA&Ms, 137 POA&Ms (80%) are under Consortium review as of 6/26.
 - Awaiting Consortium's review to assess and reclass 31 POA&Ms that may fall outside M&E's scope.
- **Application Security:**
 - Completed 26.07 R2 application security scans for OCAT and CalSAWS, including SCA, SAST, DAST/MAST, and API testing.
 - Completed root cause analysis of findings surge and implemented an extended rule set for the CalSAWS codebase.
 - Started working with the application development team to review and address previously unanalyzed files.
- **Security and Privacy SCR Review:** 23 SIAs completed.

Activities for the Next Reporting Period

- **System Security Plan (SSP):** Continue updating the System Security Plan (SSP) refresh to reflect CalSAWS system changes.
- **Plan of Action Milestones (POA&M):** Working with Consortium Security to resolve POA&Ms through OWD updates.
- **Application Security:**
 - Continue remediation of outstanding Jira defects identified through DAST and SAST scans.
 - Review and analyze the 26.07 R2 scan results and file security defects as needed based on validated findings.
- **Security and Privacy SCR Review:** Continue to support security and privacy review against new SCRs.

4.3.9 SIRFRA/SCERFRA Items

Activities for the Reporting Period

- **Submitted SCERFRAs/SIRFRAs for Review:** SIRFRA 4059 - ABCD 350 - Annual Recipient Report, SIRFRA 4060 - CF 256 - CalFresh Program Participation and Benefit Issuances Report, SIRFRA 4062 - STAT 47 - Quarterly Statistical Report, Recurring SIRFRA 1475 - Reinstatement of Asset Limit Data Pull, SIRFRA 4051 – Referred Applications Outcomes, SIRFRA 4066 – QCIS Interface, SCERFRA 26-520 – CAPI Automation in BenefitsCal, , Revised SCERFRA 26-906 – AB 2765 – CF and

CWs – Childhood Hunger and Foster Youth, Revised SIRFRA 4058 – GA/GR Benefit Issuances, and SIRFRA 1481 - 2026 Minimum Monthly Maintenance Needs Allowance (MMMNA) Programming Questions.

- **Participated in CDSS ABAWD Exemption File Implementation:** On June 18, 23, & 25, 2026, participated in the CDSS ABAWD Exemption File Implementation meeting with the Consortium and CDSS to discuss implementation of the ABAWD exemption file.
- **Led the CFAP Expansion Workgroup Meetings:** On June 18, 2026, led the CFAP Expansion Workgroup meeting with the Consortium, counties, Gainwell, ClearBest, and CDSS to document the requirements and design for implementation of the CFAP Expansion.
- **Participated in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On June 18 & 25, 2026, participated in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.
- **Participated in the Medi-Cal Immigration Focused County Workgroup:** On June 22, 2026, participated in the monthly Medi-Cal Immigration Focused Workgroup with the Consortium, counties, and DHCS to discuss the progress of implementation of policy impacting immigrant populations.

Table 8: Summary of SIRFRA/SCERFRA

STATUS	TOTAL
New	0
Reopened	0
Assigned	17
Completed	278
Duplicate	0
In review	2
Withdrawn	8
Rejected	3
Pending Clarification	2
Ready for Review	0
TOTAL	310

Note: Table displays SIRFRA (non-query, non-recurring)/SCERFRA requests from March 1, 2025 through the end of the reporting period.

Table 9: List of SIRFRA/SCERFRA

ID	DESCRIPTION	STATUS	DUE DATE
CA-301211	SCERFRA 26-516 – ROI to CBO in BC – Enhancement Additional Data Elements	Completed	6/11/2026
CA-301054	SIRFRA 4064 - Medi-Cal/MCP/ECM/CS	Completed	6/12/2026
CA-301486	SCERFRA 26-519 – Transforming CalWORKs Initiative	Completed	6/12/2026
CA-301043	SIRFRA 4059 - ABCD 350 - Annual Recipient Report	Completed	6/15/2026

ID	DESCRIPTION	STATUS	DUE DATE
CA-301044	SIRFRA 4060 - CF 256 - CalFresh Program Participation and Benefit Issuances Report	Completed	6/15/2026
CA-301046	SIRFRA 4062 - STAT 47 - Quarterly Statistical Report	Completed	6/15/2026
CA-299559	Recurring SIRFRA 1475 - Reinstatement of Asset Limit Data Pull	Completed	6/17/2026
CA-300234	SIRFRA 4051 – Referred Applications Outcomes	Completed	6/17/2026
CA-301708	SIRFRA 4066 – QCIS Interface	Completed	6/19/2026
CA-301961	SCERFRA 26-520 – CAPI Automation in BenefitsCal	Completed	6/26/2026
CA-298319	Revised SCERFRA 26-906 – AB 2765 – CF and CWs – Childhood Hunger and Foster Youth	Completed	6/26/2026
CA-300847	Revised SIRFRA 4058 – GA/GR Benefit Issuances	Completed	6/26/2026
CA-298660	SIRFRA 1472 – TRUV Flier	In Review	6/9/2026
CA-302117	SIRFRA 1481 - 2026 Minimum Monthly Maintenance Needs Allowance (MMMNA) Programming Questions	In Review	7/2/2026
CA-302107	SCERFRA 26-521 - ESAP Demonstration Project Removal of 60-64 Year Old Individuals	Assigned	6/23/2026
CA-301045	SIRFRA 4061 - CW 115(A) - Child Care Monthly Reports	Assigned	7/1/2026
CA-302216	SIRFRA 1482 - Trump Account: Exclude from Non-MAGI Medi-Cal Eligibility	Assigned	7/2/2026
CA-298348	SCERFRA 26-905 - CalWORKs Family Reunification (AB 2510	Assigned	7/2/2026
CA-302497	SCERFRA 26-522 - Noticing Options for Households No Longer Eligible to ESAP	Assigned	7/3/2026
CA- 279039	Recurring SIRFRA 1380 - MEDS Alert Monitoring	Assigned	7/6/2026
CA-283491	Recurring SIRFRA 1402- Va NorCal Veterans Medi-Cal Data	Assigned	7/6/2026
CA-243496	Recurring SIRFRA 1186 - CMS Unwinding Eligibility and Enrollment Data – Monthly Reporting	Assigned	7/6/2026
CA-278134	Recurring SIRFRA 1384 - RMR Report for Counties	Assigned	7/6/2026
CA-280802	Recurring SIRFRA 1388 - Monthly Failure to Complete Data - Due on the 7th of each month	Assigned	7/7/2026
CA-280801	Recurring SIRFRA 1387 - Total No. of Apps Pending and Total No. of REs Pending - Due on 8th of each month	Assigned	7/7/2026
CA-297643	SCERFRA 26-900 - AB 1655 - CWs: Temporary Absence: Immigration Detention	Assigned	7/7/2026
CA-279358	Recurring SIRFRA 1385 - End of CCR Renewal Data Request	Assigned	7/8/2026
CA-279203	Recurring SIRFRA 1383 - CMS PI Reports for Counties	Assigned	7/8/2026
CA-277105	Recurring SIRFRA 1374 – CMS Monthly Unwinding Update Report – Previously Pending Renewals	Assigned	7/10/2026
CA-298219	Recurring SIRFRA 1463 – Deemed SSI Individuals	Assigned	7/10/2026

ID	DESCRIPTION	STATUS	DUE DATE
CA-302435	SIRFRA 4068 - BenefitsCal and ABAWD Work and Community Engagement Requirements	Assigned	7/15/2026
CA-297643	SCERFRA 25-525 - BenefitsCal Income Verification Service	Pending Clarification	TBD
CA-301354	SIRFRA 1479 - IHSS and MC Discontinuance NOA Snippets	Pending Clarification	TBD

Note: Completed records (2+ weeks) from the table above have been removed. Additional details can be found in JIRA.

Activities for the Next Reporting Period

- **Submit SCERFRAs/SIRFRAs for Review:** SCERFRA 26-521 - ESAP Demonstration Project Removal of 60-64 Year Old Individuals, SIRFRA 4061 - CW 115(A) - Child Care Monthly Reports, SIRFRA 1482 - Trump Account: Exclude from Non-MAGI Medi-Cal Eligibility, SCERFRA 26-905 - CalWORKs Family Reunification (AB 2510), SCERFRA 26-522 - Noticing Options for Households No Longer Eligible to ESAP, Recurring SIRFRA 1380 - MEDS Alert Monitoring, Recurring SIRFRA 1402- Va NorCal Veterans Medi-Cal Data, Recurring SIRFRA 1186 - CMS Unwinding Eligibility and Enrollment Data – Monthly Reporting, Recurring SIRFRA 1384 - RMR Report for Counties, Recurring SIRFRA 1388 - Monthly Failure to Complete Data - Due on the 7th of each month, Recurring SIRFRA 1387 - Total No. of Apps Pending and Total No. of REs Pending - Due on 8th of each month, SCERFRA 26-900 - AB 1655 - CWs: Temporary Absence: Immigration Detention, Recurring SIRFRA 1385 - End of CCR Renewal Data Request, Recurring SIRFRA 1383 - CMS PI Reports for Counties, Recurring SIRFRA 1374 – CMS Monthly Unwinding Update Report – Previously Pending Renewals, Recurring SIRFRA 1463 – Deemed SSI Individuals, and SIRFRA 4068 - BenefitsCal and ABAWD Work and Community Engagement Requirements.
- **Participate in CDSS ABAWD Exemption File Implementation:** On June 30 and July 2, 7, & 9, 2026, participate in the CDSS ABAWD Exemption File Implementation meeting with the Consortium and CDSS to discuss implementation of the ABAWD exemption file.
- **Lead the CFAP Expansion Workgroup Meetings:** On July 1, 7, and 9, 2026 lead the CFAP Expansion Workgroup meeting with the Consortium, counties, Gainwell, ClearBest, and CDSS to document the requirements and design for implementation of the CFAP Expansion.
- **Participate in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On July 2 and 9, 2026, participate in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.
- **Participate in CalSAWS SIRFRA/SCERFRA/CRPC Meeting:** On July 8, 2026, participate in the monthly CDSS' CalSAWS SIRFRA/SCERFRA/CRPC meeting with the Consortium, CDSS, DHCS, OTSI, CWDA, Accenture, and Gainwell.

4.3.10 County Purchase Orders (CPOs)

Activities for the Reporting Period

The following table outlines the current County Purchase Orders.

Table 10: List of County Purchase Orders

JIRA ID	M&E COUNTY PURCHASE ID	DESCRIPTION	INTERNAL STATUS	DATE REQUESTED	DATE SUBMITTED TO CPMO	COUNTY DEADLINE
CA-293018	ME-LA-03-2025	Process Improvement Ideas for CalFresh Error Rate	CPO Signed (Fully Approved)	7/17/2025	8/28/2025 8/8/2025	9/30/2025
CA-285528 CA-276157	ME-SD-01-2025	San Diego County Opt in FC Placement Verification	CPO Signed (Fully Approved)	6/14/2025	7/22/2025 6/30/2025	8/31/2025
CA-266740	ME-SD-02-2025	Update GAGR Change Case Level to Individual Level for Ineligible Spouse	CPO Signed (Fully Approved)	8/1/2025	9/04/2025 8/28/2025 8/15/2025	10/10/2025
CA-294727 CA-294778	ME-SF-01-2025	SF GA/GR 2025 COLA and In-Kind Updates	CPO Signed (Fully Approved)	9/30/2025	11/12/2025	11/21/2025
CA-263020	ME-SH-01-2025	GA-GR Automated Solution	CPO Signed (Fully Approved)	2/20/2025	3/5/2025	10/31/2025 9/30/2025
CA-295192	ME-FR-01-2025	PBDS Transition	CPO Signed (Fully Approved)	9/30/2025	11/06/2025	11/26/2025
CA-295194	ME-LA-04-2025	PBDS Transition	CPO Signed (Fully Approved)	10/03/2025	11/06/2025	11/26/2025
CA-295195	ME-SD-03-2025	PBDS Transition	CPO Signed (Fully Approved)	10/03/2025	11/06/2025	11/26/2025
CA-273348	ME-SF-02-2025	Request Automated Functionality for GA/GR Intake Interview No-Shows	CPO Signed (Fully Approved)	10/28/2025	11/17/2025	12/19/2025
CA-289282	ME-SF-03-2025	Update GA/GR Failure due to CW Time Limit	CPO Signed (Fully Approved)	10/28/2025	11/18/2025	12/22/2025
CA-291726	ME-CC-01-2025	Work Registration-Conditionally Employable Request	CPO Signed (Fully Approved)	10/28/2025	12/11/2025	3/27/2026
CA-249943	ME-KR-01-2025	Opt In for GA/GR Automated Solution - Kern	CPO Signed (Fully Approved)	10/22/2025	12/11/2025	3/03/2026
CA-289026	ME-SF-01-2026	San Francisco Changes for the CALM Program	Ready for July JPA	1/13/2026	1/27/2026	3/03/2026
CA-282027	ME-SC-01-2026	Opt-in to Auto deregister Employment Services upon GA/GR AS Discontinued	CPO Signed (Fully Approved)	12/22/2025	1/27/2026	3/02/2026
CA-295192	ME-FR-01-2026 Revision 1	PBDS Transition (Revision 1)	Ready for July JPA	N/A	3/03/2026	5/31/2026

JIRA ID	M&E COUNTY PURCHASE ID	DESCRIPTION	INTERNAL STATUS	DATE REQUESTED	DATE SUBMITTED TO CPMO	COUNTY DEADLINE
CA-295194	ME-LA-01-2026 Revision 1	PBDS Transition (Revision 1)	With County for Approval	N/A	4/06/2026	5/31/2026
CA-295195	ME-SD-01-2026 Revision 1	PBDS Transition (Revision 1)	County Approved – APD Pending	N/A	5/05/2026	6/04/2026
CA-286282	LA-02-2026	Update South Special District Address and Phone Numbers in DOC-DATA	With CPMO for pre-approval	6/04/2026	6/18/2026	Pending

Activities for the Next Reporting Period

- Continue premise items activities with analysis, submission, and approvals.

4.3.11 Premise Items

Activities for the Reporting Period

The following table outlines the additional premise items.

Table 11: Premise Items

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-298128	CalSAWS Support to CalHEERS Partner Integration Testing	On-Time	In Production	26.02
CA-298078	Update the DHCS Reports with HR1 Updates	On-Time	Ready for Committee	26.11
CA-297470	TRUV - Equifax Continuous Monitoring Tool Integration	On-Time	System Test	26.07
CA-297075	ACL 26-03 CFAP Parolee Eligibility	On-Time	In Assembly Test	26.09
CA-296900	Update Asset Test logic to include Benefit Months after the RE Due Date	On-Time	In Production	25.11
CA-296476	HR 1 Add CF 377.11E to the CF RE, ESAP RE, and CW/CF RE Packets	On-Time	In Production	26.03
CA-296429	Integration of the Work Number	On-Time	In Assembly Test	26.09
CA-296291	ACL XX SB 119 Sanction Reforms	On-Time	In Assembly Test	26.09
CA-295029	Online Help: Updates to OLH for ACWDL 25-13: Medi-Cal Adult Expansion Freeze CA-291142	On-Time	In Production	26.01
CA-294660	H. R. 1 ACL 25-68 Add Energy Assistance Payments Made Under State Law Income Type	On-Time	In Production	26.01

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-294619	CalHEERS Interface Testing Support R26.9	On-Time	Approved	26.09
CA-294575	ACL 25-50 H.R. 1 Changes to ABAWD Exemptions and Expiration of Statewide Waiver	On-Time	In Production	26.05
CA-294574	H. R. 1 ACL 25-50 Changes to CalFresh Eligibility for Most Lawfully Present Non-Citizens	On-Time	In Production	26.03
CA-294491	ACWDL 25-33: Implementation of State-Funded Aid Codes for Monthly Premiums for Individuals with UIS	On-Time	System Test	26.09
CA-294490	Automated Discontinuance Process for Ineligible PARIS Interstate and Ineligible Residency Verification Program (RVP) Matches	On-Time	Design in Progress	26.11
CA-294365	Online Help: Update Issuance Detail OLH page- CA-292335	On-Time	In Production	25.11
CA-294331	Implement CF 886 in threshold languages	On-Time	System Test	26.07
CA-294153	CalHEERS eHIT: Update Interface Schema to Version 26 CH R26.9	On-Time	System Test	26.09
CA-293598	Medi-Cal Expansion Freeze Notices Update from Full Scope to Full Scope Without Dental	On-Time	In Production	26.05
CA-293533	Auto update addresses from Return Mail verified source	On-Time	In Production	26.05
CA-293524	Create CalSAWS Auditor Access Profile for DHCS External Auditors	On-Time	System Test	26.05
CA-293332	Phase 2 - Automated Processing of Payment Verification System-Batch EDBC	On-Time	In Production	26.03
CA-293212	CalHEERS Interface Testing Support R26.6	On-Time	Test Complete	26.06
CA-293020	Restricting Federal Funding for Certain QNCs	On-Time	In Production	26.06
CA-292997	Reduced Timeframes for Retroactive Medi-Cal	On-Time	In Production	26.06
CA-292967	CalHEERS Interface Testing Support R26.2	On-Time	In Production	26.02
CA-292866	Online Help: Update JA-ABAWD for H.R.1 Changes - CA-294575	On-Time	In Production	26.05
CA-292648	CalHEERS eHIT: Updates to Federally Recognized Tribes	On-Time	In Production	26.06
CA-292586	Work and Community Engagement Requirements for New Adult Group	On-Time	System Test	26.09

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-292582	Six-month Redeterminations for MAGI Medi-Cal New Adult Group	On-Time	System Test	26.09
CA-292503	ACL 25-01 DCR to Issue Minimum Nutrition Benefits and Generate CF 378A	On-Time	In Production	25.11
CA-292335	SB 600 - ACL 25-01 - CalFresh Minimum Benefit Adequacy Act of 2023	On-Time	In Production	25.11
CA-292177	CalHEERS eHIT: Annual eHIT Enhancements	On-Time	In Production	26.06
CA-292176	CalHEERS eHIT: Adding Application Date to EDR for Added Members	On-Time	In Production	26.06
CA-292174	CalHEERS eHIT: Verification Caching Phase V (VC V)	On-Time	In Production	26.06
CA-292170	CalHEERS eHIT: Update Interface Schema to Version 25 CH R26.6	On-Time	In Production	26.06
CA-291366	H.R. 1 - ACL 25-74 CF 886 to Inform CalFresh Households About Their Work Registrant and ABAWD Status	On-Time	In Production	26.05
CA-291144	ACWDL 25-14: Reinstatement of Asset Limit Test for Non-MAGI Medi-Cal	On-Time	In Production	25.11
CA-291142	ACWDL 25-13: Medi-Cal Adult Expansion Freeze for 19 and Older without Satisfactory Immigration Status	On-Time	In Production	25.11
CA-290532	Update CF 377.10 in Threshold languages for both NOAs and Forms	On-Time	In Production	26.03
CA-290526	RMP Mid-Period Indicator Change Updates	On-Time	In Production	26.03
CA-290336	Reduction of the Refugee Medical Assistance Period and Termination of Categorical Parole Programs	On-Time	In Production	26.05
CA-289657	Enable CARES/FCED related infrastructure in PROD before FCED go live	On-Time	In Assembly Test	26.07
CA-289103	ACWDL 5-2-2025 - Update RCA and TCVAP Cash Assistance Time on Aid from 12 Months to 4 Months	On-Time	In Production	26.01
CA-288946	Fiscal Updates for ACL 24-74 Cal-Learn SB 521	On-Time	In Production	26.03
CA-286781	ACL 24-94 New Foster Care Tiered Rate Structure (TRS)	On-Time	New	27.05
CA-286482	Add CF 303 in Thai	On-Time	In Production	26.05

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-286076	NCOA: Update the Address Prior to Mailing When an Address Change is Reported by a Third Party	On-Time	Design in Progress	26.11
CA-285230	Develop CARES-FCED OCM Plan	On-Time	In Production	26.01
CA-284705	CalWORKs Add Additional NOAs for Non-Compliance Page	On-Time	Design in Progress	27.01
CA-284412	Report Inmate Release Dates from CDCR to Counties	On-Time	System Test	26.07
CA-284174	Phase I - Automated Processing of Payment Verification System Abstract Data	On-Time	In Production	26.03
CA-283783	Update to the Living Arrangements page and the EW32 Transaction	On-Time	In Production	26.01
CA-274147	CMS Certification Recommendations (OCB/ORR) - e-Verifications Phase II	On-Time	System Test	26.07
CA-271392	Participation in National Accuracy Clearing House (NAC)	On-Time	Design in Progress	TBD
CA-268498	ACL 23-78 - Add Trigger Condition to Pregnancy Special Needs (PSN) NOAs	On-Time	In Production	26.01
CA-265381	Identify & Route Pre-Release MC e-Applications	On-Time	Design in Progress	27.01
CA-261812	Turn on Release of Information	On-Time	New	TBD
CA-260566	CCPU dues deductions from child care payments reports	On-Time	In Production	26.05
CA-246737	ACL 21-45EII - Revised M40-107I 60th Month On Aid notice	On-Time	In Production	26.01
CA-244271	ACL 25-83 Add Cover Letter to SAWS 2 Plus, CF 285, CF 37, CW 2.1/CW 2.1Q, CW 61, SAR 7 and GEN 202	On-Time	Committee Review	26.11
CA-237040	ACL 21-140 - Update CalWORKs Pregnancy Verification and PSN Rules	On-Time	In Production	26.01
CA-234917	ACL 21-110 Add CF 377.9 CalFresh Supplement NOA	On-Time	In Production	26.03
CA-233675	ACL 21-103 - Add 9Y Aid Code for child in treatment facility with parent	On-Time	In Production	26.03
CA-204795	Auto Mail Voter Registration Card/Preference Form When Address Changes	On-Time	New	27.01

Activities for the Next Reporting Period

- Continue premise items activities with analysis, submission, and approvals.

4.4 Deviation from Plan/Adjustments

None to note for the reporting period.