



Bi-Weekly Status Report

CalSAWS M&E

Reporting Period: June 29, 2026 – July 30, 2026

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Bi-Weekly Status – CalSAWS M&E

1 EXECUTIVE SUMMARY

As we conclude Weeks 71 and 72 of the project, progress has been made on M&E activities.

M&E Activities

The M&E team continued to make meaningful progress across project management, maintenance and operations, and application development activities. The team remained engaged in cross-functional collaboration, participated actively in ongoing meetings, and responded to both operational and compliance priorities. Development activities advanced multiple releases in parallel, with strong attention to risk management and schedule adherence.

Application development progressed for key releases with high stakeholder involvement and milestone achievement:

- **Release 26.07:** 78 SCRs in System Test, validation in progress.
- **Release 26.09:** 86 SCRs moving through design and approvals
- **Release 26.11:** 107 SCRs moving through design and approvals

Next week, the M&E team will aim to progress SCRs through system test and approval, facilitate environment transitions, participate in operational and compliance discussions, and provide continued support for deliverables and stakeholder needs.

2 CALSAWS M&E: PROJECT MANAGEMENT: 6/29/2026 TO 7/10/2026

2.1 Highlights from the Reporting Period:

During the reporting period, the team continued compliance monitoring and progressed finance management activities by submitting the invoice projections. For the next reporting period, the team is preparing to meet key deadlines.

2.1.1 Contract Management

Activities for the Reporting Period

- Change Order Ten in progress for July JPA.
- Continued compliance monitoring activities.

Activities for the Next Reporting Period

- Change Order Ten submitted July JPA.
- Continue compliance monitoring activities.

2.1.2 Finance Management

Activities for the Reporting Period

- July (SFY26/27) Projections – submitted July 6, 2026

Activities for the Next Reporting Period

- July (SFY26/27) Invoice Support – due July 14, 2026
- July Invoicing WACs – due July 23, 2026
- Integrated Budget Workbook – due July 21, 2026
- July (SFY26/27) Invoice Packages – due July 31, 2026

2.1.3 Deliverable Status

The following table outlines the due dates for deliverables from the reporting period.

Table 1: M&E Deliverable Due Dates: **6/29/2026 TO 7/10/2026**

DELIVERABLE NAME	SUBMISSIONS COMPLETED	NEXT DEADLINES	STATUS
ME-D02.01 M&E Services Plan Group 3 (Application Configuration Management Plan / Systems Requirements & Design Validation Plan / CalSAWS SCR Design Template)	■ WAC signed 6/29	■ N/A	Complete
DEL ME-D06.15: M&E Work Schedule (June 2026)	■ FDEL submitted on 7/08	■ FDEL comments on 7/15	On Track
ME-D02.01 M&E Services Plan Group 4 (Application Development 2)	■ DDEL submitted on 7/08	■ DDEL comments on 07/22	On Track
ME-D25 ME Analytics Architecture Design 2	■ DDED submitted on 6/29 ■ DDED comments on 7/06 ■ FDED submitted on 7/09	■ FDED comments on 7/15 ■ DDEL submission on 7/20	On Track

2.2 Suggested Changes to Maintain Schedule Timelines

This section includes any changes suggested to the work plan for the purpose of remaining on schedule.

- None for the reporting period.

2.3 Issues

This section includes enterprise-level issues related to CalSAWS M&E Project Management that may affect the schedule.

Table 2: Issues Log: **6/29/2026 TO 7/10/2026**

ISSUE#	PROJECT PHASE	ISSUE NAME	ISSUE DESCRIPTION	STATUS
341	M&O	A delay in Power BI availability in for the M&E team has adversely impacted Data Visualization Design, Development, and Testing timelines (Dev & QA Environment).	A fully procured Power BI product is not available in the Dev and QA environments, causing impacts to Data Visualization Design, Development, and Testing timelines. Without finalized procurement, the Power BI tenant and Dev environment cannot be provisioned, blocking the Data Visualization team from starting application design, build, and testing. If the Dev environment build (including data ingestion) is not complete by the 4/29/2026, downstream Stage 1 milestones are at risk: Architecture & Design 1 Complete (4/30/2026), Architecture & Design 2 Complete (6/30/2026), and Build Complete (12/31/2026).	2 - Open
342	M&O	A delay in availability and access for M&E team to full QA environment (including AT9, Power BI) is adversely impacting IT timelines and further Stage 1 development timelines.	Full QA environment including WebApp, App DB with stable data structures, and Databricks in QA environment is needed for integration testing. Databricks is now available however rest of the components are not. This impacts SIT timelines and other downstream milestones.	4 - Closed

2.4 Risks

This section includes enterprise-level risks related to CalSAWS M&E Project Management that may affect the schedule.

Table 3: Risks Log: **6/29/2026 TO 7/10/2026**

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
324	M&O	Delay in communication may impact CalSAWS participation in the Process Simulation activity prior to the pilot go-live.	CARES requested CalSAWS participation and support in a Process Simulation activity prior to the pilot go-live, representing an additional scope of work. CARES implementation activities—including the Pilot, Process Simulation, Training, and Sandbox—are currently paused due to the October 1, 2025, Federal shutdown, impacting the CARES request for additional funding. CARES has confirmed that all discussions regarding the Process Simulation will remain on hold until further notice. This delay in coordinating Process Simulation activities has several downstream impacts, including potential effects on overall project schedule, resource allocation, joint testing, environment allocations and configuration, and funding needs to accommodate the expanded CalSAWS scope. Furthermore, funding for the CalSAWS STG6 environment is currently set to expire in May 2026 and allocated for County EUST3 testing between February and March 2025. Without clear Process Simulation timelines, there is a risk that an environment is not available and/or additional funding may be required to procure or extend environment availability in support of Process Simulation. Additionally, the current assumption is that Process Simulation would be conducted using unmasked production data, which is not compliant with the terms of the existing I-MOU between CalSAWS and CARES and will require resolution before Process Simulation activities can proceed.	2 - Open
326	M&O	Lack of timely policy guidance may impact Medi-Cal HR1 delivery schedule	Effective October 1, 2026, through January 1, 2027, House Resolution 1 (HR1) introduces several Medi-Cal policy changes, including new work requirements, moving from annual to six-month redetermination, for specific populations, an amended definition of Qualified Non-Citizens, and reduced retroactive Medi-Cal period. These	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
			changes add complexity to how individual and household details are used when determining eligibility, impacting county intake, change reporting, and renewal processes. Implementation depends on CMS guidance, which is pending. The redetermination and work requirement policy changes must be implemented by November 1, 2026 to be included in the January 2027 renewal packets. The changes above will affect several areas within CalSAWS and BenefitsCal, as well as county operations. Without timely policy guidance, project planning and delivery timelines may be affected. To help manage these risks, the following mitigation efforts have been put in place.	
332	M&O	Limited County Review Capacity May Impact Analytics Modernization Delivery Schedule-	The Analytics Modernization project timeline requires county users to actively participate, review designs, and complete validation at a cadence of ~10–15 reports per week. If this review capacity is not maintained due to limited availability or delayed feedback cycles, development and release timelines may be impacted.	2 - Open

2.5 Deviation from Plan/Adjustments

- None to note for the reporting period.

3 CALSAWS M&E: MAINTENANCE AND OPERATIONS: 6/29/2026 TO 7/10/2026

3.1 Highlights from the Reporting Period

Highlights include:

During the prior week, several key deliverables were achieved. The team continued to work on deliverables according to schedule, supporting timely progress across all key activities.

3.2 Additional Projects

- None to note for the reporting period.

3.3 Deviation from Plan/Adjustments

- None to note for the reporting period.

4 CALSAWS M&E: APPLICATION DEVELOPMENT: 6/29/2026 TO 7/10/2026

4.1 Highlights from the Reporting Period

Highlights include:

- **Releases 26.07, 26.09, and 26.11:**

- **Release 26.07:** Total System Change Requests (SCRs): 78; New: 0; Design in progress: 0; In approval process: 0; Design Approved: 0, In Development: 0, Development Completed: 0, Testing in progress: 8; Test Completed: 70
- **Release 26.09:** Total System Change Requests (SCRs): 86; New: 2; Design in progress: 14; In approval process: 3; Design Approved: 67, In Development: 65
- **Release 26.11:** Total System Change Requests (SCRs): 107; New: 6; Design in progress: 42; In approval process: 50; Design Approved: 9, In Development: 0

Other Updates:

- **Deliverables & Policy/Legislative Updates:** Continuing to review/submit per schedule, requested SIRFRAs/SCERFRAs, CPOs, and Premise Items.

4.2 Application Development

Table 4: Releases

RELEASE	SUMMARY
26.07	Total System Change Requests (SCRs): 78 ■ New: 0 ■ Design In Progress: 0 ■ Pending Approval: 0 ■ Approved: 0 ■ In Development: 0 ■ Development Complete: 0 ■ Testing in progress: 8 ■ Test Completed: 70
26.09	Total System Change Requests (SCRs): 86 ■ New: 2 ■ Design In Progress: 14 ■ Pending Approval: 3 ■ Approved: 67 ■ In Development: 65
26.11	Total System Change Requests (SCRs): 107 ■ New: 6

RELEASE	SUMMARY
	■ Design In Progress: 42 ■ Pending Approval: 50 ■ Approved: 9 ■ In Development: 0

4.2.1 Defect Backlog

The Production Defect Burndown chart depicts the balance of all open defects (unresolved Production defects). Defects are considered closed upon System Test validation and transition to Test Complete status.

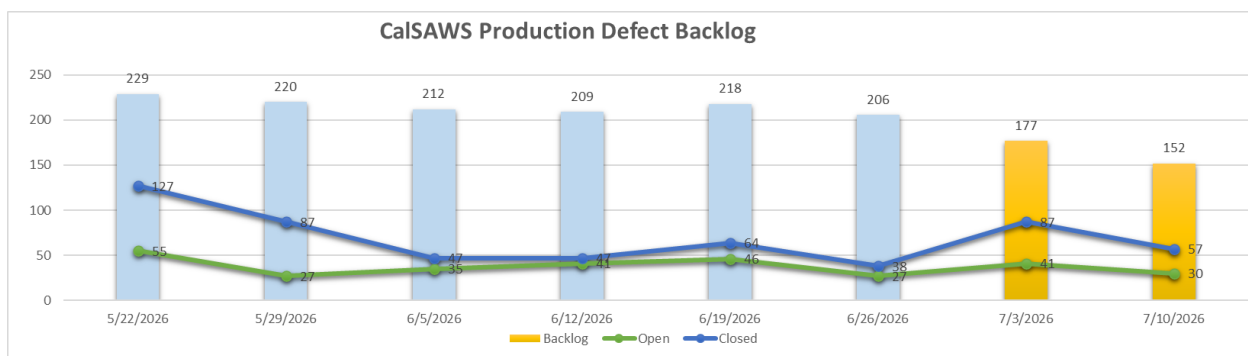


Figure 1: Production Defect Backlog

Table 5: CalSAWS Production Defect Count by Release

Severity	26.07.30	26.07.xx	26.08.13	26.08.24	26.08.xx	26.09	26.11	TBD	Grand Total
2-Normal/Medium	2	2	2		1	16		2	25
Assigned	1	1	1		1	4		1	9
In Assembly Test						1			1
In Development			1						2
New						8			8
Pending Rejection		1				1		1	3
System Test	1					1			2
3-Normal/Low	48	6	12	1	4	21	1	31	124
Assigned	22	4	5	1	1	9	1	23	66
Development Complete	2					1			3
In Assembly Test	1								1
In Development	12	1	5		1	8		4	31
New	4		2		2	1		3	12
Pending Rejection	1							1	2
System Test	6	1				2			9
4-Cosmetic			1			1		1	3
Assigned			1			1			2
Pending Rejection								1	1
Grand Total	50	8	15	1	5	38	1	34	152

Note: Data Change Requests (DCRs), Refactoring, Documentation and External Agency defects have been excluded from the data reported above because they follow a separate deployment process.

4.2.2 Automated Regression Test (ART) Coverage

Table 6: Automated Regression Test (ART) Coverage

PRODUCTION TRANSACTIONS				ART COVERAGE BY PRODUCTION VOLUME	
Tier	Distinct	Volume	Percent Volume	Distinct	Percent Coverage
1	15	202,870,736	45.78%	15	100.00%

PRODUCTION TRANSACTIONS				ART COVERAGE BY PRODUCTION VOLUME	
2	126	151,108,952	33.43%	108	96.75%
3	254	44,762,235	10.10%	123	96.44%
4	981	40,875,485	9.16%	541	82.48%
5	3964	3,531,408	0.87%	826	45.44%

Note: Transaction volume and coverage metrics are based on CalSAWS monthly production performance data and Automated Regression Test (ART) coverage data as of June 30, 2026. Each tier is distinct from the prior tier(s). For example, tier 2 includes all transactions that make up the top 80% of Production volume except for the fifteen tier 1 transactions. Production statistics are updated each month, and coverage statistics are updated with each major release as new automated regression scripts are developed. To date, there are 1,973 end-to-end Automated Regression Test (ART) scripts.

4.3 Application Support and Production Operations

4.3.1 Tier 3 Operations

The table below summarizes incidents received by Tier 3 Service Desk through CalSAWS Service Now during this reporting period, along with current status.

Table 7: Help Desk Inquiries

REQUEST TYPE	NEW	IN PROGRESS	ON HOLD	RESOLVED	TOTAL
Tier 3 M&E – Analytics	-	-	-	-	-
Tier 3 M&E – AWS Arch	-	-	-	-	-
Tier 3 M&E – Batch and Interfaces	-	3	35	20	58
Tier 3 M&E – Batch Operations	-	-	-	1	1
Tier 3 M&E – Correspondence	5	2	28	50	85
Tier 3 M&E – DBA	-	-	1	1	2
Tier 3 M&E – Eligibility	5	22	94	241	362
Tier 3 M&E – Fiscal	-	6	37	48	91
Tier 3 M&E – MAGI / CalHEERS	21	4	19	75	119
Tier 3 M&E – OCAT	-	-	-	5	5
Tier 3 M&E – Offshore Infrastructure as Code	-	-	-	1	1
Tier 3 M&E – Offshore Tech Arch	-	-	3	-	3
Tier 3 M&E – Online	1	14	41	94	150
Tier 3 M&E – Reports	-	8	40	12	60
Tier 3 M&E – SCATL	-	1	4	4	9

REQUEST TYPE	NEW	IN PROGRESS	ON HOLD	RESOLVED	TOTAL
Tier 3 M&E – Task Management	-	4	7	7	18
Tier 3 M&E – Tech Arch	-	-	44	-	44
Tier 3 M&E – Tech Ops	-	-	-	-	-
Tier 3 M&E – Training	-	2	1	3	6
Tier 3 M&E Integration – BenefitsCal	-	-	2	1	3
TOTAL	32	66	356	563	1017

4.3.2 Batch Operations

Activities for the Reporting Period

- Completed two successful In-Kind income COLA runs in batch perf2
- Executed In-Kind income COLA activities in production on Saturday 11th, 2026.
- Around 220 batch jobs failed
- MC RE packets generated, bundled and transferred to center print on Saturday 11th, 2026.
- Backlog Feeling Felon files have been received and processed on Tuesday 7th, 2026.
- No Production Batch run on Saturday 4th, 2026 and only holiday batch run due to independent (July 4th).
- 26.07 batch performance testing has been completed. Reports were uploaded to the SharePoint location.
- The batch job to end Expansion Freeze record ran first time on July 1st, 2026. Defect # **CA-302658** was created and also working RCA document.
- Batch job that creates future months worker schedule started running longer than expected. Later this batch job purged. Rerun this batch job after running the DCR. Defect # **CA-302725** was created.
- Due to RDB special character issues, San Diego County could not process positive pay file. Team coordinated with county and fixed the issue.
- Two counties (LA county CSSD and NAPA) updated their SFTP details without prior notification. Team worked with the counties and updated required batch properties.
- Continued to support CARES/FCED Prod SIM batch testing.
- Attended weekly consortium tech ops meeting to provide the weekly updates.

Activities for the Next Reporting Period

- Continue to monitor the nightly and daytime batch and will track batch jobs completion and failures.
- Planning to support the 26.07 release activities
- Planning to implement the 26.07 release BSCRs after the 26.07 deployment is completed
- Planning to test the batch jobs after executing case purge index rebuild activities.
- Planning to work on the annual WIS sync up activities.

- Planning generate the LA county MEDS Recon file in batch perf and Production as well.
- Planning to supported adhoc reporting database and production maintenance activities that were scheduled for July 26th, 2026.
- Team will continue to work on the FCED prod sim environment.
- Continued to work on ExaDB batch performance testing.

4.3.3 Production Performance

Production Batch Trends

The following figures present nightly batch completion and core batch jobs completion.

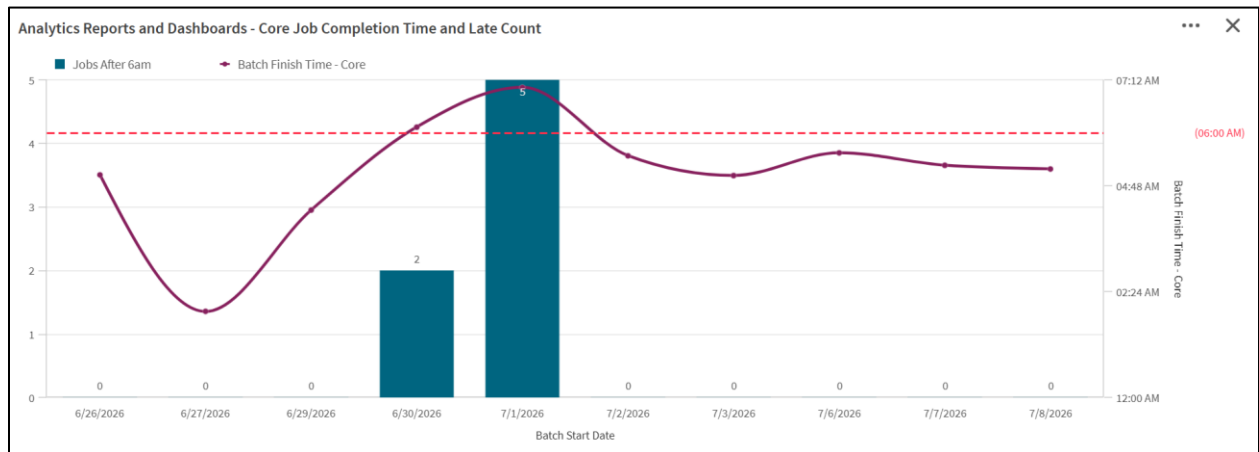


Figure 2: Analytics Reports and Dashboards – Monday – Saturday Nightly Batch Runs for the Status Reporting Period

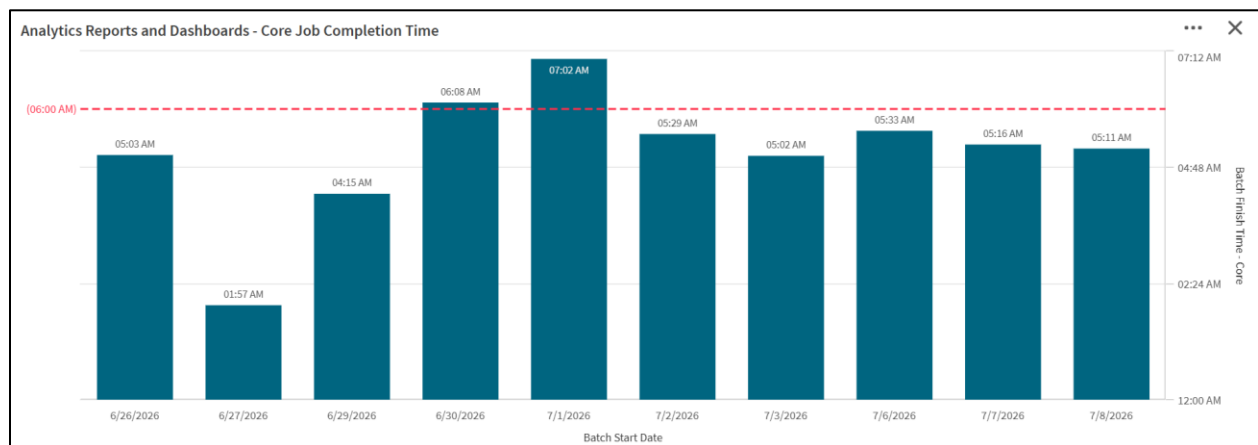


Figure 3: Analytics Reports and Dashboards – Core Job Completion Time and Late Count

4.3.4 DevOps and Database Application Support

Activities for the Reporting Period

- **CI/CD Support:**
 - **26.06_CH Release:** Branch creation for the upcoming CalHEERS release.
 - **26.07 Baseline Release:** Branch creation and monitoring of builds, currently being merged into the FCED branch for 26.07.
 - **26.07.09 Priority Release:** Branch creation and monitoring of builds.
 - **26.07.11 COLA Release:** Branch creation and monitoring of builds.
 - **26.07_FC Baseline Release:** Monitoring of builds and deployments for the 25.07_FC branch into AT1 and AT6 environment.
 - **26.06.30 Priority Release:** Branch creation and monitoring of builds.
 - **26.09_CH Baseline Release:** Proactive monitoring of builds and deployments for the 26.09_CH, a combined release of CalHEERS and Baseline, branch into AT2 environments.
 - **CFAP AT and ST Environments:** Monitoring of the builds and deployments for the 27.07 release.

- **Database Application Support:**
 - **Exadata:**
 - **Migration Plan:**
 - 15 environments have successfully migrated to Exadata and released to AppDev.
 - 2 Environments are planned for migration this week.
 - 8 Environments are planned for migration next week.
 - Exadata environment migrations are planned as part of the July refresh cycle starting 7/15.
 - **Masking Process:**
 - The team is executing the masking process in the Exadata database in coordination with the GW team to prepare for the July refresh cycle.
 - **Staging Environment Setup:**
 - Working on staging environment setup for EDR county to support the Adhoc environment migration and Oracle APEX upgrade.
 - **26.07 Schema Comparison:**
 - Team is supporting the 2607 schema comparison effort by taking database snapshots and performing rollbacks as needed.
 - **CARES Integration Testing:**
 - Team is supporting ProdSim environment testing by creating temp tables, uploading received data files, and executing update queries.
 - **Phase 2 Object Move:**
 - Team successfully implemented the phase 2 object move. This activity generated a large volume of archive logs, which affected the db backup.
 - **7/7 Long Running Query:**
 - There was a long running query in production on 7/7 that caused the database server to reach 100% CPU. The GW team killed the query and adjusted the execution plan to restore the DB CPU utilization back to normal.
 - **2607 Data Model:**

- The team prepared draft 2607 Data Model DBCR report and shared it on July 6. The final DBCR report will be sent on July 13.
- **In-Kind COLA Support:**
 - The team has been supporting In-Kind COLA testing this week.

Activities for the Next Reporting Period

- **Build and Deployment:** DevOps will continue to support the builds and deployments of the upcoming releases.
- **Production Support and Monitoring:** Continued monitoring of the Production environments post the 26.07_PERF_FC release and tracking the open SLA Production defects that are planned to go in with this release.
- Confluent AVRO schema update is scheduled to roll out into Production July 12th.
- **Exadata:**
 - **Migration Plan:** Team will continue with the Exadata migration plan migrating 9 environments next week as part of the July refresh cycle.
 - **Masking Process:** The team is on track to complete the masking process before the July refresh cycle.
- **Masking Process:** The team is on track to complete SRC_MSK1 EC2 database masking in preparation for the post-2607 refreshes for environments that will not transition to Exadata in July.
- **July Refresh Plan:** The July refresh plan includes 27 environments being migrated to Exadata and 3 environments being refreshed in EC2. Refreshes will begin on July 15.
- **CARES Integration Testing:** Team will continue to support ProdSim environment testing by creating temp tables, uploading received data files, and executing update queries.
- **2607 Data Model:** The team will send out the final 2607 Data Model DBCR report on Monday 7/13.
- **In-Kind COLA Support:** Team is supporting the In-Kind COLA on 7/11.

4.3.5 Analytics

Activities for the Reporting Period

- **Analytics Design Updates:**
 - **Intake Module** – Final approval for 3 Intake dashboards—e-Tools, CWS Intakes, and App Characteristics received. Development is 100% completed for Intake Module. System data testing is 70% completed and visualization testing is 40% completed.
 - **Continuous Eligibility Module** – 50% design has been completed. Continuing Eligibility Sprint 3 feedback received from Workgroup on 7/9/2026. Continuing Eligibility Sprint 4 design is scheduled to be submitted to the Workgroup for their review on 7/10/2026. 40% development completed and testing has not started yet.
 - **Engagement** – Stakeholder engagement is strong, with more than 100 participants engaged across workgroup and regional SME.
- **Environment Setup:**
 - **STG Environment** – Testing for staging environment readiness is in progress.

Activities for the Next Reporting Period

- Continuing Eligibility Sprint 3 final approval due on 7/21/2026.
- Continuing Eligibility Sprint 4 regional sessions on 7/20/2026.
- Preparation for over 250 users conducting County Validation on 7/27/2026 for all 6 Intake dashboards.

4.3.6 Technical Architecture Application Support

Activities for the Reporting Period

- Reviewed the upcoming processes to begin implementing ARB.
- Continued progress on architecture-related SCRs and defect resolution.

Activities for the Next Reporting Period

- Review the upcoming processes to begin implementing ARB.
- Continue progress on architecture-related SCRs and defect resolution.
- Prepare for Production-Readiness ARBs for 26.09 release.

4.3.7 Innovation

Activities for the Reporting Period

- Continued PoCs efforts, receiving PoC Board approval for two (2) PoCs preparing one (1) PoC for POC Board Approval.
- Review outcomes/next steps of the AI-SDLC workshop.

Activities for the Next Reporting Period

- Continued PoCs efforts.

4.3.8 Security Support

Activities for the Reporting Period

- **System Security Plan (SSP):**
 - Submitted the first wave of controls for System Security Plan (SSP) refresh to reflect CalSAWS system changes on 6/30.
 - Of 461 total controls, 124 controls (27%) are under Consortium review as of 7/10.
 - Initiate updates for the second wave of controls for System Security Plan (SSP) refresh
- **Plan of Action Milestones (POA&M):**
 - Of 178 total POA&Ms, 81 POA&Ms (45%) are under Consortium review as of 7/10.
 - Awaiting Consortium's review to assess and reclass 31 POA&Ms that may fall outside M&E's scope.
- **Application Security:**
 - Completed 26.07 R2 application security scans for OCAT and CalSAWS, including SCA, SAST, DAST/MAST, and API testing.
- **Security and Privacy SCR Review:** 13 SIAs completed.

Activities for the Next Reporting Period

- **System Security Plan (SSP):** Continue updating the System Security Plan (SSP) refresh to reflect CalSAWS system changes.
- **Plan of Action Milestones (POA&M):** Working with Consortium Security to resolve POA&Ms through OWD updates.
- **Application Security:** Continue to work with Appdev team on remediation plan for open security defects
- **Security and Privacy SCR Review:** Continue to support security and privacy review against new SCRs.

4.3.9 SIRFRA/SCERFRA Items

Activities for the Reporting Period

- **Submitted SCERFRAs/SIRFRAs for Review:** SIRFRA 4061 - CW 115(A) - Child Care Monthly Reports, SIRFRA 1481 - 2026 Minimum Monthly Maintenance Needs Allowance (MMMNA) Programming Questions, SIRFRA 1482 - Trump Account: Exclude from Non-MAGI Medi-Cal Eligibility, SCERFRA 26-522 - Noticing Options for Households No Longer Eligible to ESAP, Recurring SIRFRA 1380 - MEDS Alert Monitoring, Recurring SIRFRA 1402- Va NorCal Veterans Medi-Cal Data, Recurring SIRFRA 1186 - CMS Unwinding Eligibility and Enrollment Data – Monthly Reporting, Recurring SIRFRA 1384 - RMR Report for Counties, Recurring SIRFRA 1388 - Monthly Failure to Complete Data - Due on the 7th of each month, Recurring SIRFRA 1387 - Total No. of Apps Pending and Total No. of REs Pending - Due on 8th of each month, SCERFRA 26-900 - AB 1655 - CWs: Temporary Absence: Immigration Detention, Recurring SIRFRA 1385 - End of CCR Renewal Data Request, Recurring SIRFRA 1383 - CMS PI Reports for Counties, Recurring SIRFRA 1374 – CMS Monthly Unwinding Update Report – Previously Pending Renewals, Recurring SIRFRA 1463 – Deemed SSI Individuals, SIRFRA 1440 - Premiums for Unsatisfactory Immigration Status (UIS) Populations, SCERFRA 26-905 - CalWORKs Family Reunification (AB 2510), SIRFRA 4069 – Handling of Document Uploads in CalSAWS Received from BC, and SIRFRA 4068 - BenefitsCal and ABAWD Work and Community Engagement Requirements.
- **Participated in CDSS ABAWD Exemption File Implementation:** On June 30 and July 2, 7, & 9, 2026, participated in the CDSS ABAWD Exemption File Implementation meeting with the Consortium and CDSS to discuss implementation of the ABAWD exemption file.
- **Led the CFAP Expansion Workgroup Meetings:** On July 1, 2026, led the CFAP Expansion Workgroup meeting with the Consortium, counties, Gainwell, ClearBest, and CDSS to document the requirements and design for implementation of the CFAP Expansion.
- **Participated in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On July 2 and 9, 2026, participated in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.
- **Participated in CalSAWS SIRFRA/SCERFRA/CRPC Meeting:** On July 8, 2026, participated in the monthly CDSS' CalSAWS SIRFRA/SCERFRA/CRPC meeting with the Consortium, CDSS, DHCS, OTSI, CWDA, Accenture, and Gainwell.
- **Participated in DHCS Bi-Weekly Open Discussion Meeting:** On July 9, 2026, participated in the bi-weekly meeting between DHCS and CalSAWS to discuss

emerging topics, ask questions, share updates, and collaborate on related topics.

Table 8: Summary of SIRFRA/SCERFRA

STATUS	TOTAL
New	0
Reopened	0
Assigned	8
Completed	294
Duplicate	0
In review	3
Withdrawn	8
Rejected	3
Pending Clarification	2
Ready for Review	0
TOTAL	318

Note: Table displays SIRFRA (non-query, non-recurring)/SCERFRA requests from March 1, 2025 through the end of the reporting period.

Table 9: List of SIRFRA/SCERFRA

ID	DESCRIPTION	STATUS	DUE DATE
CA-301045	SIRFRA 4061 - CW 115(A) - Child Care Monthly Reports	Completed	7/1/2026
CA-302117	SIRFRA 1481 - 2026 Minimum Monthly Maintenance Needs Allowance (MMMNA) Programming Questions	Completed	7/2/2026
CA-302216	SIRFRA 1482 - Trump Account: Exclude from Non-MAGI Medi-Cal Eligibility	Completed	7/2/2026
CA-302497	SCERFRA 26-522 - Noticing Options for Households No Longer Eligible to ESAP	Completed	7/3/2026
CA- 279039	Recurring SIRFRA 1380 - MEDS Alert Monitoring	Completed	7/6/2026
CA-283491	Recurring SIRFRA 1402- Va NorCal Veterans Medi-Cal Data	Completed	7/6/2026
CA-243496	Recurring SIRFRA 1186 - CMS Unwinding Eligibility and Enrollment Data – Monthly Reporting	Completed	7/6/2026
CA-278134	Recurring SIRFRA 1384 - RMR Report for Counties	Completed	7/6/2026
CA-280802	Recurring SIRFRA 1388 - Monthly Failure to Complete Data - Due on the 7th of each month	Completed	7/7/2026
CA-280801	Recurring SIRFRA 1387 - Total No. of Apps Pending and Total No. of REs Pending - Due on 8th of each month	Completed	7/7/2026
CA-297643	SCERFRA 26-900 - AB 1655 - CWs: Temporary Absence: Immigration Detention	Completed	7/7/2026
CA-279358	Recurring SIRFRA 1385 - End of CCR Renewal Data Request	Completed	7/8/2026

ID	DESCRIPTION	STATUS	DUE DATE
CA-279203	Recurring SIRFRA 1383 - CMS PI Reports for Counties	Completed	7/8/2026
CA-277105	Recurring SIRFRA 1374 – CMS Monthly Unwinding Update Report – Previously Pending Renewals	Completed	7/10/2026
CA-298219	Recurring SIRFRA 1463 – Deemed SSI Individuals	Completed	7/10/2026
CA-291300	SIRFRA 1440 - Premiums for Unsatisfactory Immigration Status (UIS) Populations	Completed	7/14/2026
CA-298348	SCERFRA 26-905 - CalWORKs Family Reunification (AB 2510	In Review	7/10/2026
CA-301961	SIRFRA 4069 – Handling of Document Uploads in CalSAWS Received from BC	In Review	7/14/2026
CA-302435	SIRFRA 4068 - BenefitsCal and ABAWD Work and Community Engagement Requirements	In Review	7/15/2026
CA-302796	SIRFRA 4070 - Returning Participants and REQ_CAPP	Assigned	7/17/2026
CA-302795	SCERFRA 26-523 - Cal-OAR Phase 2B WTW_CWEX Modification	Assigned	7/20/2026
CA-302797	SCERFRA 26-524 - Cal-OAR Phase 2B WTW_HV_E Modification	Assigned	7/20/2026
CA-302798	SCERFRA 26-525-Cal-OAR Phase 2B WTW_V_A Modification	Assigned	7/20/2026
CA-302799	SCERFRA 26-526-Cal-OAR Phase 2B WTW_V_TR Modification	Assigned	7/20/2026
CA-302800	SCERFRA 26-527 – Cal-OAR Phase 2B COMP_EDU	Assigned	7/20/2026
CA-302867	SIRFRA 4071 - Cal-OAR Sanction Rate Logic	Assigned	7/22/2026
CA-302861	SCERFRA 26-926 - AB 1981 – Subsidized Childcare - Reimbursement Rates - Reporting	Assigned	7/22/2026
CA-297643	SCERFRA 25-525 - BenefitsCal Income Verification Service	Pending Clarification	TBD
CA-301354	SIRFRA 1479 - IHSS and MC Discontinuance NOA Snippets	Pending Clarification	TBD

Note: Completed records (2+ weeks) from the table above have been removed. Additional details can be found in JIRA.

Activities for the Next Reporting Period

- **Submit SCERFRAs/SIRFRAs for Review:** SIRFRA 4070 - Returning Participants and REQ_CAPP, SCERFRA 26-523 - Cal-OAR Phase 2B WTW_CWEX Modification, SCERFRA 26-524 - Cal-OAR Phase 2B WTW_HV_E Modification, SCERFRA 26-525-Cal-OAR Phase 2B WTW_V_A Modification, SCERFRA 26-526-Cal-OAR Phase 2B WTW_V_TR Modification, SCERFRA 26-527 – Cal-OAR Phase 2B COMP_EDU, SIRFRA 4071 - Cal-OAR Sanction Rate Logic, and SCERFRA 26-926 - AB 1981 – Subsidized Childcare - Reimbursement Rates – Reporting.
- **Participate in CDSS ABAWD Exemption File Implementation:** On July 14, 16, 21, & 23, 2026, participate in the CDSS ABAWD Exemption File Implementation meeting with the Consortium and CDSS to discuss implementation of the ABAWD exemption file.

- **Participate in Cal-OAR CDSS/CalSAWS Development Monthly Meeting:** On July 14 participate in discussion regarding Cal-OAR automation issues.
- **Lead the CFAP Expansion Workgroup Meetings:** On July 16, 21, and 23, 2026, lead the CFAP Expansion Workgroup meeting with the Consortium, counties, Gainwell, ClearBest, and CDSS to document the requirements and design for implementation of the CFAP Expansion.
- **Participate in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On July 16 and 23, 2026, participate in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.
- **Participate in CalSAWS SIRFRA/SCERFRA/CRPC Meeting:** On July 22, 2026, participate in the monthly CDSS' CalSAWS SIRFRA/SCERFRA/CRPC meeting with the Consortium, CDSS, DHCS, OTSI, CWDA, Accenture, and Gainwell.

4.3.10 County Purchase Orders (CPOs)

Activities for the Reporting Period

The following table outlines the current County Purchase Orders.

Table 10: List of County Purchase Orders

JIRA ID	M&E COUNTY PURCHASE ID	DESCRIPTION	INTERNAL STATUS	DATE REQUESTED	DATE SUBMITTED TO CPMO	COUNTY DEADLINE
SCR CA-286282 / CA-54662	ME-LA-02-2026	Update South Special District Address and Phone Numbers in DOC-DATA	With CPMO for pre-approval	6/4/2026	7/8/2026	TBD
CA-295194	ME-LA-01-2026 Revision 1	RAW Data Set and PBDS Support for Los Angeles County	With County for approval	N/A	5/01/2026	6/5/2026
CA-295195	ME-SD-01-2026 Revision 1	PBDS Support for San Diego County	Ready for JPA	N/A	5/01/2026	6/5/2026
CA-295192	ME-FR-01-2026 Revision 1	PBDS Transition (Revision 1)	Ready for JPA	N/A	3/3/2026	5/31/2026
CA-289026	ME-SF-01-2026	San Francisco Changes for	Ready for JPA	1/13/2026	1/27/2026	3/3/2026

JIRA ID	M&E COUNTY PURCHASE ID	DESCRIPTION	INTERNAL STATUS	DATE REQUESTED	DATE SUBMITTED TO CPMO	COUNTY DEADLINE
		the CALM Program				

Activities for the Next Reporting Period

- Continue premise items activities with analysis, submission, and approvals.

4.3.11 Premise Items

Activities for the Reporting Period

The following table outlines the additional premise items.

Table 11: Premise Items

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-302785	Training: Update WBTs for TRUV Phase 2a CA-298517	On-Time	Design in Progress	26.11
CA-302266	Truv Income Verification Integration Phase 2 – Part 2b (On-State)	On-Time	Design in Progress	27.01
CA-301512	Online Help: Create and Update OLH pages per TRUV CA-298517 Phase 2a	On-Time	Design in Progress	27.01
CA-301339	Phase 1 – Operational Analytics – Continuing Eligibility Module Implementation	On-Time	Design in Progress	26.11
CA-301338	Phase 1 – Operational Analytics – Intake Module Implementation	On-Time	Design in Progress	27.03
CA-301329	Hierarchy of Available Income Verification Sources	On-Time	New	27.02
CA-300953	Online Help: Additional Updates to JA-ABAWD with H.R. 1 changes – CA-294575	On-Time	Test Complete	26.07
CA-300884	Work and Community Engagement Requirements for New Adult Group Part II	On-Time	New	27.02
CA-300677	CMSP Eligibility Changes	On-Time	Design in Progress	26.11
CA-300675	Online Help: Update JA – Retroactive Medi-Cal for SCR CA-292997	On-Time	Design in Progress	26.11
CA-300529	Enhancements to Negative Actions for Accelerated Enrollment Children in Continuous Eligibility	On-Time	New	27.02

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-300464	The Work Number Integration "Phase 2- Prevent EDBC processing until report is verified by a worker.	On-Time	New	27.03
CA-300430	[Operational] Execute Medi-Cal State-Funded Aid Code Transition Activities (DCRs, Batch, and Lists)	On-Time	In Development	26.11
CA-300281	Convert Medi-Cal REDETER into MC_REDETER	On-Time	System Test	26.11
CA-299630	Online Help: New Job Aid(s) for FCED CA-298632	On-Time	Design in Progress	26.11
CA-299629	Online Help: Update Job Aid for FCED CA-298632	On-Time	Design in Progress	26.11
CA-299535	Long Term Solution – ABAWD Discretionary Tracking	On-Time	Design in Progress	27.01
CA-299026	Truv Income Verification Phase 3	On-Time	New	27.05
CA-298921	CalHEERS Interface Testing Support 27.2	On-Time	New	27.02
CA-298915	CalHEERS eHIT: Update Interface Schema to Version 27 CH R27.2	On-Time	New	27.02
CA-298689	Online Help: Create Online Help pages for ABAWD HR-1 CA-294575	On-Time	In Production	26.05
CA-298517	Truv Income Verification Integration Phase 2a (Off-State)	On-Time	Design in Progress	26.11
CA-298258	Update to 9Y Foster Care Aid Code – Remove County Funds Requirement	On-Time	In Production	26.03
CA-298128	CalSAWS Support to CalHEERS Partner Integration Testing	On-Time	In Production	26.02
CA-298078	Update the DHCS Reports with HR1 Updates	On-Time	Committee Review	26.11
CA-297912	FCED Production Simulation Environment Set Up and Support	On-Time	In Production	26.03
CA-297470	Truv Income Verification Integration Phase 1	On-Time	System Test	26.07
CA-297075	ACL 26-03 CFAP Parolee Eligibility	On-Time	System Test	26.09
CA-296900	Update Asset Test logic to include Benefit Months after the RE Due Date	On-Time	In Production	25.11
CA-296476	HR 1 Add CF 377.11E to the CF RE, ESAP RE, and CW/CF RE Packets	On-Time	In Production	26.03
CA-296429	Integration of the Work Number	On-Time	System Test	26.09
CA-296291	ACL 26-28 SB 119 Sanction Reforms	On-Time	In Development	26.09
CA-295555	CARES – Create a new bi-directional interface to facilitate	On-Time	Test Complete	26.07

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
	interactions between CalSAWS and CARES systems (Part 1)			
CA-295029	Online Help: Updates to OLH for ACWDL 25-13: Medi-Cal Adult Expansion Freeze CA-291142	On-Time	In Production	26.01
CA-294660	H. R. 1 ACL 25-68 Add Energy Assistance Payments Made Under State Law Income Type	On-Time	In Production	26.01
CA-294619	CalHEERS Interface Testing Support R26.9	On-Time	Approved	26.09
CA-294575	ACL 25-50 H.R. 1 Changes to ABAWD Exemptions and Expiration of Statewide Waiver	On-Time	In Production	26.05
CA-294574	H. R. 1 ACL 25-50 Changes to CalFresh Eligibility for Most Lawfully Present Non-Citizens	On-Time	In Production	26.03
CA-294491	Implementation of State-Only Aid Codes for Individuals with Unsatisfactory Immigration Status	On-Time	System Test	26.09
CA-294490	Automated Discontinuance Process for Ineligible PARIS Interstate and Ineligible Residency Verification Program (RVP) Matches	On-Time	Design in Progress	26.11
CA-294365	Online Help: Update Issuance Detail OLH page- CA-292335	On-Time	In Production	25.11
CA-294331	Implement CF 886 in threshold languages	On-Time	Test Complete	26.07
CA-294153	CalHEERS eHIT: Update Interface Schema to Version 26 CH R26.9	On-Time	System Test	26.09
CA-293598	Medi-Cal Expansion Freeze Notices Update from Full Scope to Full Scope Without Dental	On-Time	In Production	26.05
CA-293533	Auto update addresses from Return Mail verified source	On-Time	In Production	26.05
CA-293524	Create CalSAWS Auditor Access Profile for DHCS External Auditors	On-Time	Test Complete	26.07
CA-293332	Phase 2 - Automated Processing of Payment Verification System-Batch EDBC	On-Time	In Production	26.03
CA-293212	CalHEERS Interface Testing Support R26.6	On-Time	In Production	26.06
CA-293020	Restricting Federal Funding for Certain QNCs	On-Time	In Production	26.06
CA-292997	Reduced Timeframes for Retroactive Medi-Cal	On-Time	In Production	26.06

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-292967	CalHEERS Interface Testing Support R26.2	On-Time	In Production	26.02
CA-292866	Online Help: Update JA-ABAWD for H.R.1 Changes - CA-294575	On-Time	In Production	26.05
CA-292648	CalHEERS eHIT: Updates to Federally Recognized Tribes	On-Time	In Production	26.06
CA-292586	Work and Community Engagement Requirements for New Adult Group	On-Time	System Test	26.09
CA-292582	Six-month Redeterminations for MAGI Medi-Cal New Adult Group	On-Time	System Test	26.09
CA-292503	ACL 25-01 DCR to Issue Minimum Nutrition Benefits and Generate CF 378A	On-Time	In Production	25.11
CA-292335	SB 600 - ACL 25-01 - CalFresh Minimum Benefit Adequacy Act of 2023	On-Time	In Production	25.11
CA-292177	CalHEERS eHIT: Annual eHIT Enhancements	On-Time	In Production	26.06
CA-292176	CalHEERS eHIT: Adding Application Date to EDR for Added Members	On-Time	In Production	26.06
CA-292174	CalHEERS eHIT: Verification Caching Phase V (VC V)	On-Time	In Production	26.06
CA-292170	CalHEERS eHIT: Update Interface Schema to Version 25 CH R26.6	On-Time	In Production	26.06
CA-291366	H.R. 1 - ACL 25-74 CF 886 to Inform CalFresh Households About Their Work Registrant and ABAWD Status	On-Time	In Production	26.05
CA-291144	ACWDL 25-14: Reinstatement of Asset Limit Test for Non-MAGI Medi-Cal	On-Time	In Production	25.11
CA-291142	ACWDL 25-13: Medi-Cal Adult Expansion Freeze for 19 and Older without Satisfactory Immigration Status	On-Time	In Production	25.11
CA-290532	Update CF 377.10 in Threshold languages for both NOAs and Forms	On-Time	In Production	26.03
CA-290526	RMP Mid-Period Indicator Change Updates	On-Time	In Production	26.03
CA-290390	SB 242 Exempt California Hope, Opportunity, Perseverance, and Empowerment for Children Trust Accounts	On-Time	Design in Progress	27.01
CA-290336	Reduction of the Refugee Medical Assistance Period and Termination of Categorical Parole Programs	On-Time	In Production	26.05

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-289944	Training: Upload the CARES WBTs to the LMS for Production Simulation CA-287580 and CA-284821	On-Time	In Production	26.03
CA-289657	Enable CARES/FCED related infrastructure in PROD before FCED go live	On-Time	In Assembly Test	26.07
CA-289103	ACWDL 5-2-2025 - Update RCA and TCVAP Cash Assistance Time on Aid from 12 Months to 4 Months	On-Time	In Production	26.01
CA-288946	Fiscal Updates for ACL 24-74 Cal-Learn SB 521	On-Time	In Production	26.03
CA-287437	Update Water Pilot Aux Payment End Date to 10/31/2027	On-Time	In Production	26.06
CA-286781	ACL 24-94 New Foster Care Tiered Rate Structure (TRS)	On-Time	New	27.05
CA-286482	Add CF 303 in Thai	On-Time	In Production	26.05
CA-286076	NCOA: Update the Address Prior to Mailing When an Address Change is Reported by a Third Party	On-Time	Design in Progress	26.11
CA-285230	Develop CARES-FCED OCM Plan	On-Time	In Production	26.01
CA-284705	CalWORKs Add Additional NOAs for Non-Compliance Page	On-Time	Design in Progress	27.01
CA-284412	Report Inmate Release Dates from CDCR to Counties	On-Time	Test Complete	26.07
CA-284174	Phase I - Automated Processing of Payment Verification System Abstract Data	On-Time	In Production	26.03
CA-283783	Update to the Living Arrangements page and the EW32 Transaction	On-Time	In Production	26.01
CA-274147	CMS Certification Recommendations (OCB/ORR) - e-Verifications Phase II	On-Time	Test Complete	26.07
CA-271392	Participation in National Accuracy Clearing House (NAC)	On-Time	Design in Progress	TBD
CA-268498	ACL 23-78 - Add Trigger Condition to Pregnancy Special Needs (PSN) NOAs	On-Time	In Production	26.01
CA-265381	Identify & Route Pre-Release MC e-Applications	On-Time	Design in Progress	27.01
CA-265253	Add Auto-Population for CF 866 via Template Repository	On-Time	Test Complete	26.07
CA-261812	Turn on Release of Information	On-Time	New	TBD
CA-260566	CCPU dues deductions from child care payments reports	On-Time	In Production	26.05

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-260234	ACL XX-XX Update CalFresh Repayment Agreement Forms and Return Address	On-Time	New	27.01
CA-246737	ACL 21-45EI - Revised M40-107I 60th Month On Aid notice	On-Time	In Production	26.01
CA-244271	ACL 25-83 Add Cover Letter to SAWS 2 Plus, CF 285, CF 37, CW 2.1/CW 2.1Q, CW 61, SAR 7 and GEN 202	On-Time	Committee Review	26.11
CA-237040	ACL 21-140 - Update CalWORKs Pregnancy Verification and PSN Rules	On-Time	In Production	26.01
CA-234917	ACL 21-110 Add CF 377.9 CalFresh Supplement NOA	On-Time	In Production	26.03
CA-233675	ACL 21-103 - Add 9Y Aid Code for child in treatment facility with parent	On-Time	In Production	26.03
CA-231811	ACL XXX Update CF 37	On-Time	New	
CA-204795	Auto Mail Voter Registration Card/Preference Form When Address Changes	On-Time	New	27.01

Activities for the Next Reporting Period

- Continue premise items activities with analysis, submission, and approvals.

4.4 Deviation from Plan/Adjustments

None to note for the reporting period.