CalSAWS

California Statewide Automated Welfare System



CA-294490

Automated Discontinuance for PARIS and RVP Matches

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Soundarya Ramesh, Dylan Patel, Vicente Romero, Finnegan Thomas Dewitt
	Reviewed By	

DATE	VERSION	REVISION DESCRIPTION	AUTHOR
06/04/2026	1.0	Initial Draft	Soundarya Ramesh/ Dylan Patel/ Vicente Romero/Finnegan Thomas Dewitt
07/29/2026	1.1	Updated sections 1.4 and 2.2 to exclude CMSP aid codes and section 2.1 to include the list of non-Medi-Cal programs, updated long description for section 2.1.3.3, update wordings for section 2.13 to create a separate batch job for each automated action and to include program hierarchy prioritization for tasks	Soundarya Ramesh
07/30/2026	1.2	Updated sections 2.5 and 2.7 to add batch job ids and additional conditions for not processing Discontinuance for CMSP Aid Codes, updated Automated regression test section 2.24	Jacob Smith, Sameer Bangush
08/06/2026	1.3	Content revision - Updated sections 2.1 and 2.14 to create a new task and Automated Actions for Medi-Cal Out of State person discontinued, evaluate eligibility for other active household members.	Soundarya Ramesh, Finnegan Thomas Dewitt

		Updated sections 2.15 and 2.16 to create separate journal entries for term reason codes MR and MV.	
8/10/2026	1.4	Added Clarification to which notices are being suppressed.	Vicente Romero
8/18/2026	1.5	Fixed Typo in Task Type 2.2 Overview.	Finnegan Dewitt
8/19/2026	1.6	Updated Batch MAGI to not apply a Negative Action for CMSP beneficiaries. Added a Technical Note under the MAGI/Mixed EDBC Sweep	Dylan Patel

Table of Contents

1 OVERVIEW 1

1.1 Current Design 1
1.2 Requests 1
1.3 Overview of Recommendations 1
1.4 Assumptions 3

2 RECOMMENDATIONS 4

2.1 Automated Actions 4
2.2 Task Type – Reporting Interface 16
2.3 Task Category – DHCS Interface 18
2.4 Eligibility Rules Updates – No impact 19
2.5 MAGI/Mixed PARIS/RVP Discontinuance EDR Sweep 20
2.6 Batch MAGI 21
2.7 MAGI/Mixed PARIS/RVP Discontinuance EDBC Sweep 23
2.8 Create two new Secure File Transfer Protocol (SFTP) batch jobs one for receiving PARIS file and another to receive the RVP files from DHCS 24
2.9 Create two new decryption batch jobs for the new PARIS/RVP details file 25
2.10 Create a new Inbound Reader job to process the PARIS file. 26
2.11 Create a new Inbound Reader job to process the RVP file. 30
2.12 Negative Action Batch EDBC Sweep for discontinuing individuals on Non-MAGI based on PARIS and RVP inbound data 33
2.13 Create new Automated Action Batch job for Medi-Cal Primary Applicant and Medi-Cal Out of State Person Active on a non-Medi-Cal Program 36
2.14 Create new Automated Action Batch job for Medi-Cal out-of-state individual not discontinued by Batch and Medi-Cal Out of State person discontinued, evaluate eligibility for other active household members 38
2.15 Create a new Outbound interface batch job to send data from CalSAWS to DHCS for PARIS file 40
2.16 Create a new Outbound interface batch job to send data from CalSAWS to DHCS for RVP file 43
2.17 Create a new purge job for the new tables. 47
2.18 Suppress sending EW40 transactions for the individuals discontinued through PARIS and RVP 48
2.19 Suppression Logic for PARIS & RVP Inbound data 50
2.20 eHIT – No Impact 50
2.21 Report Name – No Impact 50
2.22 Data Warehouse – No impact 50
2.23 Data Change – No Impact 50
2.24 Automated Regression Test 50

3 SUPPORTING DOCUMENTS 51
4 OUTREACH 51
5 APPENDIX 51

Table 1 - Journal Entry: Individual(s) Active on a non-Medi-Cal program for PARIS 27
Table 2 – Header 27
Table 3 - PARIS information received from DHCS 28
Table 4 - Trailer 29
Table 5 - Journal Entry: Individual(s) Active on a non-Medi-Cal program for RVP 30
Table 6 – Header 31
Table 7 - RVP information received from DHCS 31
Table 8 - Trailer 32
Table 9 – Values to be used for processing batch EDBC sweep(Technical) 34
Table 10 – CT 942 details to be added for PARIS/RVP information (Technical) 35
Table 11 - Standard Batch EDBC Journal Entry 35
Table 12 – Program hierarchy for task creation 37
Table 13 - Journal Entry: Individual(s) discontinued for MC program for PARIS 40
Table 14 - Header 41
Table 15 - Discontinuance information from CalSAWS to DHCS for PARIS 41
Table 16 - Trailer 42
Table 17 - Journal Entry: Individual(s) discontinued for RVP ... **Error! Bookmark not defined.**
Table 18 - Header 45
Table 19 - Discontinuance information from CalSAWS to DHCS for RVP 45
Table 20 - Trailer 46

CA-294490 – Automated Discontinuance for PARIS and RVP Matches

1 OVERVIEW

Department of Health Care Services (DHCS) conducts an interstate residency verification program called Public Assistance Reporting Information System (PARIS) and Residency Verification Program (RVP). DHCS discontinues non-responsive and confirmed out of state members in the Medi-Cal Eligibility Data System (MEDS) via batch process using termination codes MV and MR.

DHCS sends each County Welfare Department (CWD) a file containing ineligible members for discontinuance in CalSAWS; county workers are required to manually terminate each member in the file. Notices of Action are suppressed as DHCS sends the relevant discontinuance letters. There is no automation in CalSAWS to support this process.

The purpose of this SCR is to develop two new interfaces supporting the receipt of PARIS and RVP discontinuances. Automate the PARIS and RVP discontinuances per ACWDL 26-08 in CalSAWS effective 1/1/2027.

1.1 Current Design

Currently, CalSAWS does not have an interface with DHCS to receive files containing PARIS and RVP matches to automate the PARIS and RVP discontinuances.

1.2 Requests

Create an interface with DHCS to receive PARIS and RVP matches, discontinue individuals and send the information back to DHCS. This process should include an EDR component to take action on mixed MAGI/Non-MAGI cases. In addition, Automated Actions should be implemented to alert a worker when a Primary Applicant is identified in one of the matches, when there is no open Medi-Cal program on the case or when the individual could not be discontinued.

No notices of action should be sent as DHCS already notifies the member. In addition, no EW 40 transaction should be sent to MEDS since the members are already discontinued in MEDS.

1.3 Overview of Recommendations

1. **Inbound PARIS Interface (DHCS → CalSAWS)**
    a. Create a new SFTP batch job to receive encrypted PARIS file from DHCS(PI00E405).

b. Create a new decryption batch job (PB00C740) to decrypt the encrypted PARIS file.
c. Create a new inbound interface batch job (PI00E415) to process the decrypted PARIS file.
d. Store the data received from DHCS for downstream processing.
e. Create a journal entry if the individual is active on a non Medi-Cal program.

2. **Inbound RVP Interface (DHCS → CalSAWS)**
   a. Create a new SFTP batch job to receive encrypted RVP file from DHCS(PI00E410).
   b. Create a new decryption batch job (PB00C745) to decrypt the encrypted RVP file.
   c. Create a new inbound interface batch job (PI00E420) to process the decrypted RVP file.
   d. Store the data received from DHCS for downstream processing.
   e. Create a journal entry if the individual is active on a non Medi-Cal program.

3. **Batch EDR & EDBC Sweep Jobs for discontinuance for Medi-Cal Programs**
   a. Create a new Negative Action Batch EDBC Sweep (PB00E980) to discontinue individuals on a Non-MAGI only program when identified in the PARIS and/or RVP files received.
   b. Create a new Negative Action MAGI/Mixed Batch EDR Sweep to stage a Negative Action EDR for individuals on a MAGI/Mixed Medi-Cal Program when the individuals are identified in the PARIS and/or RVP files received.
   c. Create a new Negative Action MAGI/Mixed Batch EDBC Sweep to stage a MAGI/Mixed Medi-Cal Program to process the discontinuance of the individuals received from the EDR Sweep above.
4. **Task Creation**
   a. Create new Automated Action and a task batch job (PB00A405) for the Medi-Cal program when a discontinuance is received from DHCS and the participant is a primary applicant with other active Medi-Cal members on the program.
   b. Create new Automated Action and a task batch job (PB00A410) for non-Medi-Cal programs when a discontinuance is received from DHCS.
   c. Create new Automated Action and a task batch job (PB00A411) for Medi-Cal out-of-state individual not discontinued by Batch.
   d. Create new Automated Action and a task batch job (PB00A425) for Medi-Cal Out of State person discontinued, evaluate active household members.
5. **Suppress MEDS EW40 transactions**
   Since the individuals in PARIS/RVP report are already discontinued on MEDS, do not send EW40 transactions for these individuals.
6. **Suppress discontinuance NOA generation from CalSAWS**
   Since DHCS would have already sent the discontinuance NOA, suppress discontinuance NOA generation from CalSAWS.
7. **Outbound PARIS Interface (CalSAWS → DHCS)**

a. Create a new outbound interface batch job (PO00E436) to send the failure reasons or whether the case was Discontinued for PARIS report to DHCS.
b. Create a new journal entry when a PARIS record is discontinued on CalSAWS.
c. Create a new encryption batch job (PB00C405) to encrypt the outbound file before sending it to DHCS.
d. Create a new outbound SFTP batch job (PO00E430) to transfer the encrypted PARIS file to DHCS.

8. **Outbound RVP Interface (CalSAWS → DHCS)**
   a. Create a new outbound interface batch job (PO00E439) to send the failure reasons or whether the case was Discontinued for RVP report to DHCS.
   b. Create a new journal entry when RVP record is discontinued on CalSAWS.
   c. Create a new encryption batch job (PB00C410) to encrypt the outbound file before sending it to DHCS.
   d. Create a new outbound SFTP batch job (PO00E435) to transfer the encrypted RVP file to DHCS.
9. Create a new purge job (PB00C803) to purge the data from the tables.

1.4 Assumptions

1. DHCS will upload files starting from Jan 2027.
2. Due to the shorter duration of February, the period that is two days before the 10-day cutoff provides insufficient time for DHCS to process cases in MEDS and generate the required list. As a result, DHCS will not send files for the month of February. These members will instead be included in the March file each year.
3. If the file was not staged on DHCS server by DHCS 2 CalSAWS business days prior to batch 10-day, then DHCS will send a consolidated file with the missed records added to the next month's file.
4. PARIS/RVP report will not include the following CMSP aid codes:
   - 50 - CMSP - Restricted
   - 85 - CMSP - Full - SOC
   - 8F - CMSP - LTC
   - 88 - CMSP - Non-Fed - Full - No SOC
   - 89 - CMSP - Non-Fed - Full - SOC
   - 84 - CMSP - Full - No SOC 50 - CMSP - Restricted
5. For PARIS and RVP, files will be processed based on when the file is received. For example, if CalSAWS receives records from DHCS in May then participants will remain active until May 31st and will be discontinued effective June 1st. If DHCS includes records from April in the May file, then the process will still follow discontinuance starting June 1st.
6. DHCS will send the PARIS/RVP files before MEDS Recon.
7. If a person is on multiple cases and only one case number is sent as part of the county ID, then based on the person match the individual will be discontinued

from the Medi-Cal program on all cases in which they are currently active for Medi-Cal Program.

8. Negative Action for discontinuance does not check for residency for these individuals.
9. The interfaces will not update any residency indicator or other details on CalSAWS.
10. DHCS updates PARIS and RVP individuals in MEDS with the termination code MR (Moved Out of State per Beneficiary) or MV (Failed to Confirm California Residency). In CalSAWS, the Negative Action reason "California Residency" is used for both termination codes.
11. There are no changes to existing functionality unless specifically called out in this document.

2 RECOMMENDATIONS

2.1 Automated Actions

2.1.1 Overview

This SCR will add the new Automated Actions:

1. Medi-Cal Out of State primary applicant with other active household members
2. Medi-Cal Out of State Person Active on a non-Medi-Cal Program
3. Medi-Cal Out of State individuals not discontinued by Batch
4. Medi-Cal Out of State person discontinued, evaluate active household members

"Medi-Cal Out of State primary applicant with other active household members" will create a task when a discontinuance is received from DHCS through either the PARIS or RVP report, the individual is the Medi-Cal primary applicant, and there are other active Medi-Cal members on the program. This Automated Action will be set to active by default and counties will not be able to switch it to inactive.

"Medi-Cal Out of State Person Active on a non-Medi-Cal Program" will create a task when a discontinuance is received from DHCS through either the PARIS or RVP report and the out of state person is active on a non-Medi-Cal program. A task will be created when:

1. The out of state person is identified on the PARIS or RVP report from DHCS
2. The out-of-state person is an active participant on a non-Medi-Cal program

This Automated Action will be set to inactive by default and counties will be able to enable or disable it.

"Medi-Cal Out of State individuals not discontinued by Batch" will create a task when an individual was not automatically discontinued by batch after being matched by DHCS. The exact criteria are:

1. The individual was in the PARIS or RVP file.
2. The individual is not the Primary Applicant or if they are the Primary Applicant they are the only active member on the Medi-Cal program.
3. CalSAWS matched the person.
4. The individual is an Active MEM on the Medi-Cal Program one day after Batch 10-day.

This Automated Action will be set to inactive by default and counties will be able to enable or disable it.

"Medi-Cal Out of State person discontinued, evaluate active household members" will create a task when an individual is discontinued by batch after being matched by DHCS and there are other active Medi-Cal members on the program. The exact criteria are:

1. The individual is not the Primary Applicant.
2. The individual is discontinued by batch.
3. There is other eligible active MEM on the Medi-Cal program.

This Automated Action will be set to inactive by default and counties will be able to enable or disable it.

2.1.2 Automated Action Detail Mockup

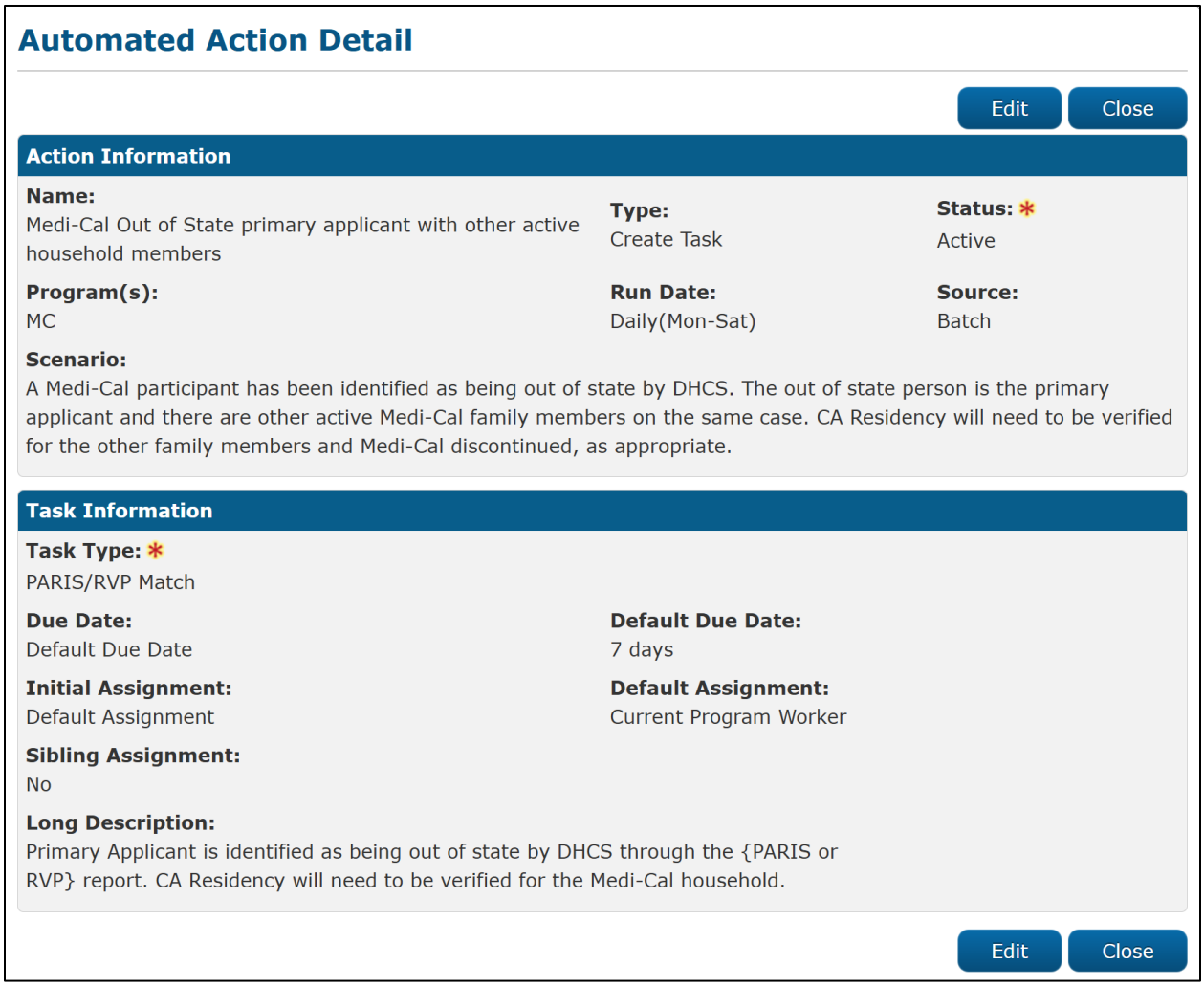


Figure 2.1.1 – Automated Action: Medi-Cal Out of State primary applicant with other active household members (View Mode)

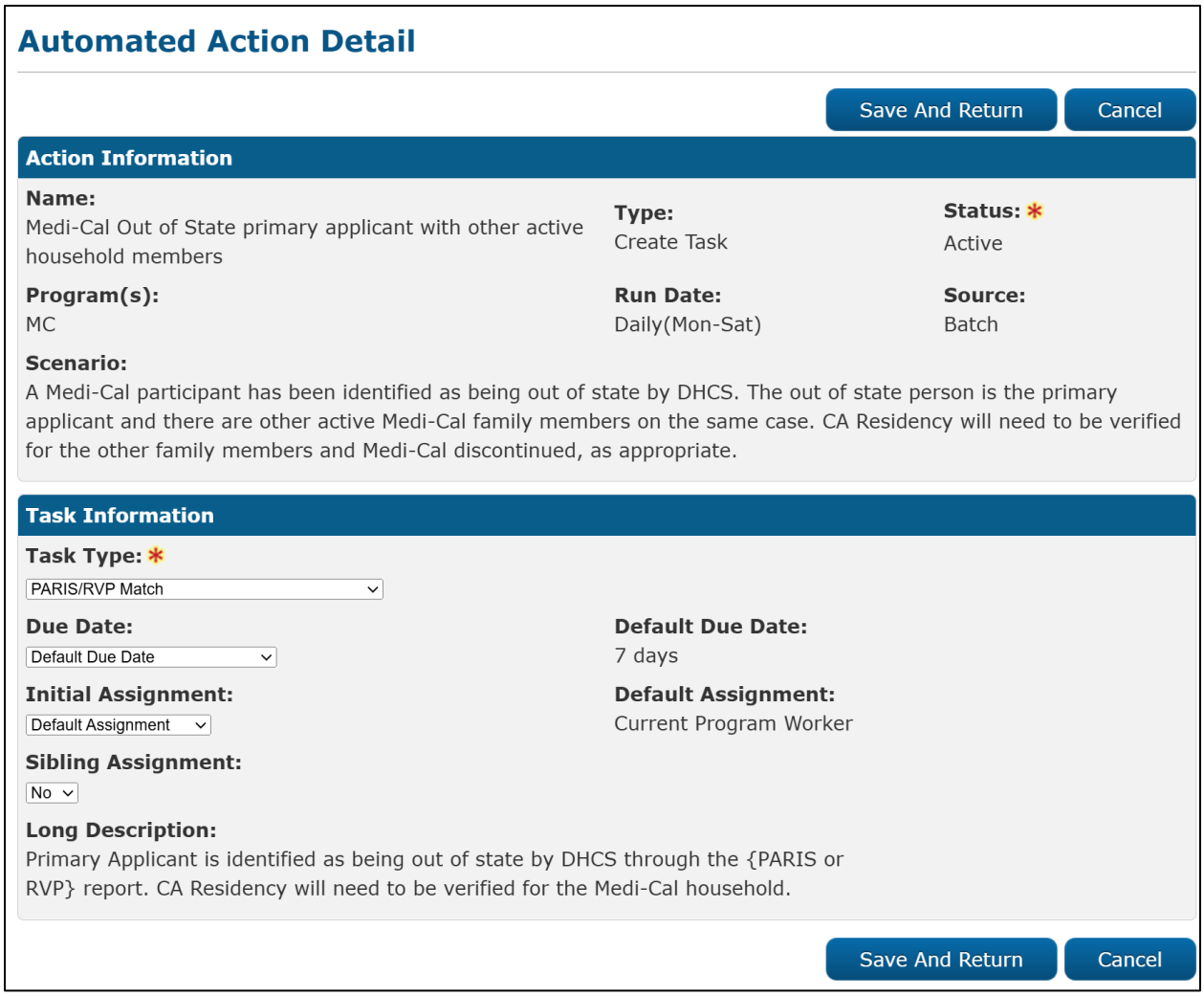


Figure 2.1.2 – Automated Action: Medi-Cal Out of State primary applicant with other active household members (Edit Mode)

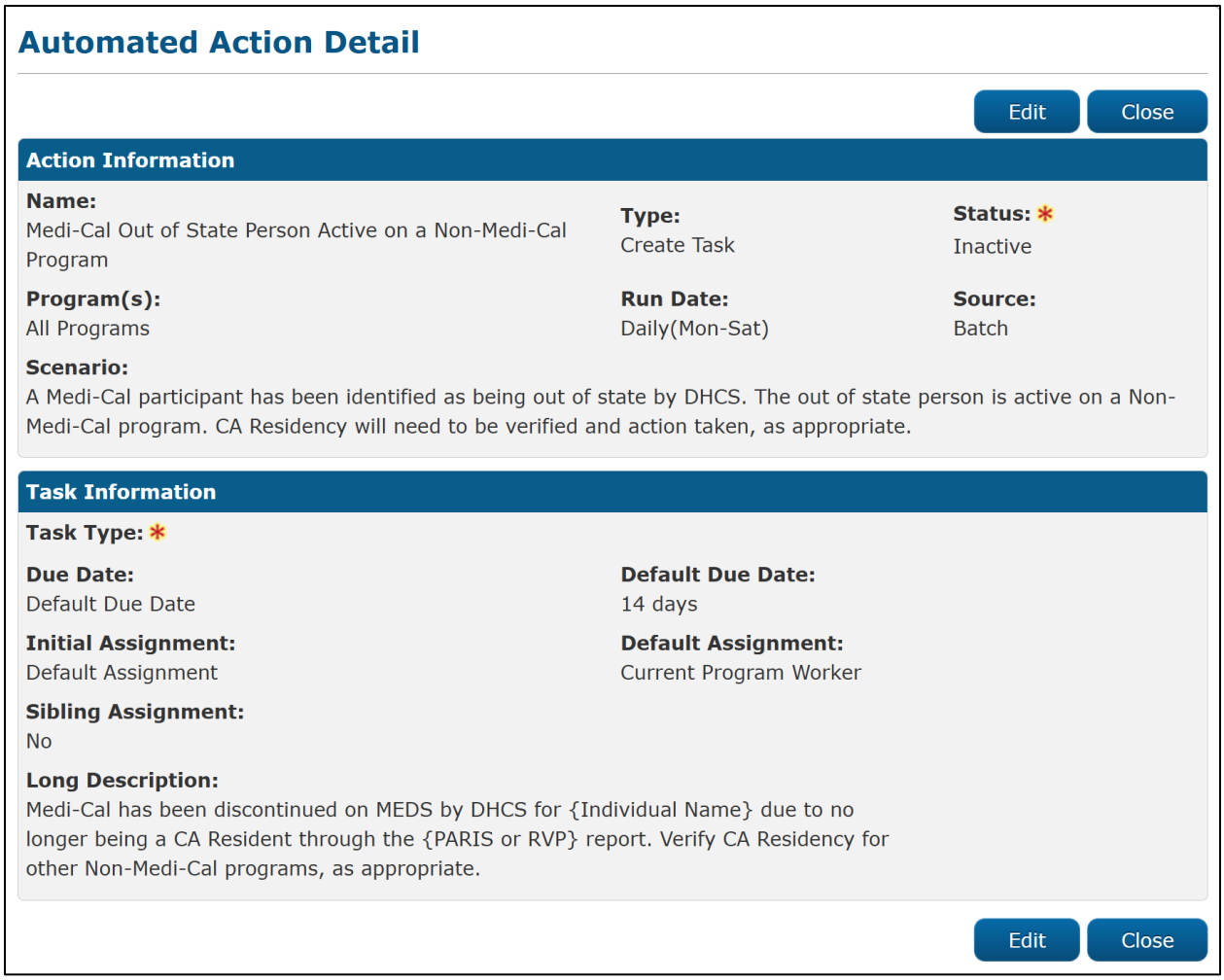


Figure 2.1.3 – Automated Action: Medi-Cal Out of State Person Active on a non-Medi-Cal Program (View Mode)

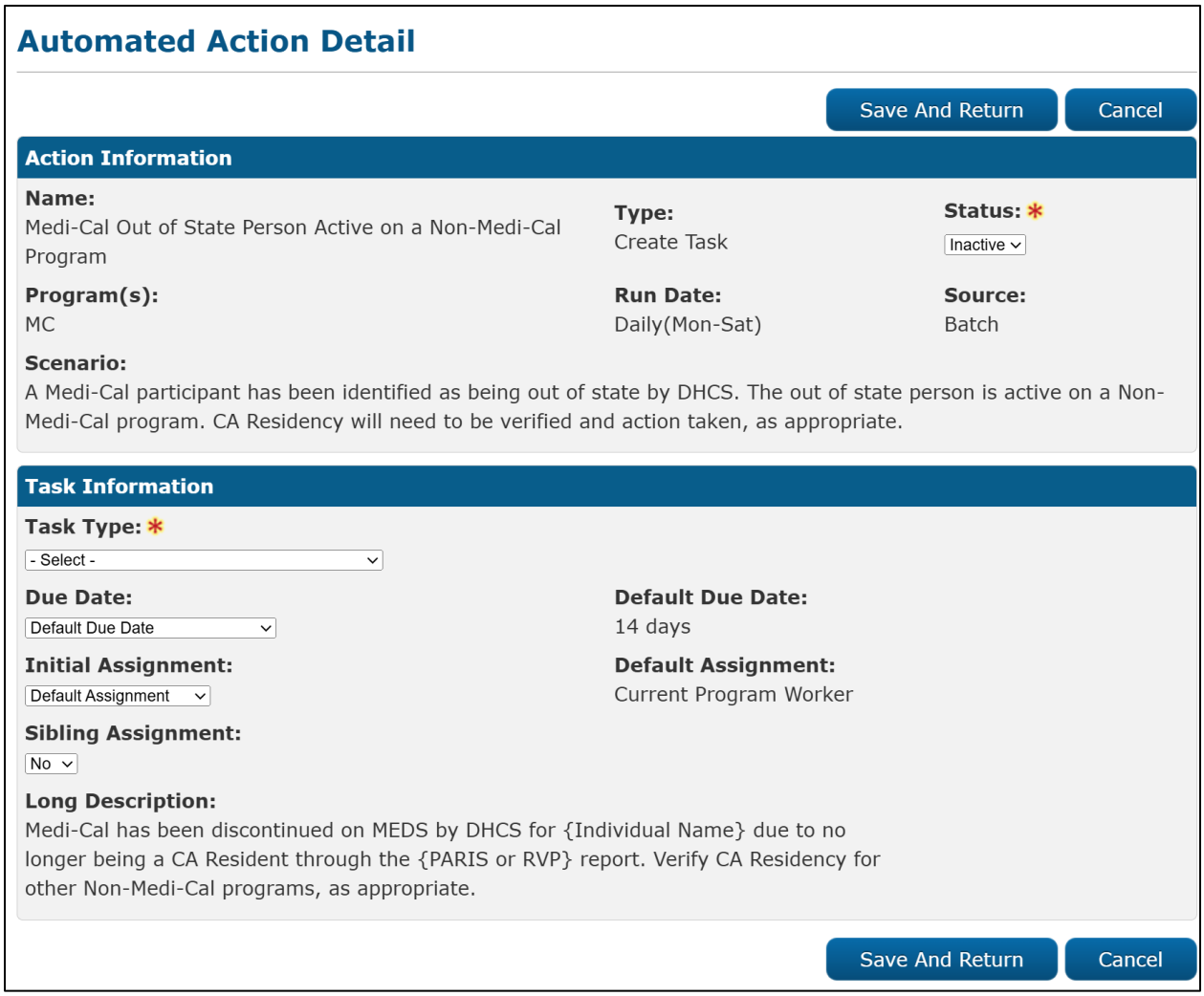


Figure 2.1.4 – Automated Action: Medi-Cal Out of State Person Active on a non-Medi-Cal Program (Edit Mode)

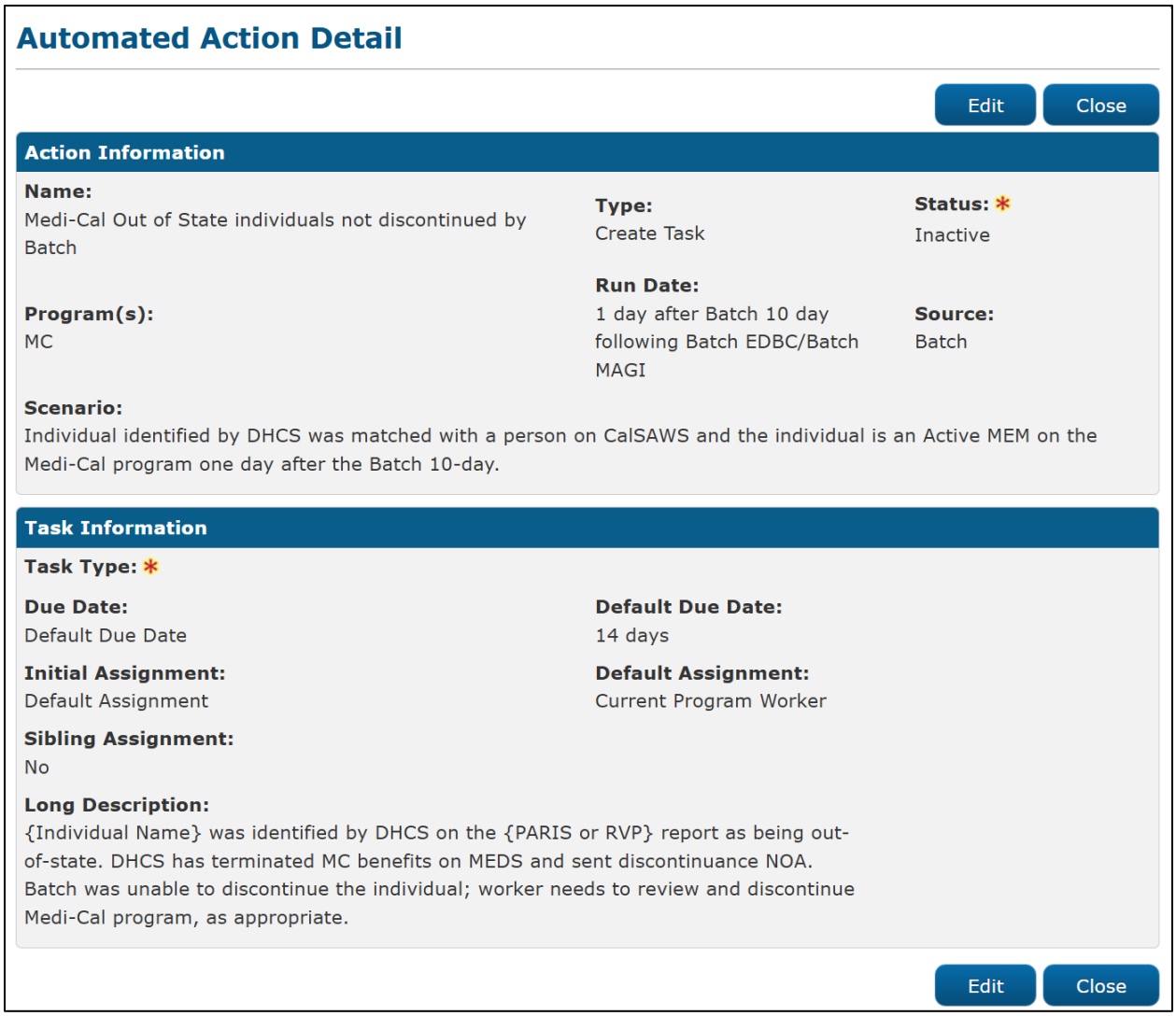


Figure 2.1.5 – Automated Action: Medi-Cal Out of State individuals not discontinued by Batch (~~Edit~~ View Mode)

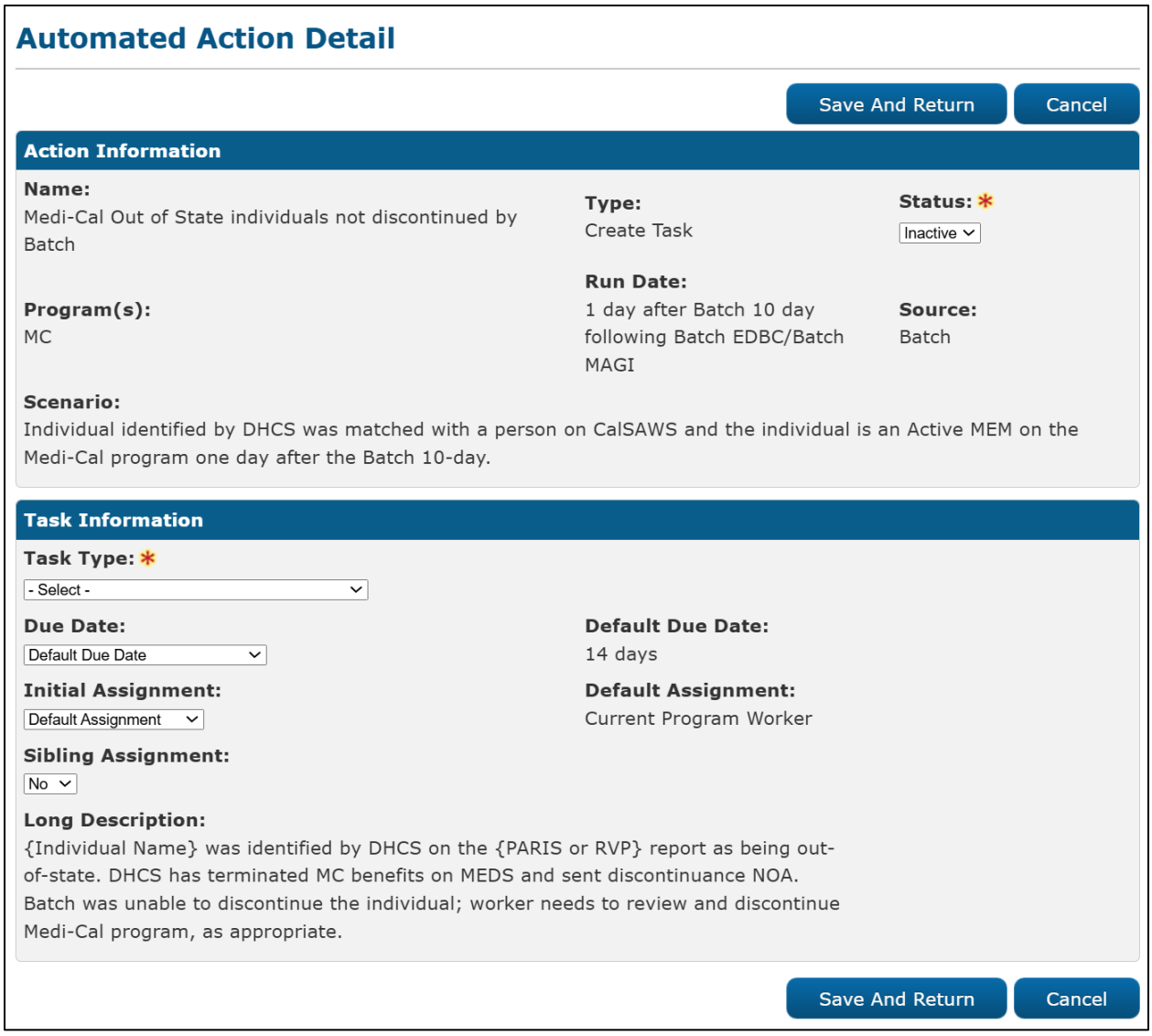


Figure 2.1.6 – Automated Action: Medi-Cal Out of State individuals not discontinued by Batch (Edit Mode)

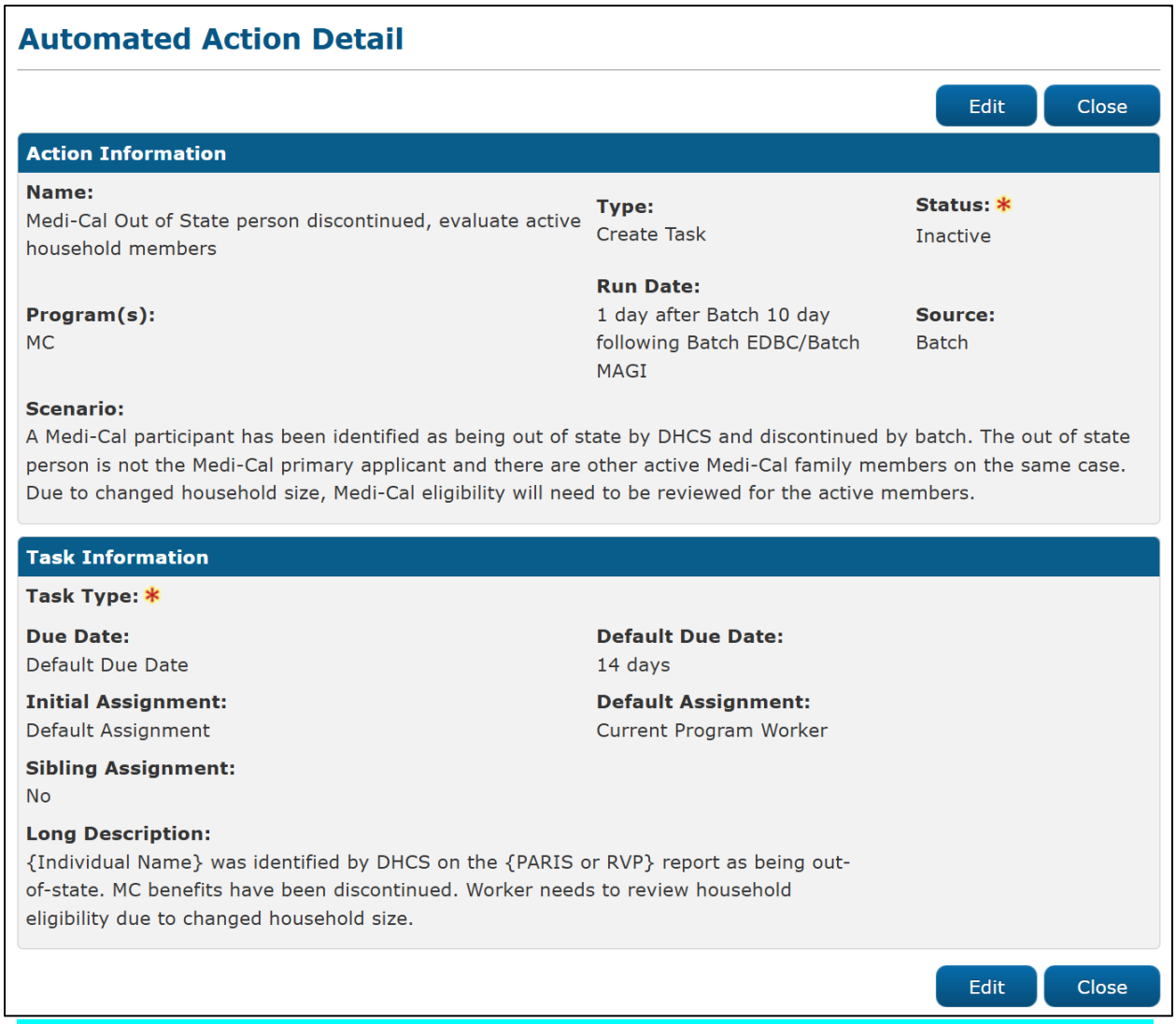


Figure 2.1.7 – Automated Action: Medi-Cal Out of State person discontinued, evaluate active household members (View Mode)

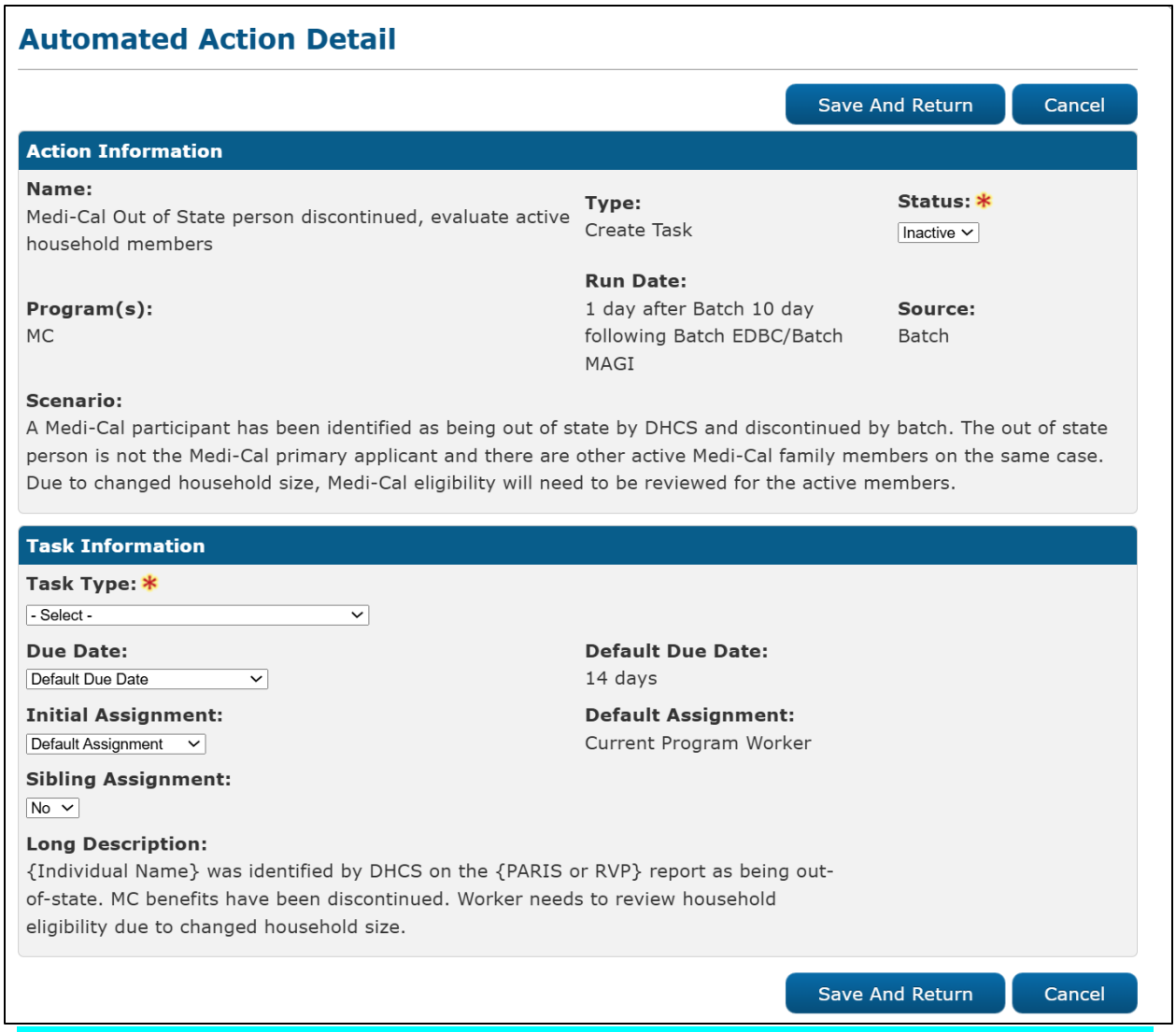


Figure 2.1.8 – Automated Action: Medi-Cal Out of State person discontinued, evaluate active household members (Edit Mode)

2.1.3 Description of Changes

1. Add the new Automated Action "Medi-Cal Out of State primary applicant with other active household members".
    a. Action Information
        i. Name: Medi-Cal Out of State primary applicant with other active household members
        ii. Type: Create Task
        iii. Status: Active
            1. Active by default
            2. Read-only (Counties will not be able to make it inactive)
        iv. Program(s): MC
        v. Run Date: 2 CalSAWS Business Days prior to Batch 10-Day
        vi. Source: Batch

vii. Scenario: A Medi-Cal participant has been identified as being out of state by DHCS. The out of state person is the Medi-Cal primary applicant and there are other active Medi-Cal family members on the same case. CA Residency will need to be verified for the other family members and Medi-Cal discontinued, as appropriate.

b. Task Information
   i. Task Type: PARIS/RVP Match

      NOTE: The Task Type used by the Automated Action will be modifiable by the counties.

   ii. Task Sub-Type: BLANK
   iii. Due Date: Default Due Date
   iv. Default Due Date: 7 days
   v. Initial Assignment: Default Assignment
   vi. Default Assignment: Current Program Worker
   vii. Sibling Assignment: No
   viii. Long Description: Primary Applicant is identified as being out of state by DHCS through the {PARIS or RVP} report. CA Residency will need to be verified for the Medi-Cal household.

2. Add the new Automated Action "Medi-Cal Out of State Person Active on a non-Medi-Cal Program".
   a. Action Information
      i. Name: Medi-Cal Out of State Person Active on a non-Medi-Cal Program
      ii. Type: Create Task
      iii. Status: Inactive
      iv. Program(s): All Programs
      v. Run Date: 2 CalSAWS Business Days prior to Batch 10-Day
      vi. Source: Batch
      vii. Scenario: A Medi-Cal participant has been identified as being out of state by DHCS. The out of state person is active on a non-Medi-Cal program. CA Residency will need to be verified and action taken, as appropriate.
   b. Task Information
      i. Task Type: BLANK
      ii. Task Sub-Type: BLANK
      iii. Due Date: Default Due Date
      iv. Default Due Date: 14 days
      v. Initial Assignment: Default Assignment
      vi. Default Assignment: Current Program Worker
      vii. Sibling Assignment: No
      viii. Long Description: Medi-Cal has been discontinued on MEDS by DHCS for {Individual Name} due to no longer being a CA Resident through the {PARIS or RVP} report. Verify CA Residency for other non-Medi-Cal programs, as appropriate.
   c. The following programs are considered non-Medi-Cal programs:
   - AAP
   - CAPI

- CFET
- Cal-Learn
- CalFresh
- CalWORKs
- Child Care
- Disaster CalFresh
- Diversion
- Foster Care
- GA/GR Automated Solution
- GA/GR Employment Services
- GA/GR Immediate Need
- GROW
- General Assistance (Managed)
- General Assistance/General Relief
- Homeless – Perm
- Homeless – Temp
- Immediate Need
- Kin-GAP
- Nutrition Benefit
- RCA
- REP
- Welfare to Work

3. Add the new Automated Action "Medi-Cal Out of State individuals not discontinued by Batch".
    b. Action Information
        i. Name: Medi-Cal Out of State individuals not discontinued by Batch
        ii. Type: Create Task
        iii. Status: Inactive
        iv. Program(s): MC
        v. Run Date: 1 day after Batch 10 day following ~~PB00EXXX~~ Batch EDBC/Batch MAGI
        vi. Source: Batch
        vii. Scenario: Individual identified by DHCS was matched with a person on CalSAWS and the individual is an Active MEM on the Medi-Cal program one day after the Batch 10-day.
    d. Task Information
        i. Task Type: BLANK
        ii. Task Sub-Type: BLANK
        iii. Due Date: Default Due Date
        iv. Default Due Date: 14 days
        v. Initial Assignment: Default Assignment
        vi. Default Assignment: Current Program Worker
        vii. Sibling Assignment: No
        viii. Long Description:
        {Individual Name} was identified by DHCS on the {PARIS or RVP} report as being out-of-state. DHCS has terminated MC benefits on

MEDS and sent discontinuance NOA. Batch was unable to discontinue the individual; worker needs to review and discontinue Medi-Cal program, as appropriate.

4. Add the new Automated Action "Medi-Cal Out of State person discontinued, evaluate active household members".
    a. Action Information
        ii. Name: Medi-Cal Out of State person discontinued, evaluate active household members
        iii. Type: Create Task
        iv. Status: Inactive
        v. Run Date: 1 day after Batch 10 day following Batch EDBC/Batch MAGI
        vi. Program(s): MC
        vii. Source: Batch
        viii. Scenario: A Medi-Cal participant has been identified as being out of state by DHCS and discontinued by batch. The out of state person is not the Medi-Cal primary applicant and there are other active Medi-Cal family members on the same case. Due to changed household size, Medi-Cal eligibility will need to be reviewed for the active members.
    b. Task Information
        ii. Task Type: BLANK
        iii. Task Sub-Type: BLANK
        iv. Due Date: Default Due Date
        v. Default Due Date: 14 days
        vi. Initial Assignment: Default Assignment
        vii. Default Assignment: Current Program Worker
        viii. Sibling Assignment: No
        ix. Long Description: {Individual Name} was identified by DHCS on the {PARIS or RVP} report as being out-of-state. MC benefits have been discontinued. Worker needs to review household eligibility due to changed household size.

2.2 Task Type – Reporting Interface

2.2.1 Overview

This section outlines the modifications required to support the new Task Type "PARIS/RVP Match" used by the Automated Action "Medi-Cal Out of State primary applicant with other active household members".

2.2.2 Task Type Detail Mockup

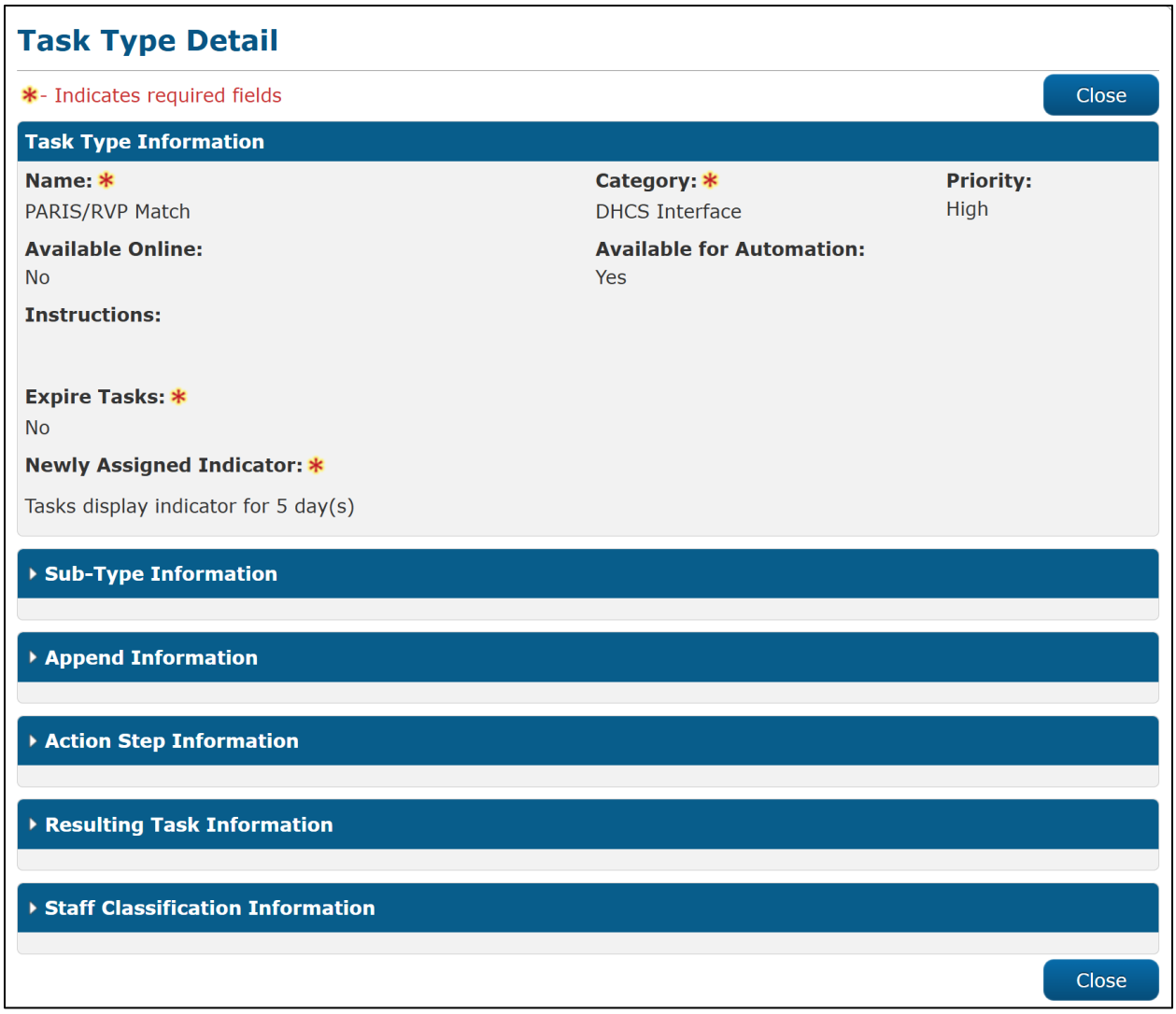


Figure 2.2.1 – PARIS/RVP Match

2.2.3 Description of Changes

1. Add the Task Type "PARIS/RVP Match"
   a. Task Type Information
      i. Name: PARIS/RVP Match
      ii. Category: DHCS Interface
      iii. Priority: High
      iv. Available Online: No
      v. Available for Automation: Yes
      vi. Instructions: [blank]
      vii. Expire tasks: No
      viii. New Assigned Indicator: Tasks display indicator for 5 day(s)
   b. Not editable by counties.
   c. This Task Type will be used by the "Medi-Cal Out of State primary applicant with other active household members" Automated Action defined in section 2.1.

2.2.4 Page Location

- **Global:** Tools
- **Local:** Admin
- **Task:** Task Types

2.2.5 Security Updates

N/A

2.2.6 Page Mapping

N/A

2.2.7 Accessibility

The Task Types should be assessed for accessibility requirements to meet Accessibility Standards.

2.2.8 Page Usage/Data Volume Impacts

N/A

2.3 Task Category – DHCS Interface

2.3.1 Overview

This section outlines the modifications required to support a new Task Category in the CalSAWS System.

2.3.2 Task Category Detail Mockup

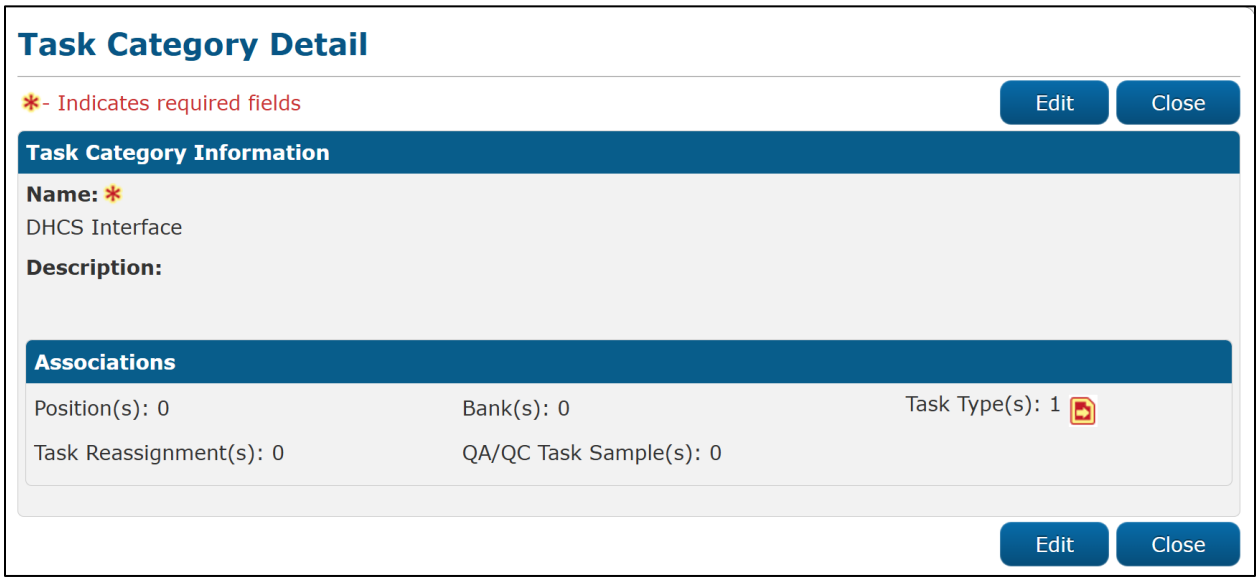


Figure 2.3.1 – Task Category: DHCS Interface

2.3.3 Description of Changes

1. Add the system Task Category "DHCS Interface".
   a. Name: DHCS Interface
   b. Description: (null)
2. Only the description of this Task Category will be editable.
3. This Task Category will be used by the "PARIS/RVP Match" Task Type defined in Section 2.2.

2.3.4 Page Location

- **Global:** Tools
- **Local:** Admin
- **Task:** Task Categories

2.3.5 Security Updates

N/A

2.3.6 Page Mapping

N/A

2.3.7 Accessibility

The Task Category should be assessed for accessibility requirements to meet Accessibility Standards.

2.3.8 Page Usage/Data Volume Impacts

N/A

2.4 Eligibility Rules Updates – No impact

2.5 MAGI/Mixed PARIS/RVP Discontinuance EDR Sweep

2.5.1 Overview

CalSAWS will receive files from new Interfaces with PARIS and RVP. The individuals identified in these files should be discontinued in CalSAWS. For MAGI/Mixed Medi-Cal Programs, a new Batch Job 'MAGI/Mixed PARIS/RVP Discontinuance EDR Sweep', is required to send an EDR with a Negative Action for the applicable individuals received in the files.

2.5.2 Description of Change

1. Create a new Batch EDR Run Reason (CT2813_19) as follows:
    a. Short Decode Name = MAGI/Mixed PARIS/RVP Discontinuance EDR Sweep
    b. Long Decode Name = MAGI/Mixed PARIS/RVP Discontinuance EDR Sweep
    c. Batch MAGI Sweep = PB00CH219
    d. Batch EDBC Sweep = PB00E282
    e. Skip Discontinued = N
    f. Skip Case in Renewal = N
    g. Reporting Indicator = Y
2. Create a new Batch Job, PB00CH219, to stage Medi-Cal programs in CH_TRANSACT when at least one individual meets the following criteria:
    a. The individual was received in the PARIS and/or RVP file.
    b. The individual is an Active Member on the Medi-Cal program.
    c. The individual is either not the Medi-Cal Primary Applicant or is the Primary Applicant and is the only Active Member on the Medi-Cal program.
    d. There is at least one individual who is an Active Member on a MAGI Aid Code.
    e. The process date of the file is between the Last Success Date and the Batch Date.
    f. There is no EDR staged for the EDR Benefit Month.

Technical Note: Individuals shall be identified using the First Name, Last Name, Date of Birth, the Client Index Number (CIN) and/or Social Security Number (SSN) provided in the received file(s).

- If an SSN is provided, it must match exactly, in addition to the individual's First Name, Last Name, Date of Birth, and Client Index Number (CIN).
- An individual will be considered a match only if all required fields match exactly and matching of the fields would be case-insensitive.
- If any required field does not match, the individual will not be considered a match and will not be identified for discontinuance.

Insert the following values:

i. Transaction Code = 'ED'

ii. Program ID = Program ID associated with the latest valid EDR or DER Transaction. If the latest valid EDR or DER is for a closed program, then use the Program ID associated with the latest Regular, Accepted and Saved EDBC for the active program with at least one Active MEM on a MAGI Aid Code.
iii. Effective Date = Come-up month
iv. MAGI Run Reason = 'NA'
v. Batch Indicator = 'Y'
vi. Batch EDR Run Reasons = '19'

2.5.3 Execution Frequency

2 CalSAWS Business Days prior to Batch 10-Day

2.5.4 Key Scheduling Dependencies

Predecessor: PB00CH220 and the PARIS/RVP Inbound Reader Jobs.
Successor: Batch MAGI

2.5.5 Counties Impacted

All Counties

2.5.6 Category

Core

2.5.7 Data Volume/Performance

100,000

2.5.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failure and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc. …)

2.6 Batch MAGI

2.6.1 Overview

Update Batch MAGI to set the Negative Action Reason 'Calif. Residence' (CT73_05) for individuals identified for Discontinuance in the file(s) received from PARIS/RVP.

2.6.2 Description of Change

a. Update Batch MAGI to set the Negative Action Reason 'Calif. Residence' for all individuals on a Medi-Cal program when they meet the following criteria:
    i. The individual is an Active Member.
    ii. The individual has been identified for discontinuance in the file(s) received from PARIS/RVP for the given Benefit Month.
    iii. The individual is either not the Primary Applicant or is the Primary Applicant and is the only Active Member on the program.
    iv. The EDR Batch Run Reason Code is '19' - "MAGI/Mixed PARIS/RVP Discontinuance EDR Sweep".
    v. The individual is not aided on any of the following CMSP Aid Code:

        50 - CMSP - Restricted
        85 - CMSP - Full - SOC
        8F - CMSP - LTC
        88 - CMSP - Non-Fed - Full - No SOC
        89 - CMSP - Non-Fed - Full - SOC
        84 - CMSP - Full - No SOC

2.6.3 Execution Frequency

N/A

2.6.4 Key Scheduling Dependencies

N/A

2.6.5 Counties Impacted

All Counties.

2.6.6 Category

Core

2.6.7 Data Volume/Performance

N/A

2.6.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failure and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc. …)

2.7 MAGI/Mixed PARIS/RVP Discontinuance EDBC Sweep

2.7.1 Overview

CalSAWS will receive files from new Interfaces with PARIS and RVP. The individuals identified in these files should be discontinued for Medi-Cal program in CalSAWS. For MAGI/Mixed Medi-Cal Programs, a new Batch Job 'MAGI/Mixed PARIS/RVP Discontinuance EDBC Sweep', is required to stage Medi-Cal individuals for discontinuance based on the MAGI Determination return from the 'MAGI/Mixed PARIS/RVP Discontinuance EDR Sweep' Batch Job.

2.7.2 Description of Change

1. Create a new Batch Eligibility Sweep Code (CT942) as follows:
    a. Short Decode Name = MAGI/Mixed PARIS/RVP Discontinuance EDBC Sweep
    b. Long Decode Name = MAGI/Mixed PARIS/RVP Discontinuance EDBC Sweep
2. Create a new Batch Job, PB00E282, to stage Medi-Cal programs for Batch EDBC processing based on the following criteria:
    a. A DER was received in response to the Negative Action EDR with the Batch EDR Run Reason Code 'CT2813_19'.
    b. The latest Status of the DER is 'Reviewed'.
    c. The Medi-Cal program has not already been swept for Batch EDBC processing by a different Batch Job.
    d. Exclude individuals with any of the following CMSP aid codes from discontinuance.
        50 - CMSP - Restricted
        85 - CMSP - Full - SOC
        8F - CMSP - LTC
        88 - CMSP - Non-Fed - Full - No SOC
        89 - CMSP - Non-Fed - Full - SOC
        84 - CMSP - Full - No SOC

Technical Note: For Medi-Cal Programs with a CMSP beneficiary, if there are other, non-CMSP individuals identified for discontinuance, the Medi-Cal Program should still be staged for Batch EDBC with the appropriate individual(s) marked for discontinuance.

2.7.3 Execution Frequency

Monthly – 1 CalSAWS Business Days prior to Batch 10-Day through to one day after Batch 10-Day.

2.7.4 Key Scheduling Dependencies

Run #1 – 1 CalSAWS Business Day prior to Batch 10-Day
Predecessor: PB00E493
Successor: Batch EDBC

Run #2 – Batch 10-Day
Predecessor: PB00E145 and PB00E905
Successor: Batch EDBC

Run #3 – 1 CalSAWS Business Day after Batch 10-Day
Predecessor: None
Successor: Batch EDBC

Technical Note: Each of the scheduled run dates above require a BSCR.

2.7.5 Counties Impacted

All Counties.

2.7.6 Category

Core

2.7.7 Data Volume/Performance

100,000

2.7.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failure and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc. …)

2.8 Create two new Secure File Transfer Protocol (SFTP) batch jobs one for receiving PARIS file and another to receive the RVP files from DHCS

2.8.1 Overview

There are currently no SFTP batch jobs to process the PARIS and RVP file from DHCS.

2.8.2 Description of Change

1. Create a new SFTP batch job to receive and process the inbound PARIS file from DHCS.
2. Create a new SFTP batch job to receive and process the inbound RVP file from DHCS.
3. The batch will transfer the inbound file from the DHCS server location to the Process folder (AWS Simple Storage Service -S3) in CalSAWS.
4. The decrypted file will be in CSV format.
5. The decrypted file name will be PARIS_NOA_MM_YY.csv/ RVP_NOA_MM_YY.csv

Technical note: This is an inbound pull from DHCS server.

2.8.3 Partner Integration Testing

Yes

2.8.4 Execution Frequency

2 CalSAWS Business Days prior to Batch 10-Day.

2.8.5 Key Scheduling Dependencies

Predecessor: None
Successor: PARIS/RVP decryption batch job for the respective SFTP batch job.

2.8.6 Counties Impacted

All Counties

2.8.7 Category

Core

2.8.8 Data Volume/Performance

N/A.

2.8.9 Interface Partner

DHCS

2.8.10 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.9 Create two new decryption batch jobs for the new PARIS/RVP details file

2.9.1 Overview

There is currently no decryption process for the new PARIS and RVP files received from DHCS.

2.9.2 Description of Change

Create 2 new batch jobs to decrypt the encrypted PARIS and RVP files received from DHCS.

2.9.3 Partner Integration Testing

N/A

2.9.4 Execution Frequency

2 CalSAWS Business Days prior to Batch 10-Day.

2.9.5 Key Scheduling Dependencies

Predecessor: SFTP batch job
Successor: Inbound reader batch job for the respective SFTP batch job.

2.9.6 Counties Impacted

All Counties

2.9.7 Category

Core

2.9.8 Data Volume/Performance

N/A.

2.9.9 Interface Partner

DHCS

2.9.10 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.10 Create a new Inbound Reader job to process the PARIS file.

2.10.1 Overview

Create a new Inbound Reader job to process the PARIS file received from DHCS.

2.10.2 Description of Change

1. Create a new Inbound Reader job to process PARIS file.
2. The inbound file name will be PARIS_NOA_MM_YY.csv
3. The batch will process the inbound record and store the data from the file to the CalSAWS database.

4. Create the following new journal entry for each individual who is identified to be active on a non-Medi-Cal program.

Table 1 - Journal Entry: Individual(s) Active on a non-Medi-Cal program for PARIS

Journal Entry: Individual(s) Active on a non-Medi-Cal program for PARIS	
New/Update	New
Long Description	PARIS match for {first name last name} has been received, indicating person is no longer a CA Resident. DHCS has discontinued Medi-Cal in MEDS and discontinuance Notice of Action (NOA) was sent on {MM/dd/yyyy}.
Short Description	PARIS match received for non-Medi-Cal program.
Journal Category	Interfaces
Journal Type	Interfaces
Trigger Condition	A Medi-Cal participant has been identified as being out of state by DHCS. The out of state person is active on a non-Medi-Cal program.

Technical Note: Individuals shall be identified using the First Name, Last Name, Date of Birth, the Client Index Number (CIN) and/or Social Security Number (SSN) provided in the received file(s).

- If an SSN is provided, it must match exactly, in addition to the individual's First Name, Last Name, Date of Birth, and Client Index Number (CIN).
- An individual will be considered a match only if all required fields match exactly and matching of the fields would be case-insensitive.
- If any required field does not match, the individual will not be considered a match and will not be identified for discontinuance.

Table 2 – Header

Name	Type	Required(Y/N)	Description
Record Type	String	Y	HEDR

			Indicates type of record is Header and should always be set as 'HEDR.'
File Creation Date	Date	Y	Format: YYYYMMDD Date of file creation.
Batch Sequence	Number	Y	Starts with '1' and Value increases by 1 with each subsequent file.

Table 3 - PARIS information received from DHCS

Name	Type	Required (Y/N)	Max Data Length	Description
County ID	String	Y	18	This is the unique identifier to DHCS. It consists of County code, aid code, serial num identif, FBU and person Number. Example: 58-6H-2002132-1-01
First Name	String	Y	30	First Name of the Out of State person.
Last Name	String	Y	30	Last Name of the Out of State person.
CIN	String	Y	9	Client Index Number of the Out of State person.
Social Security Number (SSN)	Number	N	9	Format: 999999999 Social security number of the out of state person.
Date of Birth (DOB)	Date	Y	8	Format: YYYYMMDD Date of birth of the out of state person.
Term Date	Date	Y	8	Format: YYYYMMDD This field provides the Medi-Cal Termination date on MEDS system.
Term Reason	String	Y	2	The reason for which the individual was terminated on

				MEDS system. (MR, MV)
NOA Date sent	Date	Y	8	Format: YYYYMMDD The date on which the discontinuance NOA was sent from DHCS.

Table 4 - Trailer

Name	Type	Required(Y/N)	Description
Record Type	String	Y	TLR Indicates type of record is Header and should always be set as 'TLR'.
File Creation Date	Date	Y	Format: YYYYMMDD Date of file creation.
Record Count	Number	Y	Total Number of records on the file.

2.10.3 Partner Integration Testing

Yes

2.10.4 Execution Frequency

2 CalSAWS Business Days prior to Batch 10-Day.

2.10.5 Key Scheduling Dependencies

Predecessor: Decryption batch job for PARIS

Successor: Task creation batch jobs, MAGI/Non-MAGI/Mixed MAGI EDBC and EDR Sweeps~~, outbound interface batch job~~

2.10.6 Counties Impacted

All Counties

2.10.7 Category

Core

2.10.8 Data Volume/Performance

100,000.

2.10.9 Interface Partner

DHCS

2.10.10 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.11 Create a new Inbound Reader job to process the RVP file.

2.11.1 Overview

Create a new Inbound Reader job to process the RVP file received from DHCS.

2.11.2 Description of Change

1. Create a new Inbound Reader job to process RVP file.
2. The inbound file name will be RVP_NOA_MM_YY.csv
3. The batch will process the inbound record and store the data from the file to the CalSAWS database.
4. Create the following new journal entry for each individual who is identified to be active on a non-Medi-Cal program.

Table 5 - Journal Entry: Individual(s) Active on a non-Medi-Cal program for RVP

Journal Entry: Individual(s) Active on a non-Medi-Cal program for RVP	
New/Update	New
Long Description	RVP match for {first name last name} has been received, indicating person is no longer a CA Resident. DHCS has discontinued Medi-Cal in MEDS and discontinuance Notice of Action (NOA) was sent on {MM/dd/yyyy}.
Short Description	RVP match received for non-Medi-Cal program.
Journal Category	Interfaces
Journal Type	Interfaces
Trigger Condition	A Medi-Cal participant has been identified as being out of state by DHCS. The out of state person is active on a non-Medi-Cal program.

Technical Note: Individuals shall be identified using the First Name, Last Name, Date of Birth, the Client Index Number (CIN) and/or Social Security Number (SSN) provided in the received file(s).

- If an SSN is provided, it must match exactly, in addition to the individual's First Name, Last Name, Date of Birth, and Client Index Number (CIN).
- An individual will be considered a match only if all required fields match exactly and matching of the fields would be case-insensitive.
- If any required field does not match, the individual will not be considered a match and will not be identified for discontinuance.

Table 6 – Header

Name	Type	Required(Y/N)	Description
Record Type	String	Y	HEDR Indicates type of record is Header and should always be set as 'HEDR.'
File Creation Date	Date	Y	Format: YYYYMMDD Date of file creation.
Batch Sequence	Number	Y	Starts with '1' and Value increases by 1 with each subsequent file.

Table 7 - RVP information received from DHCS

Name	Type	Required (Y/N)	Max Data Length	Description
County ID	String	Y	18	This is the unique identifier to DHCS. It consists of County code, aid code, serial num identif, FBU and person Number. Example: 58-6H-2002132-1-01
First Name	String	Y	30	First Name of the Out of State person.
Last Name	String	Y	30	Last Name of the Out of State person.

CIN	String	Y	9	Client Index Number of the Out of State person.
Social Security Number (SSN)	Number	N	9	Format: 999999999 Social security number of the out of state person.
Date of Birth (DOB)	Date	Y	8	Format: YYYYMMDD Date of birth of the out of state person.
Term Date	Date	Y	8	Format: YYYYMMDD This field provides the Medi-Cal Termination date on MEDS system.
Term Reason	String	Y	2	The reason for which the individual was terminated on MEDS system. (MR or MV)
NOA Date sent	Date	Y	8	Format: YYYYMMDD The date on which the discontinuance NOA was sent from DHCS.

Table 8 - Trailer

Name	Type	Required(Y/N)	Description
Record Type	String	Y	TLR Indicates type of record is Header and should always be set as 'TLR'.
File Creation Date	Date	Y	Format: YYYYMMDD Date of file creation.
Record Count	Number	Y	Total Number of records on the file.

2.11.3 Partner Integration Testing

Yes

2.11.4 Execution Frequency

2 CalSAWS Business Days prior to Batch 10-Day.

2.11.5 Key Scheduling Dependencies

Predecessor: Decryption batch job for RVP

Successor: Task creation batch jobs, MAGI/Non-MAGI/Mixed MAGI EDBC and EDR Sweeps~~, outbound interface batch job~~

2.11.6 Counties Impacted

All Counties

2.11.7 Category

Core

2.11.8 Data Volume/Performance

100,000.

2.11.9 Interface Partner

DHCS

2.11.10 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.12 Negative Action Batch EDBC Sweep for discontinuing individuals on Non-MAGI based on PARIS and RVP inbound data

2.12.1 Overview

This Batch EDBC Sweep will retrieve the individuals who are Active on Medi-Cal program for Non-MAGI aid code matching the list provided by DHCS

2.12.2 Description of Change

1. Create a new batch to trigger EDBC when a PARIS/RVP file is received from DHCS and the individual:
    a. Has Medi-Cal Program code on CalSAWS
    b. Has an Active Program person status with MEM role.
    c. Has Non-MAGI Aid code.

d. The individual is not a primary applicant or if the individual is a primary applicant there are no other active MC members on same program.
e. Run EDBC for the upcoming month.
f. Exclude the following CMSP aid codes from discontinuance.
   50 - CMSP - Restricted
   85 - CMSP - Full - SOC
   8F - CMSP - LTC
   88 - CMSP - Non-Fed - Full - No SOC
   89 - CMSP - Non-Fed - Full - SOC
   84 - CMSP - Full - No SOC
g. Set the negative action reason for the Batch EDBC Sweep as "Not a California Resident"

2. EDBC run type for the Batch EDBC Sweep should be single program (MC).
3. Insert the identified programs in Recommendation 2.12.2.1 into SYS_TRANSACT and TRANS_PERS for Batch EDBC Processing with the following values:

Table 9 – Values to be used for processing batch EDBC sweep(Technical)

SYS_TRANSACT	Value
TYPE_CODE	BE
CASE_ID	The case where the participant is being discontinued on for Medi-Cal program.
PGM_ID	Medi-Cal program for the discontinued participant.
EFF_DATE	Effective upcoming month.
RUN_RSN_CODE	N/A
SUB_TYPE_CODE	CT942 new value created for 'Failure to confirm residency'
RUN_TYPE_CODE	SP– Single Program (MC)
DISC_RSN_CODE	CT73_05 value for 'Calif. Residence'

TRANS_PERS	Value
SYS_TRANSACT_ID	The id from sys_transact table
PERS_ID	Medi-Cal program participant id for which the MC program is being discontinued.
STAT_RSN_CODE	CT73_05 value for 'Calif. Residence'

4. Create a new Batch Eligibility Sweep code (CT942) for this Batch EDBC Sweep.

Table 10 – CT 942 details to be added for PARIS/RVP information (Technical)

Short Decode Name	Long Decode Name
Individual(s) Discontinued based on PARIS match	Individual(s) Discontinued based on PARIS match

Short Decode Name	Long Decode Name
Individual(s) Discontinued based on RVP match	Individual(s) Discontinued based on RVP match

5. Standard Batch EDBC Journal Entry.

Table 11 - Standard Batch EDBC Journal Entry

Batch EDBC Journal	
New/Update	New
Long Description	Batch EDBC ran for {Benefit Month}. Batch EDBC processed for the {Program Code} program for following reasons: {Processed Reasons}
Short Description	Batch EDBC ran for {Benefit Month}.
Journal Category	Eligibility
Journal Type	Batch EDBC

2.12.3 Partner Integration Testing

N/A

2.12.4 Execution Frequency

2 CalSAWS Business Days prior to Batch 10-Day.

2.12.5 Key Scheduling Dependencies

Predecessor: PARIS and RVP inbound reader batch job
Successor: Batch EDBC Processing jobs.

2.12.6 Counties Impacted

All Counties

2.12.7 Category

Core

2.12.8 Data Volume/Performance

100,000.

2.12.9 Interface Partner

N/A

2.12.10 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.13 Create new Automated Action Batch job for Medi-Cal Primary Applicant and Medi-Cal Out of State Person Active on a non-Medi-Cal Program

2.13.1 Overview

CalSAWS will create new batch job for each Automated Action to invoke the "Medi-Cal Out of State primary applicant with other active household members" or "Medi-Cal Out of State Person Active on a non-Medi-Cal Program" Automated Action to create a new task.

2.13.2 Description of Change

1. Create a new batch job for each of the following Automated Actions to create a task.
    a. Medi-Cal Out of State primary applicant with other active household members.
    b. Medi-Cal Out of State Person Active on a non-Medi-Cal Program.

2. Create a new task when discontinuance is received for the primary applicant with active household members on the Medi-Cal Program from DHCS with the task details provided in Automated Action section 2.1.3.1.
3. Create a new task when a discontinuance is received from DHCS through either the PARIS or RVP report when a person is active on non-Medi-Cal program on CalSAWS with the task details provided in Automated Action section 2.1.3.2.

Note: The task generation for multiple programs will follow the following program hierarchy.

Table 12 – Program hierarchy for task creation

Program Name	Hierarchy prioritization for Task creation
CalWORKs	1
General Assistance/General Relief	2
GA/GR Automated Solution	2
CAPI	3
RCA	4
Foster Care	5
Kin-GAP	6
AAP	7
CalFresh	8
Nutrition Benefit	9
Disaster CalFresh	10
REP	12
GA/GR Employment Services	13
GROW	13
Homeless - Temp	99
Homeless - Perm	99
Child Care	99
Welfare to Work	99
Cal-Learn	99
Diversion	99
CFET	99
GA/GR Immediate Need	99
Immediate Need	99
General Assistance (Managed)	

2.13.3 Partner Integration Testing

No

2.13.4 Execution Frequency

2 CalSAWS Business Days prior to Batch 10-Day.

2.13.5 Key Scheduling Dependencies

Predecessor: Inbound interface batch job for PARIS and RVP.

2.13.6 Counties Impacted

All Counties

2.13.7 Category

Core

2.13.8 Data Volume/Performance

100,000.

2.13.9 Interface Partner

N/A

2.13.10 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.14 Create new Automated Action Batch job for Medi-Cal out-of-state individual not discontinued by Batch and Medi-Cal Out of State person discontinued, evaluate active household members

2.14.1 Overview

CalSAWS will create new batch job for each Automated Action to invoke the "Medi-Cal out-of-state individual not discontinued by Batch" and "Medi-Cal Out of State person discontinued, evaluate active household members" Automated Action to create a new task.

2.14.2 Description of Change

1. Create a new batch job to trigger task for the following Automated Actions.
    a. Medi-Cal out-of-state individual not discontinued by Batch.
2. Create a task when a discontinuance is received from DHCS through either the PARIS or RVP report when a person was matched on CalSAWS but is still Active and was not discontinued for Medi-Cal program through Batch process with the task details provided in Automated Action section 2.1.3.3.
3. This task would not be created if the person was already excluded as a primary applicant with other active MC members.
4. Create a new batch job to trigger task for the following Automated Actions.
    a. Medi-Cal Out of State person discontinued, evaluate active household members

5. Create a task for Medi-Cal Out of State person discontinued, evaluate eligibility for other active household members Automated Action when:
    a. The individual is not the Primary Applicant
    b. The individual is discontinued by batch.
    c. There is other eligible active MEM on the Medi-Cal program.

2.14.3 Partner Integration Testing

No

2.14.4 Execution Frequency

~~2 CalSAWS Business Days prior to Batch 10-Day through~~ One day after Batch 10-Day.

2.14.5 Key Scheduling Dependencies

Predecessor: ~~Inbound interface batch job for PARIS and RVP and~~ Batch EDBC and Batch MAGI EDBC.

2.14.6 Counties Impacted

All Counties

2.14.7 Category

Core

2.14.8 Data Volume/Performance

100,000.

2.14.9 Interface Partner

N/A

2.14.10 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.15 Create a new Outbound interface batch job to send data from CalSAWS to DHCS for PARIS file

2.15.1 Overview

CalSAWS will create an outbound batch job to send the outbound PARIS file to DHCS with failure reasons.

2.15.2 Description of Change

1. Create a new batch job for the outbound interface.
2. The file name will be CALSAWS_PARIS_NOA_MM_YY.csv
3. Create the following new journal entry for each Medi-Cal record discontinued due to PARIS.

Table 13 - Journal Entry: Individual(s) discontinued for MC program for PARIS for Term Reason "MR"

Journal Entry: Individual(s) discontinued for MC program for PARIS	
New/Update	New
Long Description	The Medi-Cal program has been discontinued based on a PARIS match for {first name last name} due to no longer being CA Resident. DHCS has discontinued Medi-Cal in MEDS and discontinuance Notice of Action (NOA) was sent on {MM/dd/yyyy}.
Short Description	PARIS match received.
Journal Category	Interfaces
Journal Type	Interfaces
Trigger Condition	When the person is discontinued for Medi-Cal based on a PARIS match and MEDS term reason code is 'MR'.

Table 14- Journal Entry: Individual(s) discontinued for MC program for PARIS for Term Reason "MV"

Journal Entry: Individual(s) discontinued for MC program for PARIS	
New/Update	New

Long Description	The Medi-Cal program has been discontinued based on a PARIS match for {first name last name} due to failing to confirm CA Residency. DHCS has discontinued Medi-Cal in MEDS and discontinuance Notice of Action (NOA) was sent on {MM/dd/yyyy}. If the member confirms California residency within the 90-day cure period, Medi-Cal must be restored.
Short Description	PARIS match received.
Journal Category	Interfaces
Journal Type	Interfaces
Trigger Condition	When the person is discontinued for Medi-Cal based on a PARIS match and MEDS term reason code is 'MV'.

4. Create the new encryption batch to run after outbound interface and encrypt the file before sending it to DHCS.

Table 15 - Header

Name	Type	Required(Y/N)	Description
Record Type	String	Y	HEDR Indicates type of record is Header and should always be set as 'HEDR.'
File Creation Date	Date	Y	Format: YYYYMMDD Date of file creation.
Batch Sequence	Number	Y	Starts with '1' and Value increases by 1 with each subsequent file.

Table 16 - Discontinuance information from CalSAWS to DHCS for PARIS

Name	Type	Required (Y/N)	Max Data Length	Description
County ID	String	Y	18	This is the unique identifier to DHCS. It consists of County code, aid code, serial num identif, FBU and person Number. Example: 58-6H-2002132-1-01
First Name	String	Y	30	First Name of the Out of State person.

Last Name	String	Y	30	Last Name of the Out of State person.
CIN	String	Y	9	Client Index Number of the Out of State person.
Social Security Number (SSN)	Number	N	9	Format: 999999999 Social security number of the out of state person.
Date of Birth (DOB)	Date	Y	8	Format: YYYYMMDD Date of birth of the out of state person.
Discontinued on CalSAWS	String	Y	1	List of Values: 'Y' or 'N.' This field provides whether the case is discontinued on CalSAWS or not for all programs for the serial num identif that was present in county Id.
Term Date	Date	Y	8	Format: YYYYMMDD This field provides the Medi-Cal Termination date on CalSAWS system.
Failure Reason	String	Y	2000	The reason for which the individual was not discontinued on CalSAWS. Possible Reasons: • No Person Match • Primary Applicant with other active household members • No Active MC Program • Batch EDBC Skipped • Missing Mandatory Field(s) • Invalid Format • Exception while parsing the file.

Table 17 - Trailer

Name	Type	Required(Y/N)	Description
Record Type	String	Y	TLR Indicates type of record is Header and should always be set as 'TLR'.
File Creation Date	Date	Y	Format: YYYYMMDD Date of file creation.

Record Count	Number	Y	Total Number of records on the file.

2.15.3 Partner Integration Testing

Yes

2.15.4 Execution Frequency

~~2 CalSAWS Business Days prior to Batch 10-Day through~~ One day after Batch 10-Day.

2.15.5 Key Scheduling dependencies

Predecessor: Batch EDBC, Batch MAGI EDBC ~~and Inbound Interface batch job for PARIS~~

2.15.6 Counties Impacted

All Counties

2.15.7 Category

Core

2.15.8 Data Volume/Performance

100,000.

2.15.9 Interface Partner

DHCS

2.15.10 Interface Partner

DHCS

2.15.11 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.16 Create a new Outbound interface batch job to send data from CalSAWS to DHCS for RVP file

2.16.1 Overview

CalSAWS will create an outbound batch job to send the outbound RVP file to DHCS with failure reasons.

2.16.2 Description of Change

1. Create a new batch job for the outbound interface to send the failure reasons.
2. Create the following new journal entry for each record discontinued due to RVP.

Table 18 - Journal Entry: Individual(s) discontinued for MC program for RVP for Term Reason "MR"

Journal Entry: Individual(s) discontinued for MC program for RVP	
New/Update	New
Long Description	The Medi-Cal program has been discontinued based on an RVP match for {first name last name} due to no longer being CA Resident. DHCS has discontinued Medi-Cal in MEDS and discontinuance Notice of Action (NOA) was sent on {MM/dd/yyyy}.
Short Description	RVP match received.
Journal Category	Interfaces
Journal Type	Interfaces
Trigger Condition	When the person is discontinued for Medi-Cal based on an RVP match and MEDS term reason code is 'MR'.

Table 19- Journal Entry: Individual(s) discontinued for MC program for RVP for Term Reason "MV"

Journal Entry: Individual(s) discontinued for MC program for RVP	
New/Update	New
Long Description	The Medi-Cal program has been discontinued based on an RVP match for {first name last name} due to failing to confirm CA Residency. DHCS has discontinued Medi-Cal in MEDS and discontinuance Notice of Action (NOA) was sent on {MM/dd/yyyy}. If the member confirms California residency within the 90-day cure period, Medi-Cal must be restored.

Short Description	RVP match received.
Journal Category	Interfaces
Journal Type	Interfaces
Trigger Condition	When the person is discontinued for Medi-Cal based on a RVP match and MEDS term reason code is 'MV'.

3. The file name will be CALSAWS_RVP_NOA_MM_YY.csv
4. Create the new encryption batch to run after outbound interface and encrypt the file before sending it to DHCS.

Table 20 - Header

Name	Type	Required(Y/N)	Description
Record Type	String	Y	HEDR Indicates type of record is Header and should always be set as 'HEDR.'
File Creation Date	Date	Y	Format: YYYYMMDD Date of file creation.
Batch Sequence	Number	Y	Starts with '1' and Value increases by 1 with each subsequent file.

Table 21 - Discontinuance information from CalSAWS to DHCS for RVP

Name	Type	Required (Y/N)	Max Data Length	Description
County ID	String	Y	18	This is the unique identifier to DHCS. It consists of County code, aid code, serial num identif, FBU and person Number. Example: 58-6H-2002132-1-01
First Name	String	Y	30	First Name of the Out of State person.
Last Name	String	Y	30	Last Name of the Out of State person.
CIN	String	Y	9	Client Index Number of the Out of State person.

Social Security Number (SSN)	Number	N	9	Format: 999999999 Social security number of the out of state person.
Date of Birth (DOB)	Date	Y	8	Format: YYYYMMDD Date of birth of the out of state person.
Discontinued on CalSAWS	String	Y	1	List of Values: Y' or 'N.' This field provides whether the case is discontinued on CalSAWS or not for all programs for the serial num identif that was present in county Id.
Term Date	Date	Y	8	Format: YYYYMMDD This field provides the Medi-Cal Termination date on CalSAWS system.
Failure Reason	String	Y	2000	The reason for which the individual was not discontinued on CalSAWS. Possible Reasons: • No Person Match • Primary Applicant with other active household members • No Active MC Program • Batch EDBC Skipped • Missing Mandatory Field(s) • Invalid Format • Exception while parsing the file.

Table 22 - Trailer

Name	Type	Required(Y/N)	Description
Record Type	String	Y	TLR Indicates type of record is Header and should always be set as 'TLR'.
File Creation Date	Date	Y	Format: YYYY-MM-DD Date of file creation.
Record Count	Number	Y	Total Number of records on the file.

2.16.3 Partner Integration Testing

Yes

2.16.4 Execution Frequency

~~Monthly – 2 CalSAWS Business Days prior to Batch 10-Day through~~ One day after Batch 10-Day.

2.16.5 Key Scheduling dependencies

Predecessor: Batch EDBC, Batch MAGI EDBC ~~and Inbound Interface batch job For RVP~~

2.16.6 Counties Impacted

All Counties

2.16.7 Category

Core

2.16.8 Data Volume/Performance

100,000.

2.16.9 Interface Partner

DHCS

2.16.10 Interface Partner

DHCS

2.16.11 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.17 Create a new purge job for the new tables.

2.17.1 Overview

There is currently no batch job to delete data from the new tables where the PARIS/RVP discontinuance information received from DHCS is stored.

2.17.2 Description of Change

1. Create a new stored procedure batch job to purge the DHCS data from the new tables, 90 days after the files have been received.

2.17.3 Partner Integration Testing

N/A

2.17.4 Execution Frequency

Daily Mon-Sat (excluding Sunday and Holiday).

2.17.5 Key Scheduling Dependencies

After the outbound interface batch job.

2.17.6 Counties Impacted

All Counties

2.17.7 Category

Non-Core

2.17.8 Data Volume/Performance

N/A.

2.17.9 Interface Partner

N/A

2.17.10 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.18 Suppress sending EW40 transactions for the individuals discontinued through PARIS and RVP

2.18.1 Overview

Currently PO00EM411 batch job sends MEDS EW40 transaction to all individuals who are discontinued on CalSAWS.

2.18.2 Description of Change

With this SCR suppress the MEDS EW40 transaction for the individuals who are discontinued for PARIS and RVP since these individuals are already discontinued on MEDS.

Technical note: Use the flag that was set to identify the cases discontinued via PARIS/RVP to suppress MEDS EW40 transaction. Do not suppress EW40 transactions for any other scenarios unless the discontinuance is due to California residency via batch processing.

2.18.3 Partner Integration Testing

N/A

2.18.4 Execution Frequency

No Change

2.18.5 Key Scheduling Dependencies

No Change

2.18.6 Counties Impacted

All Counties

2.18.7 Category

Core-Off prime

2.18.8 Data Volume/Performance

N/A.

2.18.9 Interface Partner

N/A

2.18.10 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.19 Suppression Logic for PARIS & RVP Inbound data

2.19.1 Overview

As part of this effort, CalSAWS will suppress California Residency discontinuance notice when the individuals fail as part of PARIS & RVP Inbound data.

2.19.2 Description of Change

A Flag will be set to identify individuals that failed for California Residency discontinuance notice as part of the PARIS and RVP inbound data. For these Individuals, California Residency discontinuance notice will be suppressed.

2.20 eHIT – No Impact

2.21 Report Name – No Impact

2.22 Data Warehouse – No impact

2.23 Data Change – No Impact

2.24 Automated Regression Test

2.24.1 Overview

Create new regression test scripts based on the system test scenarios for the permanent functional changes outlined above.

2.24.2 Description of Change

1. Evaluate each system test scenario for the potential of automation. Known exclusionary criteria:
    a. Temporary or one-time changes (ex., Data Change Requests, operational batch job execution)
    b. Technical limitations (ex., visual comparison of a static document against a template)
    c. Security restrictions (ex., access to an external service requiring Multi-Factor Authentication)

d. Required manual intervention (ex., physical printing, document scanning, forced service outage)

2. For each scenario determined to be an automation candidate, modify the system test scenario to be executable as part of the Regression Test Suite. This may include the following:
    a. Repeatability: The script must be able to execute multiple times between data refreshes
    b. Targetability: The script must fully and accurately verify the actual result against the expected result of the scenario

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	ACWDL 26-08	UPDATE TO COUNTY WELFARE DEPARTMENTS' DISCONTINUANCE PROCESS FOR DHCS RESIDENCY VERIFICATION PROGRAMS	 ACWDL 26-08.pdf

4 OUTREACH

N/A

5 APPENDIX

N/A